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Consolidated Financial Results (Japanese Accounting Standards) for the Nine Months Ended December 31, 2025

February 12, 2026

Company Name: Ahresty Corporation

Stock Exchange Listing: Tokyo

Code Number: 5852 URL: <https://www.ahresty.co.jp>

Representative: (Title) President & CEO (Name) Shinichi Takahashi

Director and Managing Executive

Contact for inquiries: (Title) Officer, Chief of General Administrative Command (Name) Hideki Nariya TEL 03-6369-8660

Planned date for start of dividend payment: —

Supplementary documents for financial results: Yes

Financial results briefing: No

(Amounts of less than 1 million yen are rounded off)

1. Consolidated results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(% shows year-on-year change from previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended December 31, 2025	123,396	3.2	3,178	245.0	2,590	134.5	3,487	—
December 31, 2024	119,587	0.7	921	(43.9)	1,104	(39.1)	(1,688)	—

(Note) 1. Comprehensive income Nine months ended December 31, 2025 1,711 million yen (—%) Nine months ended December 31, 2024 (937) million yen (—%)

(Reference) EBITDA Nine months ended December 31, 2025 11,755 million yen (22.5%) Nine months ended December 31, 2024 9,597 million yen (-14.1%)

* EBITDA = operating profit + depreciation

	Net income per share	Fully diluted net income per share
	yen	yen
Nine months ended December 31, 2025	140.61	139.67
December 31, 2024	(67.81)	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of December 31, 2025	134,322	53,035	39.4
As of March 31, 2025	134,094	51,989	38.7

(Reference) Equity As of December 31, 2025 52,918 million yen As of March 31, 2025 51,871 million yen

2. Dividend payments

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 2025	—	10.00	—	18.00	28.00
Year ending March 2026	—	16.00	—		
Year ending March 2026 (Forecast)				16.00	32.00

(Note) Revisions to dividend forecast published most recently: No

3. Forecast of consolidated results for year ending March 2026 (from April 1, 2025 to March 31, 2026)

(% shows year-on-year change from previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	162,200	(0.4)	3,600	6.8	2,200	(27.7)	2,300	—	92.74

(Note) Revisions to consolidated results forecast published most recently: No

* Notes:

(1) Significant changes in the scope of consolidation during the current term: Yes

Newly included: — (Company name) —

Excluded: 1 company (Company name) Ahresty Precision Die Mold (Guangzhou) Co., Ltd

(Note) For details, please see “2. Consolidated Quarterly Financial Statements and Key Notes (3) Notes (Notes on Significant Change in the Scope of Consolidation)” on page 10 of the accompanying materials.

(2) Application of specific accounting treatment to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies and changes in or restatement of accounting estimates

(i) Changes in accounting policies associated with revision of accounting standards, etc.: No

(ii) Changes in accounting policies other than (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of shares outstanding (Common stock)

(i) Number of shares outstanding at end of period (including treasury shares)	December 31, 2025	25,546,717 shares	March 31, 2025	25,546,717 shares
(ii) Number of treasury shares at end of period	December 31, 2025	606,063 shares	March 31, 2025	745,511 shares
(iii) Average number of shares (cumulative)	Nine months ended December 31, 2025	24,803,696 shares	Nine months ended December 31, 2024	24,902,156 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by a certified public accountant or an audit firm: No

* Explanation for appropriate use of financial forecasts and other special remarks

The forecasts presented herein are based on information currently available and certain assumptions deemed reasonable by the Company, and actual results may differ significantly from these forecasts due to various factors. For notes on the use of the results forecasts and assumptions as the basis for the results forecasts, please see “1. Qualitative Information on Consolidated Operating Results, etc. for Nine Months Ended December 31, 2025 (3) Explanation of Consolidated Earnings Forecasts and Other Information for Future Outlook” on page 5 of the accompanying materials.

