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February 13, 2026

To Whom It May Concern,

Company name : DAINICHISEIKA COLOR & CHEMICALS MFG. CO., LTD.

Representative : Koji Takahashi, Representative Director and President

(Code number: 4116, Tokyo Stock Exchange Prime Market)

Contact : Tatsuhiko Komada

Senior Managing Executive Officer, Chief Financial Officer

(TEL +81-3-3662-1638)

### **Notice Concerning Revisions of Earnings Forecast of Consolidated Financial Results and Dividend Forecast (Dividend Increase)**

DAINICHISEIKA COLOR & CHEMICALS MFG. CO., LTD. (the “Company”) hereby announces that, in light of recent performance trends, it has revised the consolidated financial forecasts for the fiscal year ending March 31, 2026, previously announced on November 10, 2025.

In addition, the Company announces that at the Board of Directors meeting held on February 13, 2026, it resolved to revise the dividend forecast for the fiscal year ending March 31, 2026, previously announced on May 15, 2025, as described below.

#### 1. Revision of Earnings Forecast of Consolidated Financial Results

##### (1) Revision of earnings forecast of consolidated financial results for the fiscal year ending March 2026

(From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecast (A)	Millions of Yen 127,300	Millions of Yen 7,200	Millions of Yen 8,200	Millions of Yen 6,900	Yen 404.22
Revised forecast (B)	123,000	7,600	8,500	7,500	439.40
Amount of change (B-A)	(4,300)	400	300	600	-
Rate of change (%)	(3.4)	5.6	3.7	8.7	-
(Reference) Previous period consolidated results (Year ended March 31, 2025)	124,760	7,004	7,764	10,289	599.63

##### (2) Reason for the revision

Net sales are expected to decrease due to sluggish sales of urethane resins for the transportation equipment industry at domestic and United States subsidiary, and compounds and colorants at the Chinese subsidiaries, as well as a decrease in sales at overseas subsidiaries caused by the yen’s appreciation in the average exchange rate during the period.

On the other hand, regarding operating profit, depreciation expenses due to capital investment and labor costs increased; however, income is expected to increase driven by the growth of high value-added products and progress in adjusting selling prices to reflect rising raw material costs and various costs.

Furthermore, profit attributable to owners of parent is expected to increase due to the recording of a gain on sale of investment securities resulting from the sale of cross-shareholdings.

As a result of the above, the consolidated financial forecasts for the fiscal year ending March 31, 2026 are expected to exceed the previously announced figures, and the Company has revised the forecasts as described above.

## 2. Revision of Dividend Forecast

### (1) Details of the revision of dividend forecast

	Annual cash dividends per share		
	End of 2Q	Year-end	Annual
Previous forecasts (Announced on May 15, 2025)	¥87.00 (Ordinary ¥72.00) (Extraordinary ¥15.00)	¥87.00 (Ordinary ¥72.00) (Extraordinary ¥15.00)	¥174.00 (Ordinary ¥144.00) (Extraordinary ¥30.00)
Revised forecast		¥121.00 (Ordinary ¥106.00) (Extraordinary ¥15.00)	¥208.00 (Ordinary ¥178.00) (Extraordinary ¥30.00)
Actual results for the fiscal year ending March 31, 2026	¥87.00 (Ordinary ¥72.00) (Extraordinary ¥15.00)		
Actual results for the fiscal year ended March 31, 2025	¥66.00 (Ordinary ¥51.00) (Extraordinary ¥15.00)	¥90.00 (Ordinary ¥75.00) (Extraordinary ¥15.00)	¥156.00 (Ordinary ¥126.00) (Extraordinary ¥30.00)

### (2) Reasons for the revision

Under the three-year medium-term management plan, “TRANSFORMATION for TOMORROW 2027,” which began in the fiscal year ended March 31, 2025, the Company has established shareholder return policy for the covered period (from the fiscal years ending March 31, 2025 to March 31, 2027) as follows.

- Targeting a total payout ratio of 50% or more on the three year average
- Dividend payout ratio of 40% or more (excluding special dividend)
- Annual dividends of at least ¥100 (excluding special dividend)
- Implementing treasury share repurchase in a timely manner

In addition, the Company has announced that it will use the extraordinary profits from the transfer of its Kawaguchi Production Plant, the sale of which was completed in August 2024, to "pay a extraordinary dividend of 30 yen per share each fiscal year (total amounting to approximately 2 billion yen) over the four fiscal years from the fiscal year ending March 2024 to March 2027."

Based on the above policy of a dividend payout ratio of 40% or more (excluding special dividend) and the revision of the consolidated financial forecasts, the Company has revised the ordinary dividend for the fiscal year ending March 2026 to 106 yen, an increase of 34 yen from the previous forecast, and will revise the total amount, including the special dividend of 15 yen, to 121 yen.

As a result, the annual dividend will be 208 yen per share (ordinary dividend of 178 yen and special dividend of 30 yen), including the interim dividend of 87 yen already paid (ordinary dividend of 72 yen and special dividend of 15 yen).

This is scheduled to be implemented following the resolution at the 123rd Annual General Meeting of Shareholders to be held on June 26, 2026.

(Note) The performance forecasts and other forward-looking statements contained in this document are calculated based on currently available information, and actual results may differ depending on various factors in the future.

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