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February 2, 2026

Consolidated Financial Results for the Nine Months Ended December 20, 2025 (Under Japanese GAAP)

Company name: ALINCO INCORPORATED
 Listing: Tokyo Stock Exchange
 Securities code: 5933
 URL: <https://www.alinco.co.jp/>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 20, 2025 (from March 21, 2025 to December 20, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------|-----------------|-----|------------------|-----|-----------------|------|---|------|
| Nine months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| December 20, 2025 | 48,275 | 2.3 | 2,151 | 5.3 | 2,630 | -0.4 | 1,635 | -7.9 |
| December 20, 2024 | 47,197 | 5.6 | 2,043 | 6.7 | 2,641 | -5.5 | 1,775 | -7.4 |

Note: Comprehensive income For the nine months ended December 20, 2025: ¥1,249 million [-27.7%]
 For the nine months ended December 20, 2024: ¥1,728 million [-21.8%]

| | Basic earnings per share | Diluted earnings per share | EBITDA | |
|-------------------|--------------------------|----------------------------|-----------------|-------|
| Nine months ended | Yen | Yen | Millions of yen | % |
| December 20, 2025 | 82.02 | - | 4,426 | -1.0 |
| December 20, 2024 | 89.70 | - | 4,469 | -16.5 |

Note: EBITDA = Ordinary profit + Depreciation + Amortization of goodwill

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|-------------------|-----------------|-----------------|-----------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| December 20, 2025 | 72,659 | 32,451 | 44.7 | 1,624.77 |
| March 20, 2025 | 70,883 | 31,994 | 45.1 | 1,608.77 |

Reference: Equity
 As of December 20, 2025: ¥32,451 million
 As of March 20, 2025: ¥31,994 million

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 20, 2025 | - | 21.00 | - | 22.00 | 43.00 |
| Fiscal year ending March 20, 2026 | - | 22.00 | - | | |
| Fiscal year ending March 20, 2026 (Forecast) | | | | 22.00 | 44.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 20, 2026 (from March 21, 2025 to March 20, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------|-----------------|-----|------------------|------|-----------------|------|---|------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 63,500 | 3.1 | 3,100 | 41.2 | 3,300 | 23.2 | 2,180 | 11.2 | 109.62 |

Reference: EBITDA forecast for the fiscal year ending March 20, 2026: ¥6,124 million yen (18.4%)

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

Note: Please refer to “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes to Quarterly Consolidated Financial Statements (Notes on Changes in Accounting Policies)” on page 8 for the details.

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of December 20, 2025 | 21,039,326 shares |
| As of March 20, 2025 | 21,039,326 shares |

- (ii) Number of treasury shares at the end of the period

| | |
|-------------------------|------------------|
| As of December 20, 2025 | 1,066,072 shares |
| As of March 20, 2025 | 1,151,651 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|-------------------------------------|-------------------|
| Nine months ended December 20, 2025 | 19,938,344 shares |
| Nine months ended December 20, 2024 | 19,796,219 shares |

Note: Shares held in the exclusive trust account of the ALINCO Employee Stock Ownership Plan under the Trust-type Employee Stock Ownership Incentive Plan (E-Ship®) are included in the number of treasury shares deducted from the total number of shares outstanding at the end of the period for the calculation of net assets per share (- shares as of December 20, 2025, 45,000 shares as of March 20, 2025). These shares are also included in the number of treasury shares deducted from the average number of shares outstanding during the period for the calculation of earnings per share (14,620 shares as of December 20, 2025, 123,110 shares as of December 20, 2024).

The Trust-type Employee Stock Ownership Incentive Plan (E-Ship®) ended on July 23, 2025

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors. Please refer to “Explanation of Consolidated Forecast and Other Forward-looking Statements” on page 3 for forecast assumptions and notes of caution for usage.