Accompanying Materials - Contents

1. Qualitative Information on Consolidated Operating Results, etc. for Nine Months Ended December 31, 2025	4
(1) Explanation of Operating Results	4
(2) Explanation of Financial Position	5
(3) Explanation of Consolidated Earnings Forecasts and Other Information for Future Outlook	5
2. Consolidated Quarterly Financial Statements and Key Notes	6
(1) Quarterly Consolidated Balance Sheet	6
(2) Quarterly Consolidated Income Statement and Quarterly Consolidated Statement of Comprehensive Income	8
Quarterly Consolidated Income Statement	8
Quarterly Consolidated Statement of Comprehensive Income	9
(3) Notes	10
(Notes on Significant Change in the Scope of Consolidation)	10
(Notes on Going Concern Assumption)	10
(Notes on Significant Change in the Amount of Shareholders' Equity)	10
(Additional Information)	10
(Notes on Quarterly Consolidated Balance Sheet)	10
(Notes on Quarterly Consolidated Income Statement)	11
(Notes on Quarterly Consolidated Statement of Cash Flows)	11
(Notes on Segment Information, etc.)	12

1. Qualitative Information on Consolidated Operating Results, etc. for Nine Months Ended December 31, 2025

(1) Explanation of Operating Results

During the nine months ended December 31, 2025, the world economy continued to be affected by factors including high tariff policies by the U.S. government and geopolitical risks centered on the Middle East and Europe; however, it is expected to sustain a moderate growth trend, supported by expanding AI-related investment, accommodative monetary policies in various countries, and wealth effects stemming from higher stock prices. In the U.S., while the impact of tariffs is gradually becoming apparent, the economy is expanding at a moderate pace, underpinned by a surge in data center investment and higher stock prices. Meanwhile, the rise in consumer prices decelerated due to companies in the U.S. cautiously passing on tariff impacts on prices and a slowdown in service prices. In China, while domestic demand remains weak due to the ongoing adjustment in the real estate market and the fading effects of consumption stimulus measures, the economy is expected to achieve the government's economic growth target for 2025 of 5%, underpinned by partial reductions in tariffs imposed by the U.S. government and trade expansion to third countries. In Japan, while exports continued to weaken due to the high tariff policies by the U.S. government, both private consumption and corporate earnings remained firm, supported by reduced cost burdens resulting from a decline in energy prices and the establishment of a steady trend in wage increases. The economy is expected to remain firm, driven primarily by domestic demand, partly reflecting the effects of the Comprehensive Economic Measures.

In these economic circumstances, the Ahresty Group has promoted its 10-year Business Plan, a long-term management plan toward fiscal 2030, and the 25-27 Medium-Term Management Plan launched in the fiscal year 2025. Under the 25-27 Medium-Term Management Plan, based on the concept, "Reinvent Ahresty – Reinventing Ahresty for the future –," we have set the following as the pillars of our plan: pursuing smart production aimed at carrying on and reengineering our MONOZUKURI; reforming our product portfolio in view of electrification of automobiles; accelerating CO2 emissions reduction; reducing product development lead time; and promoting employee engagement and diversity. Furthermore, we are committed to implementing our financial strategies that serve as a guideline for financial management to achieve corporate management with a greater awareness about our cost of capital and stock price, thereby strengthening our financial structure and management foundation. We are also committed to achieving four pillar financial targets for the period of the 10-year Business Plan: an equity ratio of 40%, a dividend payout ratio of 35%, capital investment of ¥140,000 million, and an ROE of 9%.

Under the economic circumstances and our strategies described above, we have continuously worked on optimizing our days of operation and personnel structure in accordance with changes in sales volume for automobile companies in various countries and regions, restructuring our U.S. Plant, which recorded a large loss in the previous consolidated fiscal year, and reflecting the effects of increases in labor costs and rising energy prices on prices to improve our basic profitability. In addition to steadily reaping the benefits of these structural reforms, the recovery in the volume of orders received also contributed. Consequently, for the nine months ended December 31, 2025, the Ahresty Group recorded net sales of ¥123,396 million (up 3.2% year on year), an operating profit of ¥3,178 million (up 245.0% year on year), an ordinary profit of ¥2,590 million (up 134.5% year on year), and a profit attributable to owners of parent of ¥3,487 million (loss attributable to owners of parent of ¥1,688 million was recorded a year earlier).

