

DATA FILE

PARIS MIKI HOLDINGS Inc.

For The 3rd Quarter of Fiscal Year Ending March 31, 2026
(April 1, 2025–December 31, 2025)

Standard Market of the TSE, Code No. 7455
<https://www.paris-miki.com/>

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Disclaimer: Market forecasts, operating results forecast, and other information contained in these materials are based on judgments and projections of the Company's management from currently available information. Therefore, please understand that the contents herein involve risks and uncertainties, and the actual results could differ materially depending on various factors.

1. Financial Summary

● Consolidated

	3rd Quarter FY03/25			3rd Quarter FY03/26			FY03/26 (Forecast)		
	Apr. 1, 2024-Dec. 31, 2024			Apr. 1, 2025-Dec. 31, 2025			Apr. 1, 2025-Mar. 31, 2026		
(JPY mil. , %)	Amount	Ratio	YoY	Amount	Ratio	YoY	Amount	Ratio	YoY
	JPY mil.	%	%	JPY mil.	%	%	JPY mil.	%	%
Sales	38,726	100.0	102.2	39,532	100.0	102.1	51,451	100.0	101.3
Cost of Sales	12,486	32.2	104.2	12,521	31.7	100.3	16,298	31.7	100.4
Gross Profit	26,239	67.8	101.2	27,011	68.3	102.9	35,152	68.3	101.8
SG & A Expenses	24,949	64.4	104.4	25,267	63.9	101.3	33,603	65.3	101.3
Operating Income	1,289	3.3	63.9	1,743	4.4	135.2	1,548	3.0	111.9
Non-operating Income	484	1.3	100.0	351	0.9	72.6			
Non-operating Expenses	116	0.3	210.2	188	0.5	161.7			
Ordinary Profit	1,657	4.3	67.7	1,906	4.8	115.0	1,748	3.4	102.8
Extraordinary Income	40	0.1	—	94	0.2	234.4			
Extraordinary Losses	90	0.2	90.3	111	0.3	123.4			
Profit Attributable to Owners of Parent	965	2.5	55.8	1,146	2.9	118.7	1,005	2.0	113.3
Earnings per Share	JPY 17.73	—	—	JPY 20.33	—	—	JPY 17.91		

2. Selling, General and Administrative Expenses

● Consolidated

	3rd Quarter FY03/25 Apr. 1, 2024-Dec. 31, 2024	3rd Quarter FY03/26 Apr. 1, 2025-Dec. 31, 2025		
(JPY mil. , %)	Amount (A)	Amount (B)	change (B)-(A)	YoY
	JPY mil.	JPY mil.	JPY mil.	%
Sales Promotion Expenses	1,965	2,020	55	102.8
Advertising Expenses	763	727	△ 36	95.3
Personel Expenses	12,536	12,813	276	102.2
Rent Expenses	6,088	6,062	△ 25	99.6
Other SG & A Expenses	3,595	3,643	48	101.3
Depreciation Expenses (of Other SG & A Expenses)	758	765	7	101.0
Total	24,949	25,267	317	101.3

3. Main Changes in Balance Sheet

● Consolidated

(JPY mil.)	As of Dec. 31, 2024	As of Dec. 31, 2025	Change	As of Mar. 31, 2025	Change
	(A)	(B)	(B) - (A)	(C)	(B) - (C)
Assets					
Total Current Assets	27,244	27,668	424	27,141	527
Cash and Deposits	13,310	13,231	△ 79	13,612	△ 381
Account Receivable	3,136	3,407	271	2,999	408
Inventories	9,206	9,492	285	8,988	503
Other Current Assets	1,590	1,537	△ 52	1,540	△ 2
Total Fixed Assets	15,930	16,005	75	15,844	161
Tangible Fixed Assets	6,249	6,231	△ 18	6,175	55
Intangible Fixed Assets	522	394	△ 128	483	△ 89
Investments and Others	9,158	9,379	221	9,185	194
Total Fixed Assets	43,174	43,674	499	42,985	688
Liabilities					
Total Current Liabilities	8,981	7,616	△ 1,364	8,655	△ 1,038
Notes and Accounts Payable	1,515	1,658	142	1,384	273
Income Taxes Payable	408	547	139	386	161
Other Current Liabilities	7,057	5,410	△ 1,646	6,884	△ 1,474
Total Long-term Liabilities	1,585	1,605	19	1,557	47
Total Liabilities	10,566	9,222	△ 1,344	10,213	△ 991
Net Assets					
Shareholders' Equity	29,547	30,762	1,214	29,461	1,300
Capital Stock	5,913	6,224	311	5,913	311
Capital Surplus	6,829	7,116	286	6,821	294
Retained Earnings	16,817	17,434	616	16,739	695
Treasury Stock	△ 12	△ 13	0	△ 12	0
Accumulated Other Comprehensive Income	2,376	3,186	809	2,633	553
Valuation Difference on Available-for-sale Securities	603	878	275	522	356
Foreign Currency Translation Adjustment	1,773	2,307	534	2,111	196
Subscription Rights t o Shares	141	6	△ 135	142	△ 136
Non-controlling Interests	542	497	△ 45	535	△ 38
Total Net Assets	32,608	34,452	1,843	32,772	1,679
Total Liabilities and Net Assets	43,174	43,674	499	42,985	688

