

February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Nissei Plastics Industry Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6293
 URL: <https://www.nisseijushi.co.jp>
 Representative: Please refer to the website.
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	33,241	(1.4)	(1,407)	-	(830)	-	(1,349)	-
December 31, 2024	33,725	(1.0)	346	(29.9)	394	(9.8)	229	-

Note: Comprehensive income For the nine months ended December 31, 2025: ¥(2,128) million [-%]
 For the nine months ended December 31, 2024: ¥362 million [(81.1)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	(70.18)	-
December 31, 2024	11.96	11.76

Note: Quarterly net income per share adjusted for potential stock in the this quarter of the current fiscal year is not shown because it is a quarterly net loss per share, although potential shares exist.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	84,451	39,112	46.0
March 31, 2025	86,479	41,896	48.2

Reference: Equity
 As of December 31, 2025: ¥38,856 million
 As of March 31, 2025: ¥41,677 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	15.00	-	20.00	35.00
Fiscal year ending March 31, 2026	-	16.00	-		
Fiscal year ending March 31, 2026 (Forecast)				21.00	37.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	44,200	(6.9)	1,000	126.2	900	162.3	550	619.4	28.59

Note: Revisions to the earnings forecasts most recently announced: None

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Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	22,272,000 shares
As of March 31, 2025	22,272,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,035,655 shares
As of March 31, 2025	3,035,655 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	19,236,345 shares
Nine months ended December 31, 2024	19,170,078 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (mandatory)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. (3) Explanation of forward-looking information such as consolidated earnings forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	6,750	9,089
Notes and accounts receivable - trade, and contract assets	7,062	7,051
Electronically recorded monetary claims - operating	1,201	867
Merchandise and finished goods	23,350	21,015
Work in process	6,506	6,939
Raw materials and supplies	11,657	9,295
Accounts receivable - other	2,900	2,994
Income taxes refund receivable	182	163
Other	1,183	579
Allowance for doubtful accounts	(303)	(314)
Total current assets	60,491	57,683
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,140	7,719
Machinery, equipment and vehicles, net	3,305	2,847
Land	4,909	4,911
Other	4,180	4,131
Total property, plant and equipment	20,536	19,609
Intangible assets	452	433
Investments and other assets		
Investment securities	2,181	4,036
Other	2,819	2,689
Allowance for doubtful accounts	(1)	(1)
Total investments and other assets	4,999	6,724
Total non-current assets	25,988	26,767
Total assets	86,479	84,451

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,026	6,383
Short-term borrowings	17,166	19,626
Current portion of long-term borrowings	2,936	3,062
Income taxes payable	229	66
Provisions	218	206
Other	3,784	3,917
Total current liabilities	31,362	33,263
Non-current liabilities		
Long-term borrowings	9,885	8,941
Retirement benefit liability	2,820	2,644
Other	515	489
Total non-current liabilities	13,220	12,075
Total liabilities	44,583	45,338
Net assets		
Shareholders' equity		
Share capital	5,362	5,362
Capital surplus	5,325	5,325
Retained earnings	25,810	23,768
Treasury shares	(1,906)	(1,906)
Total shareholders' equity	34,593	32,550
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	779	1,012
Foreign currency translation adjustment	6,336	5,325
Remeasurements of defined benefit plans	(32)	(31)
Total accumulated other comprehensive income	7,084	6,306
Share acquisition rights	217	254
Non-controlling interests	1	1
Total net assets	41,896	39,112
Total liabilities and net assets	86,479	84,451

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	33,725	33,241
Cost of sales	23,582	24,864
Gross profit	10,142	8,376
Selling, general and administrative expenses	9,795	9,784
Operating profit (loss)	346	(1,407)
Non-operating income		
Interest income	31	55
Dividend income	103	104
Foreign exchange gains	-	559
Other	239	266
Total non-operating income	373	986
Non-operating expenses		
Interest expenses	191	198
Foreign exchange losses	105	-
Commission expenses	-	200
Other	28	11
Total non-operating expenses	325	410
Ordinary profit (loss)	394	(830)
Extraordinary income		
Gain on sale of investment securities	228	-
Total extraordinary income	228	-
Profit (loss) before income taxes	622	(830)
Income taxes	393	519
Profit (loss)	229	(1,350)
Loss attributable to non-controlling interests	-	(0)
Profit (loss) attributable to owners of parent	229	(1,349)

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit (loss)	229	(1,350)
Other comprehensive income		
Valuation difference on available-for-sale securities	(128)	233
Foreign currency translation adjustment	261	(1,011)
Remeasurements of defined benefit plans, net of tax	(0)	0
Total other comprehensive income	132	(778)
Comprehensive income	362	(2,128)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	362	(2,128)
Comprehensive income attributable to non-controlling interests	-	(0)

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions
of yen)

	Reportable segments			Total
	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)America	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Asiregion	
Sales				
Revenues from external customers	11,043	13,122	9,559	33,725
Transactions with other segments	14,612	243	9,467	24,323
Total	25,656	13,366	19,026	58,048
Segment profit (loss)	193	(421)	296	68

2. The difference between the total amount of profit or loss for each reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	68
Inter-segment transaction elimination	278
Operating Income in Quarterly Consolidated Statements of Income	346

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

4. Changes to Reporting Segments

Not applicable.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions
of yen)

	Reportable segments			Total
	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Japan	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)America	Information about impairment loss of non-current assets or goodwill, etc. for each reportable segment(N/A)Asiregion	
Sales				
Revenues from external customers	9,827	14,117	9,296	33,241
Transactions with other segments	14,666	171	7,723	22,562
Total	24,494	14,289	17,020	55,803
Segment profit (loss)	(1,180)	(394)	63	(1,511)

2. The difference between the total amount of profit or loss for each reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	(1,511)
Inter-segment transaction elimination	103
Operating loss in the quarterly consolidated statement of income	(1,407)

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

4. Changes to Reporting Segments

Not applicable.