

February 13, 2026

To whom it may concern

Company Name: Alleanza Holdings Co., Ltd.
 Name of Representative: Syunichi Asakura, Representative Director, Chairperson and CEO
 (Securities code: 3546; Prime Market of the Tokyo Stock Exchange)
 Contact Person: Kazuya Ito, Director
 TEL: +81-24-563-6818

Notice Concerning Revision of Year End Dividend Forecast for the Fiscal Year Ending February 28, 2026
(No Year End Dividend) and Abolition of Shareholder Benefits

Alleanza Holdings Co., Ltd. (the “Company”) hereby announces that, at a meeting of its board of directors held February 12, 2026, it resolved that, on the condition that the tender offer (the “Tender Offer”) for the Company’s common shares (the “Company Shares”) and share options (the “Share Options”) to be conducted by KOHNAN SHOJI Co., Ltd. (the “Offeror”), as described in the “Notice of Expression of Our Opinion in Favor of Tender Offer for Company’s Share Certificates by KOHNAN SHOJI Co., Ltd. and Recommendation to Tender in the Tender Offer as Well as Execution of Capital and Business Alliance Agreement” (the “Opinion Press Release”) separately disclosed by the Company today, is successfully completed, the Company shall revise its dividend forecast for the fiscal year ending February 28, 2026, which was previously announced on January 13, 2026, as a result of which no dividends or surplus shall be paid for the record date of February 28, 2026 (end of the fiscal year). The Company also resolved to abolish its shareholder benefit program starting from the fiscal year ending February 28, 2026.

Particulars

1. Revision of the Dividend Forecast

(1) Details of Revision

	Dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced on January 13, 2026)	19.00 yen	19.00 yen	38.00 yen
Current revision of forecast		0.00 yen	
Actual dividend to be paid for fiscal year ending February 28, 2026	19.00 yen		19.00 yen
Actual dividend paid for fiscal year ended February 28, 2025	19.00 yen	19.00 yen	38.00 yen

(2) Reason for Revision

The Company resolved at a meeting of its board of directors held February 12, 2026 that it shall express its

opinion in favor of the Tender Offer and that it recommends its shareholders to tender their shares in the Tender Offer, while leaving to the discretion of the holders of the Share Options the decision whether to tender their Share Options in the Tender Offer.

The above resolution of the board of directors was made on the premise that the Company Shares will be delisted as a result of the Offeror implementing the Tender Offer and the series of procedures expected to be carried out thereafter.

For details, please refer to the Opinion Press Release separately announced today.

The Company has consistently returned profits to shareholders in line with the growth in consolidated performance, taking into comprehensive consideration its financial condition, earnings trends, dividend payout ratio, and internal reserves for future business investments.

However, since the purchase price per share of the Company in the Tender Offer was comprehensively determined and fixed on the premise that no dividend of surplus would be paid for the record date of February 28, 2026, the Company accordingly resolved not to pay a dividend of surplus for that record date (end of the fiscal year).

2. Abolishment of Shareholder Benefit Program

The Company resolved at a meeting of its board of directors held February 12, 2026 that, on condition that the Tender Offer is successfully completed, it will abolish its shareholder benefit program starting from the fiscal year ending February 28, 2026.

Accordingly, if the Tender Offer is completed, the Company's shareholder benefits will be abolished, concluding with the benefits for shareholders holding one or more trading units of the Company's shares recorded in the shareholder register as of February 28, 2025.

End