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February 12, 2026

Summary of Consolidated Financial Results for the Third Quarter (Interim Period) Ended December 31, 2025 (Under Japanese GAAP)

Company Name: UMC Electronics Co., Ltd.
Listing: Tokyo and Nagoya Stock Exchange
Securities Code: 6615
URL: https://www.umc.co.jp
Representative: Kota Otoshi, President Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary explanatory materials for financial results: Yes
Holding of financial results briefing session: None

(Yen amounts are rounded down to millions unless otherwise noted.)

1. Financial Highlights for FY2026 Third Quarter (April 1, 2025 - December 31, 2025)

(1) Consolidated Financial Results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
Third Quarter Ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	85,134	(14.8)	1,220	(11.3)	1,075	5.5	718	95.5
December 31, 2024	99,917	(1.1)	1,376	26.2	1,019	－	367	－

Note: Comprehensive income: For the third quarter ended December 31, 2025: ¥ 2,235 million [86.5%]
For the third quarter ended December 31, 2024: ¥ 1,198 million [－%]

	Basic Earnings per share	Diluted Earnings per share
Third Quarter Ended	Yen	Yen
December 31, 2025	24.73	－
December 31, 2024	12.14	－

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	76,905	17,225	22.3
March 31, 2025	73,626	15,317	20.7

Reference: Equity: As of December 31, 2025: ¥17,165 million
As of March 31, 2025: ¥15,261 million

2. Dividends

	Annual Dividends per share				
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2025	－	5.00	－	5.00	10.00
Fiscal Year Ending March 31, 2026	－	5.00	－		
Fiscal Year Ending March 31, 2026 (Forecast)				5.00	10.00

(Notes) 1. Changes in the dividend forecast from the latest announcement: None
2. The "Dividends" above is the dividend for common stock. For the status of dividends on class shares (unlisted) with different rights from the common shares issued by the Company, please refer to "Dividends for class shares " below.

3. Forecasts of Consolidated Financial Results for FY2026 (April 1, 2025 - March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	115,000	(12.8)	1,800	(16.2)	1,500	(8.9)	1,000	—	33.96

(Notes) Changes in the forecast from the latest announcement: None

*Notes

(1) Significant changes in the scope of consolidation during the current consolidated cumulative quarter: None

(2) Adoption of accounting processing specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to reasons other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of Issued Shares (Common Shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	28,277,620 shares
As of March 31, 2025	28,277,620 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	137,886 shares
As of March 31, 2025	137,886 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	28,139,734 shares
Nine months ended December 31, 2024	28,262,502 shares

*Note

The Company has introduced a stock benefit trust (BBT), and the treasury shares remaining in the stock benefit trust, which are recorded as treasury shares in shareholders' equity, are included in the treasury shares deducted when calculating the average number of shares during the period in calculating quarterly net income per share.

* Review by a certified public accountant or audit firm of the quarterly consolidated financial statements attached hereto: None

*Regarding proper use of performance forecasts and other special matters

The statements regarding the future such as the performance perspective described in this document are based on our currently available information and certain assumptions that we deem reasonable. Actual business results may differ significantly due to numerous factors. Regarding assumed conditions for performance forecasts as well as precautions upon using performance forecasts, please refer to "1. Overview of this Quarterly Financial Results (3) Overview of Forecast for FY2026" on page 5 in the document.

(Reference) Dividends for class shares

Dividends per share for class shares whose legal relations are different from common share are indicated in the following.

Type A Prioritized Stock	Annual Dividends per share					Dividends (Total)
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total	
	Yen	Yen	Yen	Yen	Yen	Millions of yen
Fiscal Year Ending March 31, 2025	—	3,710.00	—	3,690.00	7,400.00	44
Fiscal Year Ending March 31, 2026	—	3,710.00	—			
Fiscal Year Ending March 31, 2026 (Forecast)				3,690.00	7,400.00	44

(Notes) 1. The Company issued Class A Preferred Shares through a third-party allotment on March 30, 2021.

2. On July 11, 2024, the Company acquired a portion of its Class A preferred shares (1,000 shares) from Mizuho Bank, Ltd. and cancelled them on the same day.

1. Overview of this Quarterly Financial Results

(1) Overview of Business Results

The business environment surrounding the Group during the third quarter of the current consolidated fiscal year continued to be affected by sluggish demand in the Chinese market, the impact of US tariff policies, rising resource prices, and concerns about an economic downturn. Despite this environment, the Group continues to take steps to secure future growth, including acquiring new customers and strengthening production capacity.

As a result, net sales for the third quarter of the current consolidated cumulative period were 85,134 million yen (a decrease of 14.8% compared to the same period of the previous year). In terms of profit and loss, operating profit has been 1,220 million yen (a decrease of 11.3% compared to the same period of the previous year). Ordinary income was 1,075 million yen (an increase of 5.5% compared to the same period of the previous year). Net income attributable to owners of parent was 718 million yen (an increase of 95.5% compared to the same period of the previous year).

We are engaged in the EMS business and other businesses. Since most of our business is with EMS, segment information is omitted.

Net sales of EMS business by product and of other businesses are shown as in the following. The amount of net sales is based on figures after eliminating consolidated offsets.

i) EMS Business

Net sales of the EMS business, which is our major business, have been 84,591 million yen (a decrease of 14.8% compared to the same period of the previous year). The results by product category are outlined below.

(Automotive Equipment)

Net sales were 44,690 million yen (a decrease of 15.9% compared to the same period of the previous year) due to a decrease insluggish demand in the Chinese market, the end of production of some models, and the impact of production adjustments by some customers.