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1. Overview of Results of Operations

(1) Overview of Quarterly Results of Operations

During the first nine months of FY3/26 (March 21, 2025 to December 20, 2025), the Japanese economy remained on a recovery trend; however, private consumption lacked momentum and stayed moderate due to sluggish growth in real wages amid inflation. In addition, concerns persisted over rising interest rates and the depreciation of the yen, heightening uncertainty about the outlook.

In the construction and housing-related industries, which are the main sectors associated with our Group, demand for construction has remained solid, backed by ongoing efforts to address the aging of domestic infrastructure and by large-scale urban redevelopment projects. Meanwhile, although the trend of shifting from purchasing to renting scaffolding materials continues amid soaring material prices and labor shortages, some companies have recently begun to consider purchasing equipment in a planned manner with an eye toward future construction projects. Against this backdrop, our group has been working to expand market share of the new ring lock ALBATROSS system (ALBATROSS) and high-value-added products by strengthening linkage between scaffolding materials sales and rentals, our core business. At the same time, we are steadily implementing initiatives under the Medium-Term Management Plan 2027 from the fiscal year ended March 20, 2025 (the 55th fiscal period) to the fiscal year ending March 20, 2027 (the 57th fiscal period).

As a result, net sales for the period increased 2.3% YoY to 48,275 million yen, supported by steady sales performance across all segments. Operating profit also rose 5.3% YoY to 2,151 million yen. Ordinary profit was 2,630 million yen, down 0.4% YoY, remaining broadly in line with the previous year, as foreign exchange gains decreased due to the continued weak yen. Profit attributable to owners of parent declined 7.9% YoY to 1,635 million yen, mainly reflecting the absence of extraordinary income recorded in the same period of the previous year, such as gains on sales of investment securities and settlement proceeds (145 million yen in the previous year).

The performance for each business segment was as follows. Segment sales do not include inter-segment sales.

Performance by Segment for the first nine months of FY3/26

| Segment | Net sales | | Segment profit (loss) | |
|---|-----------------------------|----------------|-----------------------------|----------------|
| | Amount (Millions of yen) | YoY change (%) | Amount (Millions of yen) | YoY change (%) |
| Construction Materials | 19,239 | 0.8 | 1,607 | -14.0 |
| Scaffolding Material Rental | 13,837 | 0.3 | 1,179 | -4.9 |
| Home Equipment | 11,034 | 3.5 | -161 | — |
| Electronic Equipment | 4,165 | 13.8 | -357 | — |
| Total for reportable segments | 48,275 | 2.3 | 2,268 | -2.4 |
| Adjustment | — | — | 362 | — |
| Amounts shown on quarterly consolidated statement of income | 48,275 | 2.3 | 2,630 | -0.4 |

Notes: 1. Segment profit (loss) is adjusted to be consistent with ordinary profit in the quarterly consolidated statement of income.

2. The adjustment to segment profit (loss) is primarily non-operating income and expenses, such as foreign exchange gains and losses, and interest expenses that cannot be allocated to a reportable segment.

Construction Materials Segment

Sales in this segment increased by 0.8% year on year to 19,239 million yen. Although the trend of shifting from purchasing to rental has continued, construction demand has remained solid at a high level. At large-scale construction sites, demand for purchasing steel and aluminum scaffolding planks, which experience high wear and tear, has increased. In addition, signs of planned procurement in anticipation of future construction projects have emerged, leading to higher sales, particularly for the Group's core product, ALBATROSS.

On the profit side, while sales increased, a larger proportion of sales came from lower-margin products such as highly consumable scaffolding planks. As a result, segment profit decreased by 14.0% year on year to 1,607 million yen.

Scaffolding Material Rental Segment

Sales in this segment increased by 0.3% year on year to 13,837 million yen. In the scaffolding material rental business for medium to high-rise buildings, utilization rates of key product lines, including the ALBATROSS, continued to perform well, particularly in the Tokyo metropolitan area, capturing the ongoing trend from purchasing to renting. In the rental business for low-rise buildings, construction personnel levels remained stable and orders were handled steadily.