Operating results by segment are as follows:

- (i) **Die Casting Business: Japan**
In the Japanese automobile market, the volume of orders received increased due to the recovery in domestic car production and other factors. As a result, net sales increased to ¥50,498 million (up 6.4% year on year). On the profitability side, the segment recorded a profit of ¥1,708 million (up 84.2% year on year) due to an increase in the volume of orders received as well as the effect of, among others, the reduction of fixed costs through the optimization of personnel levels implemented in the previous period.
- (ii) **Die Casting Business: North America**
In the automobile market in North America, the volume of orders received increased due mainly to the start of mass production of new products. As a result, net sales increased to ¥39,334 million (up 4.1% year on year). On the profitability side, the segment recorded a profit of ¥342 million (segment loss of ¥1,125 million was recorded a year earlier) due mainly to a decrease in depreciation and amortization resulting from the recording of impairment losses in the previous period, despite the continued rise in manufacturing costs such as labor costs in our U.S. Plant.
- (iii) **Die Casting Business: Asia**
In the automobile market in Asia, the volume of orders received declined due to declined sales at some main customers beginning in the second quarter of our China Plant (April - September). However, the volume of orders received remained robust in our India Plant. As a result, net sales increased to ¥26,114 million (up 3.1% year on year). On the profitability side, the segment recorded a profit of ¥579 million (up 8.5% year on year), supported by the effective reduction of fixed costs associated with the streamlining of the production system in our China Plant, despite the impact of production cost increases resulting from unstable production of some products at our India Plant.
- (iv) **Aluminum Business**
In the Aluminum Business, net sales decreased 10.5% year on year to ¥4,769 million due to a decrease in sales weight by 9.1% year on year. On the profitability side, the segment recorded a profit of ¥179 million (up 10.3% year on year) due to a decrease in purchase price.
- (v) **Proprietary Products Business**
In the Proprietary Products Business, orders for large-scale cleanroom facilities from semiconductor-related companies, our primary customers, decreased compared to the same period last year. As a result, net sales decreased 27.3% year on year to ¥2,680 million. On the profitability side, the segment recorded a profit of ¥334 million (down 41.2% year on year) due to the impact of sales decline.

(2) Explanation of Financial Position

(i) Assets, liabilities, and net assets

(Assets)

Total assets at the end of the third quarter of the consolidated fiscal year under review increased by ¥228 million from the end of the previous consolidated fiscal year to ¥134,322 million. Current assets stood at ¥65,453 million, an increase of ¥1,338 million from the end of the previous consolidated fiscal year. This was mainly due to increases of ¥1,468 million in cash and deposits and ¥48 million in inventories, in contrast to a decrease of ¥706 million in trade receivables. Non-current assets were ¥68,869 million, a decrease of ¥1,110 million from the end of the previous consolidated fiscal year. This was due mainly to a decrease of ¥2,155 million in property, plant and equipment, in contrast to an increase of ¥607 million in investment securities.

(Liabilities)

Liabilities at the end of the third quarter of the consolidated fiscal year under review decreased by ¥818 million from the end of the previous consolidated fiscal year to ¥81,286 million. Current liabilities stood at ¥57,836 million, a decrease of ¥5,833 million from the end of the previous consolidated fiscal year. The principal factors contributing to this result included decreases of ¥1,914 million in current portion of long-term borrowings, ¥1,563 million in trade payables, ¥1,201 million in short-term borrowings, and ¥609 million in provision for bonuses. Non-current liabilities stood at ¥23,450 million, an increase of ¥5,015 million from the end of the previous consolidated fiscal year. This was mainly due to an increase of ¥5,002 million in long-term borrowings.

(Net assets)

Net assets at the end of the third quarter of the consolidated fiscal year under review increased by ¥1,046 million from the end of the previous consolidated fiscal year to ¥53,035 million. This was attributable primarily to increases of ¥2,644 million in retained earnings and ¥415 million in valuation difference on available-for-sale securities, in contrast to a decrease of ¥2,190 million in foreign currency translation adjustment.

As a result, the equity ratio was up to 39.40% from 38.68% at the end of the previous consolidated fiscal year.

(3) Explanation of Consolidated Earnings Forecasts and Other Information for Future Outlook

No changes have been made to the consolidated financial forecasts for the full year for the fiscal year ending March 31, 2026, announced on October 28, 2025.

