

Note: The original disclosure in Japanese was released on February 13, 2026 at 12:30 (GMT +9).



February 13, 2026

Name of company: MABUCHI MOTOR CO., LTD.
Representative: Tohru Takahashi
Representative Director and President
(Securities code: 6592)
Contact: Keiichi Hagita
Executive Officer, Chief Financial Officer
(Tel: +81-47-710-1127)

Notice Regarding the Difference between Consolidated Financial Forecasts and Actual Results

Mabuchi Motor Co., Ltd. announces the difference between its consolidated results forecasts announced on August 14, 2025 and actual results announced today as per the details below.

(1) Difference between its consolidated results forecasts and actual results

Difference Between the Consolidated Results Forecasts and Actual Results for the Fiscal Year Ended December 31, 2025 (January 1, 2025 – December 31, 2025)

| | Net Sales | Operating Income | Ordinary Income | Profit Attributable to Owners of Parent | Earnings per share |
|--|-----------------------------|----------------------------|----------------------------|---|--------------------|
| Previous Forecast (A) | (million of yen) 193,000 | (million of yen) 21,600 | (million of yen) 22,300 | (million of yen) 16,500 | (yen) 66.50 |
| Actual Results (B) | 200,417 | 25,467 | 35,078 | 26,272 | 105.90 |
| Amount Change (B - A) | 7,417 | 3,867 | 12,778 | 9,772 | |
| Percentage Change (%) | 3.8 | 17.9 | 57.3 | 59.2 | |
| (Reference) Actual Result for Fiscal Year Ended December 31, 2024 | 196,212 | 21,644 | 32,448 | 12,831 | 50.50 |

Note: The Company conducted a two-for-one stock split of its common stock effective January 1, 2026. Earnings per share were calculated based on the number of shares issued (excluding treasury stock) after the stock split.

(2) Reason for the difference

Compared with the consolidated results forecast for the fiscal year ending December 31, 2025, announced on August 14, 2025, operating income increased due to factors such as higher production and sales volumes and a weaker yen-than-expected exchange rate. In addition, ordinary income and profit attributable to owners of parent significantly exceeded the forecast, mainly due to foreign exchange gains and other factors.

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