On the profit side, due to ongoing proactive investments in rental assets to respond to the trend of shifting from purchasing to rental, depreciation expenses increased. As a result, segment profit declined by 4.9% year on year to 1,179 million yen.

Home Equipment Segment

Sales in this segment increased by 3.5% year on year to 11,034 million yen. Sales of elevated work platforms and other products for work in high places remained solid, particularly through sales channels such as construction equipment rental companies. In addition, sales of brown rice storage refrigerators were strong from the beginning of the fiscal year, supported by increased demand among farmers to stockpile home-use rice amid the rising rice prices. Furthermore, sales of fitness equipment increased due to the timely launch of new products, as demand recovered even for relatively high-priced items such as motorized walking machines.

On the profit side, efforts to reduce procurement costs in response to cost increases caused by the weaker yen led to an improvement in profit margins. As a result, driven by higher sales, the segment loss improved by 178 million yen YoY to a loss of 161 million yen.

Electronic Equipment Segment

Sales in this segment increased by 13.8% year on year to 4,165 million yen. Demand for replacement related to the digitalization of firefighting radio systems, which was required to be completed by the end of May 2016, contributed to higher sales, with firefighting radio sales increasing 190.6% YoY.

On the profit side, although sales increased, delays were observed in expanding printed circuit board production capacity at a subsidiary. Consequently, the improvement in the segment loss was limited to 86 million yen, resulting in a loss of 357 million yen.

(2) Overview of Quarterly Financial Position

Total assets increased by 1,776 million yen from the end of the previous fiscal year to 72,659 million yen as of the end of the third quarter. Total assets consisted of current assets of 44,034 million yen (up 840 million yen) and non-current assets of 28,624 million yen (up 935 million yen). The main factor behind the increase in total assets was the rise in notes and accounts receivable - trade, etc.

Total liabilities increased by 1,318 million yen from the end of the previous fiscal year to 40,207 million yen. This includes current liabilities of 21,715 million yen (down 24 million yen) and non-current liabilities of 18,492 million yen (up 1,342 million yen). The main factor behind the increase in liabilities was an increase in long-term borrowings.

Total net assets increased by 457 million yen from the end of the previous fiscal year to 32,451 million yen, mainly due to profit attributable to owners of parent of 1,635 million yen and dividends from surplus of 877 million yen.

(3) Explanation of Consolidated Forecast and Other Forward-looking Statements

Forecast of consolidated financial results for FY3/26 is unchanged from the announcement on May 2, 2025.

