

February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: FUTABA CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6986
 URL: <https://www.futaba.co.jp/>
 Representative: Motoaki Arima, President and Representative Director Chief Executive Officer
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	31,665	(12.5)	(1,532)	-	(503)	-	1,073	32.4
December 31, 2024	36,190	(14.3)	(558)	-	599	-	810	-

Note: Comprehensive income For the nine months ended December 31, 2025: ¥5,970 million [936.0%]
 For the nine months ended December 31, 2024: ¥576 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	25.30	-
December 31, 2024	19.10	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	107,570	93,731	76.2
March 31, 2025	101,090	88,312	76.3

Reference: Equity
 As of December 31, 2025: ¥81,952 million
 As of March 31, 2025: ¥77,167 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	10.00	10.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	42,800	(11.0)	(1,600)	-	(1,000)	-	1,900	-	44.79

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Company name) FUTABA DENSHI Corporation (S) Pte. Ltd.
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	42,426,739 shares
As of March 31, 2025	42,426,739 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	11,461 shares
As of March 31, 2025	11,122 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	42,415,507 shares
Nine months ended December 31, 2024	42,416,126 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The above earnings forecasts are calculated based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to achieve them. Please be aware that actual results may vary due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	31,285	34,874
Notes and accounts receivable - trade	11,655	11,246
Electronically recorded monetary claims - operating	1,474	1,702
Securities	298	199
Merchandise and finished goods	4,046	3,989
Work in process	2,054	1,890
Raw materials and supplies	7,867	7,349
Other	1,078	1,144
Allowance for doubtful accounts	(803)	(1,019)
Total current assets	58,955	61,375
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,078	5,214
Machinery, equipment and vehicles, net	1,836	1,875
Tools, furniture and fixtures, net	361	391
Land	8,973	9,535
Leased assets, net	5	5
Construction in progress	112	82
Other	377	299
Total property, plant and equipment	16,745	17,405
Intangible assets		
Other	645	667
Total intangible assets	645	667
Investments and other assets		
Investment securities	13,343	16,333
Other	12,031	12,314
Allowance for doubtful accounts	(631)	(525)
Total investments and other assets	24,744	28,121
Total non-current assets	42,135	46,194
Total assets	101,090	107,570

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,909	1,957
Electronically recorded obligations - operating	110	27
Short-term borrowings	94	-
Accrued expenses	1,817	1,777
Income taxes payable	182	122
Provision for bonuses	663	499
Other	1,757	2,454
Total current liabilities	6,534	6,839
Non-current liabilities		
Deferred tax liabilities	5,467	6,259
Provision for retirement benefits for directors (and other officers)	17	22
Retirement benefit liability	179	207
Other	578	509
Total non-current liabilities	6,243	6,999
Total liabilities	12,778	13,838
Net assets		
Shareholders' equity		
Share capital	22,558	22,558
Capital surplus	21,044	21,044
Retained earnings	21,818	22,467
Treasury shares	(17)	(17)
Total shareholders' equity	65,404	66,053
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,931	6,959
Foreign currency translation adjustment	3,681	5,889
Remeasurements of defined benefit plans	3,149	3,049
Total accumulated other comprehensive income	11,763	15,898
Non-controlling interests	11,144	11,779
Total net assets	88,312	93,731
Total liabilities and net assets	101,090	107,570

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	36,190	31,665
Cost of sales	29,465	26,297
Gross profit	6,725	5,368
Selling, general and administrative expenses	7,283	6,900
Operating loss	(558)	(1,532)
Non-operating income		
Interest income	410	444
Dividend income	289	398
Foreign exchange gains	312	125
Other	299	211
Total non-operating income	1,311	1,180
Non-operating expenses		
Interest expenses	56	41
Loss on investments in investment partnerships	22	65
Extra retirement payments	36	11
Other	39	33
Total non-operating expenses	153	151
Ordinary profit (loss)	599	(503)
Extraordinary income		
Gain on sale of non-current assets	1,851	1,669
Gain on liquidation of subsidiaries and associates	-	553
Total extraordinary income	1,851	2,222
Extraordinary losses		
Loss on sale of non-current assets	-	3
Loss on abandonment of non-current assets	1	8
Impairment losses	228	375
Loss on business restructuring	517	64
Total extraordinary losses	747	451
Profit before income taxes	1,703	1,267
Income taxes - current	496	193
Income taxes - refund	(361)	(4)
Income taxes - deferred	366	32
Total income taxes	502	221
Profit	1,201	1,045
Profit (loss) attributable to non-controlling interests	391	(27)
Profit attributable to owners of parent	810	1,073

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,201	1,045
Other comprehensive income		
Valuation difference on available-for-sale securities	(424)	2,036
Foreign currency translation adjustment	(83)	2,994
Remeasurements of defined benefit plans, net of tax	(116)	(105)
Total other comprehensive income	(625)	4,925
Comprehensive income	576	5,970
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	471	5,208
Comprehensive income attributable to non-controlling interests	104	762