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2. Consolidated Quarterly Financial Statements and Key Notes

(1) Quarterly Consolidated Balance Sheet

(Million yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
(Assets)		
Current assets		
Cash and deposits	13,546	15,015
Notes and accounts receivable - trade, and contract assets	30,361	30,084
Electronically recorded monetary claims - operating	3,584	3,154
Merchandise and finished goods	5,427	5,335
Work in process	5,920	5,911
Raw materials and supplies	3,867	4,016
Others	1,530	2,042
Allowance for doubtful accounts	(124)	(107)
Total current assets	64,114	65,453
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,831	13,818
Machinery, equipment and vehicles, net	32,155	31,000
Land	5,163	5,131
Construction in progress	8,824	7,137
Other, net	6,157	5,888
Total property, plant and equipment	65,132	62,976
Intangible assets	1,299	1,227
Investments and other assets		
Investment securities	1,460	2,067
Others	2,101	2,611
Allowance for doubtful accounts	(14)	(14)
Total investments and other assets	3,547	4,665
Total non-current assets	69,979	68,869
Total assets	134,094	134,322

(Million yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
(Liabilities)		
Current liabilities		
Notes and accounts payable - trade	15,428	12,962
Electronically recorded obligations - operating	9,193	10,095
Short-term borrowings	18,288	17,086
Current portion of long-term borrowings	8,564	6,650
Income taxes payable	376	298
Contract liabilities	1,492	1,457
Provision for bonuses	1,654	1,044
Provision for product warranties	246	256
Provision for shareholder benefit program	39	11
Others	8,385	7,973
Total current liabilities	63,669	57,836
Non-current liabilities		
Long-term borrowings	13,290	18,292
Long-term accounts payable - other	114	108
Retirement benefit liability	2,025	2,067
Others	3,004	2,982
Total non-current liabilities	18,435	23,450
Total liabilities	82,105	81,286
(Net assets)		
Shareholders' equity		
Share capital	6,964	6,964
Capital surplus	10,206	10,240
Retained earnings	18,754	21,399
Treasury shares	(529)	(386)
Total shareholders' equity	35,395	38,217
Other accumulated comprehensive income		
Valuation difference on available-for-sale securities	696	1,112
Foreign currency translation adjustment	15,087	12,897
Remeasurements of defined benefit plans	691	690
Total other accumulated comprehensive income	16,476	14,700
Share acquisition rights	117	117
Total net assets	51,989	53,035
Total liabilities and net assets	134,094	134,322

(2) Quarterly Consolidated Income Statement and Quarterly Consolidated Statement of Comprehensive Income
Quarterly Consolidated Income Statement

(Million yen)

	Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Net sales	119,587	123,396
Cost of sales	109,704	110,808
Gross profit	9,882	12,588
Selling, general and administrative expenses	8,961	9,409
Operating profit	921	3,178
Non-operating income		
Interest income	143	108
Dividend income	46	58
Foreign exchange gains	95	—
Gain on sale of scraps	290	124
Others	81	71
Total non-operating income	656	363
Non-operating expenses		
Interest expenses	412	554
Commission for syndicated loans	—	140
Foreign exchange losses	—	196
Others	60	59
Total non-operating expenses	473	951
Ordinary profit	1,104	2,590
Extraordinary income		
Gain on sale of non-current assets	37	100
Gain on sale of investment securities	40	—
Gain on sale of shares of subsidiaries and associates	—	1,109
Subsidy income	108	105
Total extraordinary income	186	1,315
Extraordinary losses		
Loss on sale and retirement of non-current assets	122	122
Product warranties expenses	90	—
Extra retirement payments	1,012	—
Total extraordinary losses	1,226	122
Profit before income taxes	64	3,782
Income taxes - current	725	714
Income taxes - deferred	1,027	(418)
Total income taxes	1,753	295
Profit (loss)	(1,688)	3,487
Profit (loss) attributable to owners of parent	(1,688)	3,487

Quarterly Consolidated Statement of Comprehensive Income

(Million yen)

	Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Profit (loss)	(1,688)	3,487
Other comprehensive income		
Valuation difference on available-for-sale securities	(61)	415
Foreign currency translation adjustment	773	(2,190)
Remeasurements of defined benefit plans	38	(1)
Total other comprehensive income	751	(1,776)
Comprehensive income	(937)	1,711
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	(937)	1,711
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes

(Notes on Significant Change in the Scope of Consolidation)

Ahresty Precision Die Mold (Guangzhou) Co., Ltd., which had been a consolidated subsidiary of the Company, was excluded from the scope of consolidation due to the transfer of all equity interests during the nine months ended December 31, 2025.