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

| | Previous fiscal year (As of March 20, 2025) | Third quarter of FY3/26 (As of December 20, 2025) |
|--|--|--|
| Assets | | |
| Current assets | | |
| Cash and deposits | 6,936,327 | 5,823,728 |
| Notes and accounts receivable-trade | 12,323,854 | 13,573,653 |
| Electronically recorded monetary claims - operating | 3,102,111 | 4,248,905 |
| Merchandise and finished goods | 12,265,446 | 12,087,126 |
| Work in process | 2,250,754 | 2,193,093 |
| Raw materials | 5,302,259 | 5,169,867 |
| Other | 1,031,107 | 955,102 |
| Allowance for doubtful accounts | -17,809 | -16,627 |
| Total current assets | 43,194,051 | 44,034,848 |
| Non-current assets | | |
| Property, plant, and equipment | | |
| Rental assets | 29,539,502 | 29,928,529 |
| Accumulated depreciation | -22,666,979 | -22,684,309 |
| Accumulated impairment | -1,561,302 | -1,466,339 |
| Rental assets, net | 5,311,219 | 5,777,881 |
| Buildings and structures | 15,593,395 | 16,983,090 |
| Accumulated depreciation | -9,424,765 | -9,656,486 |
| Accumulated impairment | -581 | -533 |
| Buildings and structures, net | 6,168,047 | 7,326,070 |
| Machinery, equipment and vehicles | 7,828,946 | 8,129,976 |
| Accumulated depreciation | -6,334,604 | -6,530,756 |
| Accumulated impairment | -1,131 | -1,038 |
| Machinery, equipment and vehicles, net | 1,493,210 | 1,598,181 |
| Land | 6,134,026 | 6,089,277 |
| Construction in progress | 1,815,410 | 927,549 |
| Other | 4,716,364 | 4,853,982 |
| Accumulated depreciation | -4,243,885 | -4,383,739 |
| Accumulated impairment | -19,144 | -18,650 |
| Other, net | 453,334 | 451,593 |
| Total property, plant, and equipment | 21,375,249 | 22,170,553 |
| Intangible assets | | |
| Goodwill | 78,131 | 18,224 |
| Other | 179,274 | 261,139 |
| Total intangible assets | 257,405 | 279,364 |
| Investments and other assets | | |
| Investment securities | 1,654,079 | 1,830,545 |
| Long-term loans receivable | 7,527 | 805 |
| Distressed receivables | 152,671 | 138,625 |
| Retirement benefit asset | 3,045,773 | 3,103,391 |
| Deferred tax assets | 52,178 | 33,314 |
| Other | 1,300,388 | 1,209,965 |
| Allowance for doubtful accounts | -155,721 | -141,675 |
| Total investments and other assets | 6,056,896 | 6,174,972 |
| Total non-current assets | 27,689,551 | 28,624,890 |
| Total assets | 70,883,603 | 72,659,739 |

(Thousands of yen)

| | Previous fiscal year (As of March 20, 2025) | Third quarter of FY3/26 (As of December 20, 2025) |
|--|--|--|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable-trade | 7,429,115 | 8,951,359 |
| Short-term borrowings | 2,680,000 | 1,470,000 |
| Current portion of long-term borrowings | 7,522,758 | 8,292,484 |
| Income taxes payable | 805,208 | 444,698 |
| Provision for bonuses | 782,276 | 487,155 |
| Other | 2,520,497 | 2,070,031 |
| Total current liabilities | 21,739,856 | 21,715,728 |
| Non-current liabilities | | |
| Long-term borrowings | 15,744,662 | 16,907,649 |
| Retirement benefit liability | 294,934 | 264,246 |
| Provision for retirement benefits for directors (and other officers) | 182,564 | 172,420 |
| Deferred tax liabilities | 520,414 | 781,035 |
| Other | 406,555 | 366,738 |
| Total non-current liabilities | 17,149,130 | 18,492,089 |
| Total liabilities | 38,888,987 | 40,207,817 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 6,361,596 | 6,361,596 |
| Capital surplus | 4,960,949 | 4,970,583 |
| Retained earnings | 19,786,769 | 20,544,119 |
| Treasury shares | -910,165 | -834,308 |
| Total shareholders' equity | 30,199,149 | 31,041,991 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 236,717 | 365,582 |
| Deferred gains or losses on hedges | 24,653 | 74,236 |
| Foreign currency translation adjustment | 1,191,845 | 745,705 |
| Remeasurements of defined benefit plans | 342,249 | 224,406 |
| Total accumulated other comprehensive income | 1,795,465 | 1,409,930 |
| Total net assets | 31,994,615 | 32,451,921 |
| Total liabilities and net assets | 70,883,603 | 72,659,739 |

