

February 13, 2026

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Makoto Inoue President and Representative Director, CEO
Code Number	4578, Prime Market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

Notice Regarding Share Repurchase and Cancellation of Treasury Stock

(Repurchase of treasury stock pursuant to the provisions of Article 459, Paragraph 1 of the Companies Act and cancellation of treasury stock pursuant to Article 178 of the Companies Act)

Otsuka Holdings Co., Ltd. hereby announces that in the Board of Directors meeting held on February 13, 2026, it has resolved to repurchase its own shares pursuant to Article 459, Paragraph 1 of the Companies Act of Japan and to cancel its own shares pursuant to Article 178 of the same act.

1. Reasons for Share Repurchase

To improve capital efficiency and return profits to shareholders

2. Outline of Share Repurchase

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| (1) Stock to be repurchased | Otsuka Holdings common stock |
| (2) Aggregate shares to be repurchased | Up to 7,000,000 shares
(1.33% of total shares outstanding excluding treasury stock) |
| (3) Aggregate amount of repurchase price | Up to ¥50,000,000,000 |
| (4) Repurchase period | From February 16, 2026 to December 23, 2026 |

3. Outline of Cancellation

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|--------------------------------------|--|
| (1) Stock to be cancelled | Otsuka Holdings common stock |
| (2) Aggregate shares to be cancelled | All treasury stocks repurchased based on Section 2 above |
| (3) Cancellation date | January 29, 2027 |

(Reference) Treasury Stock as of December 31, 2025

Total shares outstanding (excluding treasury stock)	528,131,369 shares
Treasury stock	14,857,548 shares