4. Sales Growth (Based on Retail Sales of All Domestic Stores)

(%)

		1st Quarter	2nd Quarter	1st Half	3rd Quarter	3rd Total	4th Quarter	2nd Half	Total
2023-2024	All stores	4.7	9.0	6.9	2.9	5.5	4.7	3.7	5.3
	Comparable stores	5.3	8.7	7.1	3.9	6.1	6.3	5.0	6.1
2024-2025	All stores	6.3	2.0	4.0	-2.0	2.0	0.0	-1.1	1.5
	Comparable stores	6.3	2.1	4.1	-2.1	1.9	-0.8	-1.5	1.3
2025-2026	All stores	-1.8	1.4	-0.2	7.7	2.3			1.7
	Comparable stores	-2.2	1.0	-0.5	7.2	1.9			1.6

Notes:

1. Comparable stores' sales are based on stores operating for more than 24 months; stores that closed during the period not included

2. Franchised stores' sales included

* Forecast

5. Sales Breakdown by Product (Based on Retail Sales of All Domestic Stores)

(JPY mil., %)	3Q FY03/25 (Apr. 1, 2024-Dec. 31, 2024)			3Q FY03/26 (Apr. 1, 2025-Dec. 31, 2025)		
	Amount	Ratio	YoY	Amount	Ratio	YoY
	JPY mil.	%	%	JPY mil.	%	%
Frames	9,835	28.1	102.1	9,958	27.8	101.2
Lenses	13,887	39.6	100.3	14,164	39.5	102.0
Sunglasses	3,543	10.1	109.7	3,647	10.2	102.9
Contact Lenses & Care Solutions	403	1.2	84.9	435	1.2	108.0
Hearing Aids	4,595	13.1	97.0	4,823	13.4	105.0
Others	2,784	7.9	113.9	2,839	7.9	102.0
Total	35,050	100.0	102.0	35,868	100.0	102.3

6. Unit Price, Number of Units Sold, Customer Traffic (Domestic)

		Fiscal Year Ended		3rd Quarter		
Fiscal Year		FY03/24	FY03/25	3Q FY03/24	3Q FY03/25	3Q FY03/26
Unit Price for Eyeglasses (JPY)	All Stores	33,846	35,532	34,006	35,722	37,837
	PARIS MIKI Inc.	31,610	33,157	31,775	33,350	35,370
	KIMPO-DO Co.Ltd.	111,749	119,533	113,480	119,377	125,954
Number of Units Sold (YoY, %)	All Stores	97.2	95.5	96.6	96.1	96.0
	PARIS MIKI Inc.	97.1	95.5	96.4	96.1	96.1
	KIMPO-DO Co.Ltd.	101.3	94.1	101.4	97.1	94.8
Number of Customers (YoY, %)	All Stores	99.5	95.4	100.4	95.7	97.1
	PARIS MIKI Inc.	99.2	95.2	100.0	95.5	97.2
	KIMPO-DO Co.Ltd.	110.0	99.3	112.6	100.7	95.2

Notes:

- 1. Data on 'Unit Price for Eyeglasses' and 'Number of Units Sold' is based on 1 pair of the eyeglass (frame and lenses)
- 2. 'Number of Customers': The total number of customers

