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February 13, 2026

Company name	AIT CORPORATION
Representative	Hidekazu Yagura President and Representative Director
Securities code	9381 Tokyo Stock Exchange, Prime Market
Inquiries	Toshiaki Uchida Director in charge of General Affairs & Planning Dept., Information Technology System Dep. and Accounting & Finance Dept., General Manager of Accounting & Finance Dept. Tel: +81-6-6260-3450

Notice Regarding Financial Results of Non-listed Other Affiliated Company

AIT Corporation (the “Company”) hereby announces the consolidated financial results of LOGISTEED, Ltd., a non-listed other affiliated company of the Company, for the third quarter of the fiscal year ending March 31, 2026, as follows.

1. Overview of the other affiliated company

(1) Company name	LOGISTEED, Ltd.
(2) Location of the Head Office	2-9-2, Kyobashi, Chuo-ku, Tokyo, Japan
(3) Representative	Yasuo Nakatani Representative Director, Executive Chairman, President and CEO
(4) Main business	Comprehensive logistics services
(5) Capital	100 million yen

2. Condensed quarterly consolidated financial statements of the other affiliated company

As attached.

1. Condensed Quarterly Consolidated Financial Statements

(1) Condensed Quarterly Consolidated Statement of Financial Position

(Million yen)

	As of March 31, 2025	As of December 31, 2025
(Assets)		
Current assets		
Cash and cash equivalents	62,531	81,184
Trade receivables and contract assets	161,134	170,124
Inventories	3,448	3,998
Other financial assets	7,719	8,556
Other current assets	19,798	19,694
Total current assets	254,630	283,556
Non-current assets		
Investments accounted for using the equity method	7,491	7,611
Property, plant and equipment	231,846	216,016
Right-of-use assets	457,588	444,297
Goodwill	365,223	365,500
Intangible assets	216,383	211,664
Long-term loans receivable	163,180	164,219
Deferred tax assets	45,284	43,898
Other financial assets	22,801	24,615
Other non-current assets	9,427	9,503
Total non-current assets	1,519,223	1,487,323
Total assets	1,773,853	1,770,879

(Million yen)

	As of March 31, 2025	As of December 31, 2025
(Liabilities)		
Current liabilities		
Trade payables	63,188	71,024
Short-term debt	31,753	16,525
Current portion of long-term debt	19,816	27,840
Lease liabilities	49,350	52,012
Income tax payable	4,033	3,737
Deposits received	2,650	4,511
Other financial liabilities	33,699	53,061
Other current liabilities	45,112	46,041
Total current liabilities	249,601	274,751
Non-current liabilities		
Long-term debt	286,819	237,408
Lease liabilities	414,026	407,290
Retirement and severance benefits	33,276	34,037
Deferred tax liabilities	79,193	72,886
Other financial liabilities	58,328	44,833
Other non-current liabilities	13,741	14,351
Total non-current liabilities	885,383	810,805
Total liabilities	1,134,984	1,085,556
(Equity)		
Equity attributable to stockholders of the parent company		
Common stock	100	100
Capital surplus	487,847	486,432
Retained earnings	88,435	115,623
Accumulated other comprehensive income	17,972	34,608
Total equity attributable to stockholders of the parent company	594,354	636,763
Non-controlling interests	44,515	48,560
Total equity	638,869	685,323
Total liabilities and equity	1,773,853	1,770,879

(2) Condensed Quarterly Consolidated Statements of Profit or Loss and Comprehensive Income

Condensed Quarterly Consolidated Statement of Profit or Loss
Nine Months Ended December 31, 2024 and 2025

(Million yen)

	Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Revenues	669,273	738,438
Cost of sales	(591,400)	(642,166)
Gross profit	77,873	96,272
Selling, general and administrative expenses	(51,807)	(57,059)
Other income	6,156	9,814
Other expenses	(4,330)	(4,750)
Operating income	27,892	44,277
Financial income	756	840
Financial expenses	(1,127)	(2,686)
Share of profits of investments accounted for using the equity method	481	555
Earnings before interest and taxes	28,002	42,986
Interest income	4,216	4,067
Interest expenses	(12,813)	(15,317)
Income before income taxes	19,405	31,736
Income taxes	7,436	(810)
Net income	26,841	30,926
Attributable to:		
Stockholders of the parent company	25,558	26,781
Non-controlling interests	1,283	4,145

(Yen)

	Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Earnings per share attributable to stockholders of the parent company		
Basic	522.28	547.28
Diluted	—	—

Condensed Quarterly Consolidated Statement of Comprehensive Income
 Nine Months Ended December 31, 2024 and 2025

(Million yen)

	Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Net income	26,841	30,926
Other comprehensive income (OCI)		
Items not to be reclassified into net income		
Net changes in financial assets measured at fair value through OCI	(378)	837
Share of OCI of investments accounted for using the equity method	(2)	8
Total items not to be reclassified into net income	(380)	845
Items that can be reclassified into net income		
Foreign currency translation adjustments	5,399	17,464
Share of OCI of investments accounted for using the equity method	10	(34)
Total items that can be reclassified into net income	5,409	17,430
Total other comprehensive income	5,029	18,275
Comprehensive income	31,870	49,201
Attributable to:		
Stockholders of the parent company	29,543	42,689
Non-controlling interests	2,327	6,512

(3) Condensed Quarterly Consolidated Statement of Changes in Equity

(Million yen)

Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)							
					Total equity attributable to stockholders of the parent company	Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Accumulated other comprehensive income			
Balance at beginning of year	100	467,628	60,837	18,909	547,474	10,226	557,700
Changes in equity							
Net income			25,558		25,558	1,283	26,841
Other comprehensive income				3,985	3,985	1,044	5,029
Dividends					—	(306)	(306)
Changes due to business combination					—	4,377	4,377
Share-based remuneration transactions		326			326		326
Changes in liabilities for written put options over non-controlling interests		(334)	596	47	309	(643)	(334)
Total changes in equity	—	(8)	26,154	4,032	30,178	5,755	35,933
Balance at end of period	100	467,620	86,991	22,941	577,652	15,981	593,633

(Million yen)

Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)							
					Total equity attributable to stockholders of the parent company	Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Accumulated other comprehensive income			
Balance at beginning of year	100	487,847	88,435	17,972	594,354	44,515	638,869
Changes in equity							
Net income			26,781		26,781	4,145	30,926
Other comprehensive income				15,908	15,908	2,367	18,275
Dividends					—	(1,029)	(1,029)
Transfer to retained earnings			46	(46)	—		—
Changes due to business combination		245		18	263	(318)	(55)
Share-based remuneration transactions		1,134			1,134		1,134
Changes in liabilities for written put options over non-controlling interests		(2,794)	361	756	(1,677)	(1,120)	(2,797)
Total changes in equity	—	(1,415)	27,188	16,636	42,409	4,045	46,454
Balance at end of period	100	486,432	115,623	34,608	636,763	48,560	685,323

(4) Condensed Quarterly Consolidated Statement of Cash Flows

(Million yen)

	Nine Months Ended December 31, 2024 (April 1, 2024 to December 31, 2024)	Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)
Cash flows from operating activities		
Net income	26,841	30,926
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	60,978	67,826
Impairment losses	161	639
Income taxes	(7,436)	810
Share of profits of investments accounted for using the equity method	(481)	(555)
Loss by fire	737	14
Reversal of provision for loss by fire	(45)	(153)
Insurance proceeds	(2,613)	(1,629)
Gain on sale of property, plant and equipment	(298)	(3,938)
Interest and dividends income	(4,304)	(4,158)
Interest expenses	12,813	15,317
Decrease in trade receivables and contract assets	(1,498)	(2,501)
Increase in inventories	(197)	(447)
(Decrease) increase in trade payables	(4,650)	4,430
Increase in retirement and severance benefits	805	591
Changes in other assets and liabilities	(14,624)	(1,986)
Other	1,531	(122)
Subtotal	67,720	105,064
Interest and dividends received	2,303	2,102
Interest paid	(10,718)	(14,643)
Fire-related payments	(6,445)	(1,188)
Insurance proceeds received	2,613	1,629
Income taxes paid	(5,996)	(6,582)
Net cash provided by operating activities	49,477	86,382
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(22,130)	(12,381)
Proceeds from sale of property, plant and equipment and intangible assets	10,616	39,706
Proceeds from collection of loans receivable from the parent company	—	663
Proceeds from sale of subsidiaries' shares	1,490	—
Purchase of investments in subsidiaries	(73,240)	—
Decrease in time deposits	6,118	451
Other	(292)	(440)
Net cash (used in) provided by investing activities	(77,438)	27,999
Cash flows from financing activities		
Decrease in short-term debt	(745)	(15,262)
Proceeds from long-term debt	94,505	—
Repayments of long-term debt	(5,231)	(42,601)
Repayments of lease liabilities	(36,306)	(39,844)
Payments for acquisition of interests in subsidiaries from non-controlling interests	(159)	(57)
Dividends paid to non-controlling interests	(306)	(1,029)
Other	(1,677)	(3,025)
Net cash provided by (used in) financing activities	50,081	(101,818)
Effect of exchange rate changes on cash and cash equivalents	1,652	6,090
Net increase in cash and cash equivalents	23,772	18,653
Cash and cash equivalents at beginning of period	43,495	62,531
Cash and cash equivalents at end of period	67,267	81,184