(Industrial Equipment)

Although production of control equipment products was strong, net sales were 12,518 million yen (a decrease of 18.1% compared to the same period of the previous year) due to the fact that revenue from transactions with some customers was recorded on a net basis as an agent transaction from the first quarter of the consolidated accounting period.

(Office Automation Equipment)

Although the production of products for multi-function machines and laser printers remained steady for some models, sales amounted to 27,187 million yen (a decrease of 11.3% compared to the same period of the previous year) due to the discontinuation of production for some models and production adjustments by some customers.

(Others)

The main business is development for amusement, and sales were 194 million yen (a decrease of 21.3% compared to the same period of the previous year).

ii) Other Businesses

Net sales for the staffing business have been 543 million yen (a decrease of 5.5% compared to the same period of the previous year).

(2) Overview of Financial Condition

Assets, liabilities, and net assets

At the end of the third quarter of FY2025, consolidated total assets have been 76,905 million yen (an increase of 3,278 million yen compared to the end of the previous consolidated fiscal year). This was mainly due to an increase in trade receivables.

Liabilities have been 59,679 million yen (an increase of 1,370 million yen compared to the end of the previous consolidated fiscal year). This was mainly due to an increase in short-term loans payable and trade payables, despite a decrease in income taxes payable.

Net assets have been 17,225 million yen (an increase of 1,908 million yen compared to the end of the previous consolidated fiscal year). This was mainly due to an increase in foreign currency translation adjustments and retained earnings.

(3) Overview of Forecast for FY2026

There has been no change with the May 15, 2025 released forecasts for FY2026 consolidated financial results. Our projections are based on exchange rates of 140 yen to the U.S. dollar for the forecasts.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	FY2025 (As of March 31, 2025)	FY2026 Third Quarter (As of December 31, 2025)
Assets		
Current assets		
Cash and deposits	11,559	11,029
Notes and accounts receivable - trade, and contract assets	12,383	14,803
Finished goods	2,107	3,189
Work in process	420	743
Raw materials and supplies	15,439	13,916
Accounts receivable - other	648	616
Consumption taxes refund receivable	1,036	1,404
Other	2,140	2,195
Total current assets	45,736	47,899
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,522	6,621
Machinery, equipment and vehicles, net	9,283	9,840
Other, net	3,603	4,009
Total property, plant and equipment	19,408	20,471
Intangible assets	891	844
Investments and other assets	7,589	7,689
Total non-current assets	27,889	29,006
Total assets	73,626	76,905
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,225	18,578
Short-term borrowings	18,486	21,794
Current portion of long-term borrowings	1,982	2,007
Income taxes payable	3,290	229
Provision for bonuses	653	701
Provision for bonuses for directors (and other officers)	—	22
Other	5,398	5,651
Total current liabilities	46,036	48,985
Non-current liabilities		
Long-term borrowings	10,794	9,308
Retirement benefit liability	789	833
Provision for share awards for directors (and other officers)	—	3
Other	687	549
Total non-current liabilities	12,271	10,694
Total liabilities	58,308	59,679
Net assets		
Shareholders' equity		
Share capital	4,729	4,729
Capital surplus	4,782	4,782
Retained earnings	4,838	5,229
Treasury shares	(44)	(44)
Total shareholders' equity	14,305	14,696
Accumulated other comprehensive income		
Foreign currency translation adjustment	990	2,494
Remeasurements of defined benefit plans	(34)	(25)
Total accumulated other comprehensive income	955	2,468
Share acquisition rights	29	29
Non-controlling interests	26	30
Total net assets	15,317	17,225

(Millions of yen)

	FY2025 (As of March 31, 2025)	FY2026 Third Quarter (As of December 31, 2025)
Total liabilities and net assets	73,626	76,905

(2) Quarterly Consolidated Statements of Income and Quarterly Comprehensive Income

（Quarterly Consolidated Statements of Income）

（Third Quarter Period）

(Millions of yen)

	FY2025 Third Quarter (April 1, 2024 - December 31, 2024)	FY2026 Third Quarter (April 1, 2025 - December 31, 2025)
Net sales	99,917	85,134
Cost of sales	94,514	79,897
Gross profit	5,402	5,236
Selling, general and administrative expenses	4,026	4,016
Operating profit	1,376	1,220
Non-operating income		
Interest income	127	68
Dividend income	0	1
Rental income from land and buildings	846	928
Other	95	86
Total non-operating income	1,070	1,084
Non-operating expenses		
Interest expenses	478	322
Rental expenses	733	787
Foreign exchange losses	71	30
Other	143	88
Total non-operating expenses	1,427	1,229
Ordinary profit	1,019	1,075
Extraordinary income		
Gain on sale of non-current assets	12	71
Total extraordinary income	12	71
Extraordinary losses		
Loss on retirement of non-current assets	54	3
Loss on sale of non-current assets	18	19
Extra retirement payments	49	9
Total extraordinary losses	122	32
Profit before income taxes	909	1,114
Income taxes	536	392
Profit	372	722
Profit attributable to non-controlling interests	4	4
Profit attributable to owners of parent	367	718

（Quarterly Comprehensive Income）

（Third Quarter Period）

(Millions of yen)

	FY2025 Third Quarter (April 1, 2024 - December 31, 2024)	FY2026 Third Quarter (April 1, 2025 - December 31, 2025)
Profit	372	722
Other comprehensive income		
Foreign currency translation adjustment	825	1,503
Remeasurements of defined benefit plans, net of tax	1	9
Total other comprehensive income	826	1,512
Comprehensive income	1,198	2,235
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,193	2,231
Comprehensive income attributable to non-controlling interests	5	3