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Significant Change in the Amount of Shareholders' Equity)

(Disposal of Own Shares)

The Company resolved at the meeting of the Board of Directors held on June 27, 2025, to dispose of its own shares for delivery as stock compensation for Directors and Executive Officers, and disposed of them during the nine-month period of the consolidated fiscal year under review. As a result, treasury shares decreased by ¥49 million (69,451 shares).

In addition, the Company resolved at the meeting of the Board of Directors held on August 8, 2025, to dispose of its own shares for delivery as restricted stock incentive for the employee stock ownership association, and disposed of them during the nine-month period of the consolidated fiscal year under review. As a result, treasury shares decreased by ¥94 million (148,500 shares).

(Additional Information)

(Disposal of Treasury Shares as Restricted Stock Incentive for the Employee Stock Ownership Association)

The Company resolved at the meeting of the Board of Directors held on August 8, 2025 to dispose of treasury shares, with the Ahresty Employee Stock Ownership Association (the "Association") as scheduled allottee, under its restricted stock incentive plan for the employee stock ownership association (the "Plan") as described below (the "Treasury Share Disposal" or the "Disposal"), and plans to conduct the Disposal.

1. Overview of the Treasury Share Disposal

(1) Disposal date	December 12, 2025
(2) Class and number of shares to be disposed	148,500 shares of the Company's common stock
(3) Disposal price	850 yen per share
(4) Total value of shares to be disposed	126 million yen
(5) Disposal method (scheduled allottee)	Private placement (148,500 shares to the Association)

2. Purpose of and reason for the Disposal

Under the 25-27 Medium-Term Management Plan newly started in the fiscal year ending March 31, 2026, the Company will promote fundamental transformation of its MONOZUKURI and revenue structure, with "Reinvent Ahresty - Reinventing Ahresty for the future -" as the core concept, and preserving and reengineering as the key words. The Company recognizes that achieving this transformation requires the active participation of every employee in the execution of the Medium-Term Management Plan. Therefore, as part of its efforts to encourage each and every employee to take ownership as a driving force of this transformation, at the meeting of the Board of Directors held on August 8, 2025, the Company resolved to create an opportunity for Eligible Employees to acquire shares of the Company's common stock issued or disposed of by the Company as restricted stock through the Association, and introduce the Plan for the following purposes:

- To provide an incentive for Eligible Employees to strive for sustained enhancement of the Company's corporate value.
- To encourage Eligible Employees to further share value with shareholders.
- To support wealth building for Eligible Employees.

(Notes on Quarterly Consolidated Balance Sheet)

1. Notes receivable – trade endorsement transfer

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
Notes receivable – trade endorsement transfer	285 million yen	504 million yen

*2. Notes due on the last day of the consolidated quarter

For the accounting treatment for notes due on the last day of the consolidated quarter, settlement processing is conducted on the note clearing date.

Furthermore, as the last day of the consolidated quarter under review was not a business day for financial institutions, notes due on the last day of the next consolidated quarter are included in the balance at the end of the consolidated quarter.

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
Notes receivable - trade	— million yen	21 million yen

*3. Pledged assets and secured liabilities

Assets pledged as collateral are as follows.

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
Buildings and structures	— million yen	3,759 million yen
Land	—	4,068
Total	—	7,827

Liabilities secured by the above assets are as follows.

	Previous consolidated fiscal year (As of March 31, 2025)	Third quarter of consolidated fiscal year under review (As of December 31, 2025)
Long-term borrowings	— million yen	10,300 million yen
Total	—	10,300

*4. Financial covenants

Previous consolidated fiscal year (As of March 31, 2025)

Not applicable.

Third quarter of consolidated fiscal year under review (As of December 31, 2025)

Long-term borrowings of ¥10,300 million are subject to financial covenants, which are as follows.