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Nine-month Period

(Thousands of yen)

| | First nine months of FY3/25 (March 21, 2024 - December 20, 2024) | First nine months of FY3/26 (March 21, 2025 - December 20, 2025) |
|--|--|--|
| Net sales | 47,197,895 | 48,275,918 |
| Cost of sales | 34,690,765 | 35,408,646 |
| Gross profit | 12,507,129 | 12,867,271 |
| Selling, general and administrative expenses | 10,463,241 | 10,715,976 |
| Operating profit | 2,043,888 | 2,151,295 |
| Non-operating income | | |
| Interest income | 11,023 | 8,464 |
| Dividend income | 56,214 | 85,374 |
| Rental income from land and buildings | 17,136 | 17,910 |
| Foreign exchange gains | 415,860 | 346,418 |
| Gain on sales of scrap and waste | 167,430 | 144,265 |
| Other | 97,790 | 124,497 |
| Total non-operating income | 765,455 | 726,929 |
| Non-operating expenses | | |
| Interest expenses | 112,811 | 161,203 |
| Paying rents | 28,459 | 20,216 |
| Other | 26,716 | 65,842 |
| Total non-operating expenses | 167,987 | 247,263 |
| Ordinary profit | 2,641,356 | 2,630,961 |
| Extraordinary income | | |
| Gain on sale of property, plant, and equipment | 2,783 | 4,815 |
| Gain on sale of investment securities | 64,600 | 35,987 |
| Settlement received | 145,454 | — |
| Total extraordinary income | 212,838 | 40,802 |
| Extraordinary losses | | |
| Loss on retirement of property, plant, and equipment | 3,502 | 27,780 |
| Extra retirement payments | 63,505 | — |
| Total extraordinary losses | 67,007 | 27,780 |
| Profit before income taxes | 2,787,186 | 2,643,983 |
| Income taxes-current | 944,483 | 834,057 |
| Income taxes for prior periods | -59,250 | -66,251 |
| Income taxes-deferred | 130,680 | 240,895 |
| Total income taxes | 1,015,913 | 1,008,702 |
| Profit | 1,771,272 | 1,635,281 |
| Profit attributable to non-controlling interests | -4,530 | — |
| Profit attributable to owners of parent | 1,775,802 | 1,635,281 |

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-month Period

(Thousands of yen)

| | First nine months of FY3/25 (March 21, 2024 - December 20, 2024) | First nine months of FY3/26 (March 21, 2025 - December 20, 2025) |
|--|--|--|
| Profit | 1,771,272 | 1,635,281 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | -7,972 | 128,864 |
| Deferred gains or losses on hedges | 28,284 | 49,582 |
| Foreign currency translation adjustment | 7,288 | -446,139 |
| Remeasurements of defined benefit plans, net of tax | -70,483 | -117,842 |
| Total other comprehensive income | -42,882 | -385,535 |
| Comprehensive income | 1,728,389 | 1,249,745 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,732,453 | 1,249,745 |
| Comprehensive income attributable to non-controlling interests | -4,064 | — |

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Significant Changes in Shareholders' Equity)

Not applicable.

(Notes on Changes in Accounting Policies)

(Application of Accounting Standards Related to Income Taxes)

The Accounting Standard for Corporate Taxes, Inhabitants Taxes and Enterprise Taxes (ASBJ Statement No. 27, issued October 28, 2022), among others, has been applied from the beginning of the first quarter of the consolidated fiscal year.

There is no effect of the application of these standards on the quarterly consolidated financial statements.

Notes on Segment information, etc.

Segment Information

I. First nine months of FY3/25 (Mar. 21, 2024 - Dec. 20, 2024)

1. Information related to net sales, profit or loss for reportable segments and breakdown of revenue

(Thousands of yen)

