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Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending June 30, 2026 (Six Months Ended December 31, 2025) [Japanese GAAP]

February 13, 2026

Company name: KOTOBUKIYA CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 7809

URL: <https://company.kotobukiya.co.jp/>

Representative: Kazuyuki Shimizu

, President and Representative Director

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, Managing director

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Scheduled date to file semi-annual securities report: February 13, 2026

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended December 31, 2025	8,371	-	559	-	584	-	395	-
December 31, 2024	-	-	-	-	-	-	-	-

Note: Comprehensive income For the six months ended December 31, 2025: ¥ 416 million [-%]
For the six months ended December 31, 2024: ¥ - million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended December 31, 2025	48.96	-
December 31, 2024	-	-

Note: As the company has started preparing quarterly consolidated financial statements from the first quarter of the fiscal year ending June 30, 2026, figures for the second quarter of the fiscal year ended June 30, 2025 (six months ended December 31, 2024) and the percentage change compared to the same period of the previous fiscal year are not available.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	13,263	8,178	61.7
June 30, 2025	-	-	-

Reference: Equity

As of December 31, 2025: ¥ 8,178 million

As of June 30, 2025: ¥ - million

Note: As the Company has prepared quarterly consolidated financial statements starting from the first quarter of the fiscal year ending June 30, 2026, figures for the fiscal year ended June 30, 2025 are not presented.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	40.00	40.00
Fiscal year ending June 30, 2026	-	0.00			
Fiscal year ending June 30, 2026 (Forecast)			-	45.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending June 30, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	16,500	-	800	-	720	-	500	-	61.53

Note: Revisions to the financial result forecast most recently announced: Yes

Note: As the Company has prepared quarterly consolidated financial statements starting from the first quarter of the fiscal year ending June 30, 2026, figures for the fiscal year ended June 30, 2025 are not presented.

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 companies(SHANGHAI KOTOBUKIYA IMPORT&EXPORT CO., LTD.)
Kotobukiya America Inc.

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	8,550,900 shares
As of June 30, 2025	8,550,900 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	470,421 shares
As of June 30, 2025	510,021 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2025	8,070,596 shares
Six months ended December 31, 2024	7,962,500 shares

Notes: The number of treasury shares at the end of the period includes the Company's shares held by Custody Bank of Japan, Ltd.

(Trust Account E) (262,000 shares as of December 31, 2025; 301,600 shares as of June 30, 2025). In addition, the number of treasury shares excluded from the calculation of the average number of shares during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) (271,882 shares for the six months ended December 31, 2025; 301,600 shares for the six months ended December 31, 2024).

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Statements regarding the financial results forecast in this report are based on information currently available to the Company as well as certain assumptions that are deemed reasonable by management. Therefore, actual results may differ materially from projections contained in this report due to various factors. Please refer to the consolidated results forecast.