



February 13, 2026

Company name: TRE HOLDINGS CORPORATION  
 Representative: Mitsuo Abe, President and COO  
 (Code: 9247  
 Prime Market of Tokyo Stock Exchange)  
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## Notice Concerning Revision of Earnings Forecasts

TRE HOLDINGS CORPORATION ( the “Company”) hereby announces that, at its Board of Directors meeting held on February 13, 2026, the Company decided, in light of recent business trends, to revise the full-year (April 1, 2025 – March 31, 2026) consolidated earnings forecast for the fiscal year ending March 31, 2026, which were released on August 8, 2025.

1. Revisions to the full-year (April 1, 2025 – March 31, 2026) consolidated earnings forecast for the fiscal year ending March 31, 2026

(Millions of yen, except per share figures)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Year-end earnings per share
Previous forecast (A)	121,300	19,000	18,300	12,300	<sup>(Yen)</sup> 252.04
Revised forecast (B)	118,000	21,000	20,500	13,000	269.01
Change (B-A)	(3,300)	2,000	2,200	700	—
Change (%)	(2.7)	10.5	12.0	5.7	—
[Reference] Actual results for FY03/2025	118,678	22,983	22,487	12,285	241.86

2. Reason for revisions

Net sales are projected to fall below the previous forecast due to the prolonged inaccessibility of the primary delivery route to our consolidated subsidiary, Hokuriku Environmental Services Co., Ltd., as a result of the torrential rainfall in August 2025, as well as persistent lower-than-expected steel scrap prices since the beginning of the fiscal year.

Profits are projected to exceed the previous forecast, driven by the progress of recovery and reconstruction support projects associated with the 2024 Noto Peninsula Earthquake, which continued to outpace initial expectations in the third quarter, combined with the outlook for the fourth quarter.

Note: Earnings forecasts contained in this document are based on information available as of the date of publication. Actual results may differ from these forecasts due to various factors.