

Disclaimer:

This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

February 13, 2026

Company name: MarketEnterprise Co., Ltd.

Representative: KOBAYASHI Yasushi, President

Securities code: 3135, Tokyo Stock Exchange, Prime

Contact: IMAMURA Kenichi, Managing Director

Tel: +81-3-5159-4060

Summary of Revision to Earnings Forecast for FY6/2026

TOKYO, Japan, February 13, 2026 – MarketEnterprise Co., Ltd. (Headquarters: Tokyo, the “Company”) today announced that the Company’s Board of Directors today approved the following revision to the earnings forecast for fiscal year ending June 30, 2026. The earnings forecast was previously announced on August 14, 2025. The revision reflects the Company’s current performance trends and outlook.

• Revision to Earnings Forecast for FY6/2026 (July 1, 2025– June 30, 2026)

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	30,000	1,100	1,050	650	121.46 yen
Revised forecast (B)	26,900	180	130	10	1.87 yen
Change (B - A)	(3,100)	(920)	(920)	(640)	
Percentage change (%)	(10.3)	(83.9)	(87.6)	(98.5)	
(Reference) Previous fiscal year (ended June 30, 2025)	24,771	625	684	484	90.75 yen

*Earnings forecasts, financial projections, and other forecasts or forward-looking statements contained in this disclosure have been prepared by the Company at its discretion and based on information available to the Company as of the date of this disclosure. Actual results may vary materially from the information contained in this disclosure as a result of changes to business, economic, financial, or other assumptions and conditions.