- (1) From the interim period ended September 30, 2025 onwards, the amount of net assets in the consolidated balance sheet at the end of each fiscal year and at the end of each interim period shall be maintained at not less than 75% of the amount in the consolidated balance sheet as of the last day of the fiscal year ended March 31, 2025 or 75% of the amount as of the last day of the immediately preceding fiscal year, whichever is greater.
- (2) For two consecutive fiscal years, beginning with the fiscal year ending March 31, 2026, ordinary profit recorded in the consolidated income statement at the end of each fiscal year shall not be negative.

(Notes on Quarterly Consolidated Income Statement)

*1. Special retirement expenses

Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)

The special retirement expenses consist of ¥672 million in additional retirement allowances associated with a voluntary retirement program aimed at optimizing personnel levels at our Tokai Plant and Ahresty Tochigi Corporation, as well as ¥340 million in special retirement expenses for early retirees at Guangzhou Ahresty Casting Co., Ltd. and Ahresty Precision Die Mold (Guangzhou) Co., Ltd., aimed at streamlining the production structure in light of anticipated fluctuations in demand.

Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)

Not applicable.

*2. Gain on sale of shares of subsidiaries and associates

Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)

Not applicable.

Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)

Gain on sale of shares of subsidiaries and associates of ¥1,109 million was recorded as a result of the transfer of all equity interests in Ahresty Precision Die Mold (Guangzhou) Co., Ltd., a consolidated subsidiary of the Company.

(Notes on Quarterly Consolidated Statement of Cash Flows)

A quarterly consolidated statement of cash flows has not been prepared for the nine months ended December 31, 2025. Furthermore, depreciation (including amortization related to intangible assets excluding goodwill) for the nine months ended December 31, 2025 and 2024 are as follows.

	Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Depreciation	8,676 million yen	8,576 million yen

(Notes on Segment Information, etc.)

Segment Information

I. Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)

1. Information on net sales and profits or losses by reported segment, and information on the breakdown of revenue (Million yen)

	Reported segments					Total
	Die Casting Business			Aluminum Business	Proprietary Products Business	
	Japan	North America	Asia			
Net sales						
Revenues from contracts with customers	47,481	37,773	25,318	5,326	3,686	119,587
Sales to external customers	47,481	37,773	25,318	5,326	3,686	119,587
Intersegment sales or transfers	4,145	3	1,567	3,380	18	9,115
Total	51,627	37,776	26,886	8,706	3,704	128,702
Segment profit (loss)	927	(1,125)	533	162	568	1,066

2. Total amount of profit or loss in reported segments, difference from the amount posted in the quarterly consolidated statement of income, and important details of the difference (difference adjustment)

(Million yen)

Profit	Amount
Total in reported segments	1,066
Elimination of intersegment transactions	(145)
Operating profit in quarterly consolidated income statement	921

3. Impairment losses in non-current assets or goodwill by reported segment

Not applicable.

II. Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)

1. Information on net sales and profits or losses by reported segment, and information on the breakdown of revenue (Million yen)

	Reported segments					Total
	Die Casting Business			Aluminum Business	Proprietary Products Business	
	Japan	North America	Asia			
Net sales						
Revenues from contracts with customers	50,498	39,334	26,114	4,769	2,680	123,396
Sales to external customers	50,498	39,334	26,114	4,769	2,680	123,396
Intersegment sales or transfers	3,175	11	1,489	2,692	2	7,372
Total	53,674	39,346	27,604	7,461	2,682	130,769
Segment profit	1,708	342	579	179	334	3,142

(Note) Ahresty Precision Die Mold (Guangzhou) Co., Ltd, previously classified in the segment “Die Casting Business: Asia,” has been excluded from the scope of consolidation due to the transfer of all equity interests during the nine months ended December 31, 2025. The amounts of the company’s sales as well as segment profit or segment loss include results up to the date of exclusion from consolidation.

2. Total amount of profit or loss in reported segments, difference from the amount posted in the quarterly consolidated statement of income, and important details of the difference (difference adjustment)

(Million yen)

Profit	Amount
Total in reported segments	3,142
Elimination of intersegment transactions	35
Operating profit in quarterly consolidated income statement	3,178

3. Impairment losses in non-current assets or goodwill by reported segment
Not applicable.