



February 13, 2026

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(Stock code: 3694)

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Notice Regarding Revision of Full-year Financial Results Forecast

OPTiM Corporation (hereafter "the Company") hereby announces that, in light of recent trends in its business performance, it has decided to revise its full-year earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which was previously disclosed on May 15, 2025, as follows.

1. Revision of Consolidated Earnings Forecast for the Fiscal Year Ending March 2026 (April 1, 2025 – March 31, 2026)

	Consolidated Net sales	Consolidated Operating profit	Consolidated Ordinary profit	Profit attributable to owners of parent	Earnings per Share (Consolidated)
Previous Forecasts (A)	Million yen 11,640	Million yen 1,570	Million yen —	Million yen —	Yen —
Revised Forecasts (B)	11,640	1,800	1,793	967	17.52
Change (B-A)	0	230	—	—	—
Change (%)	—	114.6	—	—	—
(Reference) Actual Consolidated Results for the Previous Fiscal Year ended March 31, 2025	10,580	1,954	1,862	1,178	21.39

2. Reason for the Revision

The Company aims to be not only a provider of AI solutions but also a company that effectively leverages AI in its own operations. As part of this initiative, we have achieved significant efficiency gains across the design, development, and testing phases by utilizing an AI coding assistant (*) deployed to all engineers. In addition, recurring stock revenue with low cancellation rates has been steadily increasing across our agriculture, construction, security, and AI services segments. As a result, we now expect operating profit for the fiscal year ending March 2026 to exceed our previously announced forecast, and therefore we are revising our earnings outlook.

3. Change in Reason for Non-Disclosure

As it had previously been difficult to make a reasonable estimate of the profits and losses of an equity-method affiliate not controlled by the Company, the Company had left undisclosed the consolidated forecasts for ordinary profit and profit attributable to owners of parent for the fiscal year ending March 2026. However, as visibility regarding the affiliate's sales has improved and the Company has become able to obtain the information necessary to assess its profit outlook, it is now

possible to calculate the consolidated earnings forecasts. Accordingly, the Company is disclosing them as set forth herein.

* Tools where AI assists with tasks like automatic source code generation, modification suggestions, and error detection, aiming to improve programming efficiency and quality.