7. Number of Stores by Location (Domestic)

	FY03/24				FY03/25				3rd Quarter FY03/26				Forecast for FY03/26	(Number of stores)
	In Shopping Center	In Building	On Suburban Road-side	Total	In Shopping Center	In Building	On Suburban Road-side	Total	In Shopping Center	In Building	On Suburban Road-side	Total	Total	
Open	7	2	1	10	10	3	8	21	8	0	0	8	10	
Close	5	1	*	18	6	0	*	16	2	0	7	9	15	
Total	*	*	*	*	*	*	*	*	*	*	*	*	*	*
	247	85	298	630	251	88	296	635	257	88	289	634	630	
Ratio (%)	39.2	13.5	47.3	100.0	39.5	13.9	46.6	100.0	40.5	13.9	45.6	100.0		
• PARIS MIKI	230	84	298	612	233	87	296	616	238	87	289	614		
Company- owned Store	222	72	232	526	225	75	232	532	230	76	229	535		
Franchised Store	8	12	66	86	8	12	64	84	8	11	60	79		
• KIMPO-DO	17	1		18	18	1		19	19	1		20		

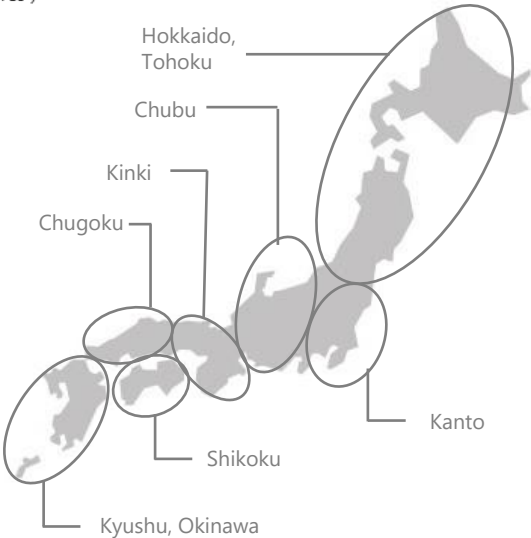
In addition, there are 2 mobile stores

* Franchised stores included

8. Number of Stores by Area (Domestic)

Region					(Number of stores)			
	FY03/24	FY03/25	3Q FY03/26	Ratio %	Company-owned store by PARIS MIKI	Franchised store by PARIS MIKI	KIMPO-DO	
Hokkaido・Tohoku	44	44	44	6.9	36	7	1	
Kanto	179	183	187	29.5	155	17	15	
Chubu	83	84	82	12.9	78	1	3	
Kinki	168	168	167	26.4	149	17	1	
Chugoku	75	75	74	11.7	51	23	0	
Shikoku	39	40	38	6.0	31	7	0	
Kyusyu・Okinawa	42	41	42	6.6	35	7	0	
Total	*	*	*	100.0	535	79	20	
	630	635	634					

* Franchised stores included



9. Number of Stores by Area (Overseas)

(Number of stores)

			3Q FY03/26		
Region	Corporate Name	Country (Area)	Increase	Decrease	Total
Europe	PARIS MIKI S.A.R.L.	France	0	0	1
Asia	PARIS MIKI OPTICS (China) Co., LTD.	China			
	SHANGHAI PARIS GLASS MIKI Co., LTD.	China	0	2	10
	SHANGHAI PARIS MIKI TRADING Co., LTD.	China			
	SHANGHAI PARIS MIKI BUSINESS Co., LTD.	China			
	OPTIQUE PARIS-MIKI (S) PTE. LTD.	Singapore	0	0	8
	KIMPO-DO (S) PTE. LTD.	Singapore	0	0	1
	OPTIQUE PARIS MIKI (M) SDN BHD	Malaysia	0	0	6
	PARIS MIKI GLASS Co., LTD.	Taiwan	0	0	1
	PARIS MIKI OPTICAL(THAILAND)CO., LTD.	Thailand	0	0	6
	PARIS MIKI KOREA INC.	Korea	0	2	22 *
	PARIS MIKI VIETNAM CO, LTD.	Vietnam	0	0	2
	PARIS MIKI PHILIPPINES INC.	Philippines	0	0	3
	PARIS MIKI (CAMBODIA) CO.,LTD	Cambodia	0	0	2
Oceania	PARIS MIKI AUSTRALIA PTY. LTD.	Australia	0	0	4
U.S.	MIKI, INC.	Hawaii	0	0	1
	(Seattle branch)	Seattle, WA	0	0	3
	Total		0	4	70

* 22 franchised stores