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Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

February 13, 2026

Company name： NITTO KOHKI CO., LTD. Stock exchange listing： Tokyo
Securities code： 6151 URL：https://www.nitto-kohki.co.jp

Representative： Representative Director, President CEO Akinobu Ogata
Inquiries： Director, Managing Executive Officer, Chief Administration Officer Hiromi Noguchi Tel：+81-3-3755-9970

Dividend payable date (as planned) ： ー
Supplemental material of results： Yes
Convening briefing of results ： None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	20,090	(1.1)	1,117	(45.8)	1,339	(38.8)	2,170	49.7
December 31, 2024	20,307	(1.5)	2,063	(2.6)	2,188	(4.8)	1,449	(10.8)

Note: Comprehensive income For the nine months ended December 31, 2025: 2,425 Millions of yen [(30.9%)]
For the nine months ended December 31, 2024: 1,852 Millions of yen [(32.3) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	115.97	-
December 31, 2024	77.41	-

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	67,675	59,895	88.5
March 31, 2025	66,605	58,183	87.3

Reference: Owner’s equity As of December 31, 2025: 59,886 Millions of yen As of March 31, 2025: 58,172 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	21.00	-	18.00	39.00
Fiscal year ending March 31, 2026	-	20.00	-		
Fiscal year ending March 31, 2026 (Forecast)				20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced：None

3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending March 31, 2026	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	27,300	0.2	1,500	(36.0)	1,700	(32.3)	2,500	85.8	133.58

Note: Revisions to the earnings forecasts most recently announced：Yes

For the consolidated earnings forecast, please refer to the "Notice Regarding Revision of Financial Results Forecast" announced today (February 13, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the period：None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements：Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations ：None

(ii) Changes in accounting policies due to other reasons ：None

(iii) Changes in accounting estimates ：None

(iv) Restatement ：None

(4) Number of issued shares (common shares)

(i) Number of issued and outstanding shares at the period end (including treasury stock)

As of December 31, 2025	19,154,495 shares
As of March 31, 2025	19,154,495 shares

(ii) Number of treasury stock at the period end

As of December 31, 2025	440,167 shares
As of March 31, 2025	440,167 shares

(iii) Average number of shares

Nine months ended December 31, 2025	18,714,328 shares
Nine months ended December 31, 2024	18,722,779 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm：None

Quarterly consolidated financial statements

Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	20,305	12,687
Notes and accounts receivable - trade	3,457	3,476
Electronically recorded monetary claims - operating	3,153	3,055
Merchandise and finished goods	6,541	6,152
Work in process	326	427
Raw materials and supplies	3,506	3,804
Other	1,400	4,484
Allowance for doubtful accounts	(2)	(2)
Total current assets	38,687	34,086
Non-current assets		
Property, plant and equipment		
Buildings and structures	11,698	22,634
Accumulated depreciation	(7,387)	(7,847)
Buildings and structures, net	4,310	14,787
Machinery, equipment and vehicles	5,309	6,951
Accumulated depreciation	(4,308)	(4,379)
Machinery, equipment and vehicles, net	1,001	2,572
Tools, furniture and fixtures	8,083	9,173
Accumulated depreciation	(7,517)	(7,760)
Tools, furniture and fixtures, net	565	1,412
Land	4,121	4,185
Leased assets	2,812	3,000
Accumulated depreciation	(1,334)	(1,506)
Leased assets, net	1,478	1,493
Construction in progress	8,313	151
Total property, plant and equipment	19,791	24,603
Intangible assets		
Other	2,892	3,523
Total intangible assets	2,892	3,523
Investments and other assets		
Investment securities	4,123	4,636
Long-term loans receivable	16	11
Deferred tax assets	800	519
Other	309	310
Allowance for doubtful accounts	(15)	(16)
Total investments and other assets	5,233	5,462
Total non-current assets	27,917	33,589
Total assets	66,605	67,675

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,015	755
Lease liabilities	280	260
Income taxes payable	493	578
Provision for bonuses	534	298
Provision for bonuses for directors (and other officers)	49	28
Other	1,801	1,668
Total current liabilities	4,174	3,590
Non-current liabilities		
Lease liabilities	1,306	1,325
Retirement benefit liability	2,338	2,262
Provision for retirement benefits for directors (and other officers)	221	222
Asset retirement obligations	30	30
Other	349	348
Total non-current liabilities	4,246	4,189
Total liabilities	8,421	7,779
Net assets		
Shareholders' equity		
Share capital	1,850	1,850
Capital surplus	1,924	1,924
Retained earnings	51,955	53,415
Treasury shares	(854)	(854)
Total shareholders' equity	54,875	56,335
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,261	1,597
Deferred gains or losses on hedges	(8)	79
Foreign currency translation adjustment	2,186	1,988
Remeasurements of defined benefit plans	(142)	(114)
Total accumulated other comprehensive income	3,296	3,551
Non-controlling interests	11	9
Total net assets	58,183	59,895
Total liabilities and net assets	66,605	67,675

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	20,307	20,090
Cost of sales	10,930	11,410
Gross profit	9,377	8,679
Selling, general and administrative expenses		
Salaries and allowances	2,066	2,110
Provision for bonuses	161	136
Retirement benefit expenses	175	173
Provision for retirement benefits for directors (and other officers)	32	30
Promotion expenses	143	173
Research and development expenses	647	675
Other	4,087	4,262
Total selling, general and administrative expenses	7,313	7,561
Operating profit	2,063	1,117
Non-operating income		
Interest income	62	63
Dividend income	82	102
Foreign exchange gains	-	2
Rental income from buildings	35	41
Other	36	69
Total non-operating income	218	280
Non-operating expenses		
Interest expenses	26	25
Foreign exchange losses	30	-
Commission for purchase of treasury shares	23	-
Other	11	32
Total non-operating expenses	92	58
Ordinary profit	2,188	1,339
Extraordinary income		
Subsidy income	-	2,370
Total extraordinary income	-	2,370
Extraordinary losses		
Factory relocation related expense	-	449
Special investigation costs, etc.	107	-
Total extraordinary losses	107	449
Profit before income taxes	2,081	3,260
Income taxes	631	1,089
Profit	1,449	2,170
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	1,449	2,170

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,449	2,170
Other comprehensive income		
Valuation difference on available-for-sale securities	(9)	335
Deferred gains or losses on hedges	83	88
Foreign currency translation adjustment	292	(197)
Remeasurements of defined benefit plans, net of tax	36	28
Total other comprehensive income	402	254
Comprehensive income	1,852	2,425
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,851	2,425
Comprehensive income attributable to non-controlling interests	1	0

Segment information, etc.

Segment information

I The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Total
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	8,914	6,399	3,252	1,739	20,307
Other revenue	-	-	-	-	-
Revenues from external customers	8,914	6,399	3,252	1,739	20,307
Transactions with other segments	-	-	-	-	-
Total	8,914	6,399	3,252	1,739	20,307
Operating profit (loss)	1,574	418	33	36	2,063

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Total
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	8,994	6,128	3,359	1,607	20,090
Other revenue	-	-	-	-	-
Revenues from external customers	8,994	6,128	3,359	1,607	20,090
Transactions with other segments	-	-	-	-	-
Total	8,994	6,128	3,359	1,607	20,090
Operating profit (loss)	1,412	(257)	28	(65)	1,117

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.