| | Reportable segment | | | | | Adjustment | Amounts shown on quarterly consolidated statement of income |
|---------------------------------------|------------------------|-----------------------------|----------------|----------------------|------------|------------|---|
| | Construction Materials | Scaffolding Material Rental | Home Equipment | Electronic Equipment | Total | | |
| Net sales | | | | | | | |
| Revenue from contracts with customers | 19,077,695 | 10,636,591 | 10,663,898 | 3,659,210 | 44,037,395 | — | 44,037,395 |
| Other revenue | — | 3,160,499 | — | — | 3,160,499 | — | 3,160,499 |
| External sales | 19,077,695 | 13,797,091 | 10,663,898 | 3,659,210 | 47,197,895 | — | 47,197,895 |
| Inter-segment sales and transfers | 1,948,387 | 56,392 | 376,979 | 10,829 | 2,392,589 | -2,392,589 | — |
| Total | 21,026,082 | 13,853,483 | 11,040,878 | 3,670,039 | 49,590,484 | -2,392,589 | 47,197,895 |
| Segment profit (loss) | 1,869,025 | 1,240,350 | -339,785 | -443,951 | 2,325,638 | 315,717 | 2,641,356 |

Notes: 1. Segment profit (loss) is adjusted to be consistent with ordinary profit in the quarterly consolidated statement of income.

2. Adjustment of segment profit (loss) of 315,717 thousand yen is corporate-wide profit (loss). Corporate-wide profit (loss) is mainly non-operating income and non-operating expenses, such as foreign exchange gains (losses) and interest expense not attributable to reportable segments.

3. Other revenue includes lease revenue, etc. in accordance with Accounting Standards for Lease Transactions (ASBJ Statement No. 13).

2. Information related to impairment losses on non-current assets or goodwill, etc. for reportable segments

Not applicable.

First nine months of FY3/26 (Mar. 21, 2025 – Dec. 20, 2025)

1. Information related to net sales, profit or loss for reportable segments and breakdown of revenue

(Thousands of yen)

| | Reportable segment | | | | | Adjustment | Amounts shown on quarterly consolidated statement of income |
|---------------------------------------|------------------------|-----------------------------|----------------|----------------------|------------|------------|---|
| | Construction Materials | Scaffolding Material Rental | Home Equipment | Electronic Equipment | Total | | |
| Net sales | | | | | | | |
| Revenue from contracts with customers | 19,239,256 | 10,644,991 | 11,034,381 | 4,165,253 | 45,083,882 | — | 45,083,882 |
| Other revenue | — | 3,192,036 | — | — | 3,192,036 | — | 3,192,036 |
| External sales | 19,239,256 | 13,837,027 | 11,034,381 | 4,165,253 | 48,275,918 | — | 48,275,918 |
| Inter-segment sales and transfers | 945,622 | 161,223 | 654,498 | 11,043 | 1,772,388 | -1,772,388 | — |
| Total | 20,184,879 | 13,998,251 | 11,688,879 | 4,176,297 | 50,048,307 | -1,772,388 | 48,275,918 |
| Segment profit (loss) | 1,607,661 | 1,179,576 | -161,188 | -357,327 | 2,268,722 | 362,239 | 2,630,961 |

Notes: 1. Segment profit (loss) is adjusted to be consistent with ordinary profit in the quarterly consolidated statement of income.

2. Adjustment of segment profit (loss) of 362,239 thousand yen is corporate-wide profit (loss). Corporate-wide profit (loss) is mainly non-operating income and non-operating expenses, such as foreign exchange gains (losses) and interest expense not attributable to reportable segments.

3. Other revenue includes lease revenue, etc. in accordance with Accounting Standards for Lease Transactions (ASBJ Statement No. 13).

2. Information related to impairment losses on non-current assets or goodwill, etc. for reportable segments

Not applicable.

(Notes to Quarterly Consolidated Statement of Cash Flows)

A consolidated quarterly statement of cash flows has not been prepared for the third-quarter cumulative consolidated period. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the third-quarter cumulative consolidated period are as follows.

| | First nine months of FY3/25 (March 21, 2024 - December 20, 2024) | First nine months of FY3/26 (March 21, 2025 - December 20, 2025) |
|---|--|--|
| Depreciation (thousand yen) | 1,647,463 | 1,736,001 |
| Amortization of goodwill (thousand yen) | 180,508 | 59,906 |