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**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
[Japanese GAAP]**



February 13, 2026

Company name: Totech Corporation

Stock exchange listing: Tokyo Stock Exchange

Securities code: 9960

URL: <https://www.totech.co.jp/>

Representative: Kaoru Koyama, Representative Director and President

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Scheduled date of commencing dividend payments: -

Availability of supplementary explanatory materials on financial results: Available

Schedule of financial results briefing session: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Nine months ended	Million yen	Million yen	Million yen	Million yen
December 31, 2025	123,195	11.6	12,208	19.8
December 31, 2024	110,422	9.2	10,190	52.1

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥13,552 million [58.2%]

Nine months ended December 31, 2024: ¥8,567 million [24.5%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	221.81	—
December 31, 2024	186.52	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2025	118,679	69,575	58.6	1,689.28
As of March 31, 2025	105,229	61,229	58.2	1,487.75

(Reference) Equity: As of December 31, 2025: ¥69,575 million

As of March 31, 2025: ¥61,228 million

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 24.00	Yen —	Yen 92.00	Yen 116.00
Fiscal year ending March 31, 2026	—	35.00	—		
Fiscal year ending March 31, 2026 (Forecast)				82.00	117.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share				
Full year	Million yen 166,000	% 6.4	Million yen 16,000	% 8.9	Million yen 16,800	% 7.9	Million yen 12,000	% 7.2	Yen 291.43

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (SANNOU KIKOU CO., LTD.)
Excluded: 2 companies (Totech Denko Corporation, Quantum Security System Pte.Ltd.)

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements:
None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards and other regulations: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
As of December 31, 2025: 41,964,000 shares
As of March 31, 2025: 41,964,000 shares

2) Total number of treasury shares at the end of the period:
As of December 31, 2025: 777,793 shares
As of March 31, 2025: 808,875 shares

3) Average number of shares outstanding during the period:
Nine months ended December 31, 2025: 41,173,686 shares
Nine months ended December 31, 2024: 41,145,196 shares

(Note) The total number of treasury shares at the end of the period includes the shares of the Company (144,354 shares as of December 31, 2025) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets of Board Benefit Trust (J-ESOP). The shares of the Company (151,995 shares as of December 31, 2025) held by Custody Bank of Japan, Ltd. (Trust Account E) are included in the treasury shares that are deducted in the calculation of the average number of shares outstanding during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements such as financial results forecast included in this document are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of these projections. Actual results may differ significantly due to various factors. For the assumptions underlying the financial forecasts and notes on the use of the financial forecasts, please refer to “Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the attached document.

(Access to supplementary explanatory materials on quarterly financial results)
Supplementary explanatory materials on financial results will be posted on the Company's website on Friday, February 13, 2026.