

February 13, 2026

Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 6871
 URL: <https://www.mjc.co.jp/en/>
 Representative: Masayoshi Hasegawa, President & CEO
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 Scheduled date of annual general meeting of shareholders: March 26, 2026
 Scheduled date to commence dividend payments: March 27, 2026
 Scheduled date to file annual securities report: March 25, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (For Institutional Investors, Analysts, and the Press)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	70,173	26.1	16,542	31.6	17,100	39.6	12,063	36.9
December 31, 2024	55,643	45.3	12,572	136.7	12,250	115.9	8,811	113.5

Note: Comprehensive income For the fiscal year ended December 31, 2025: ¥18,412 million [90.9%]
 For the fiscal year ended December 31, 2024: ¥9,647 million [98.9%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
December 31, 2025	311.53	-	20.9	19.1	23.6
December 31, 2024	228.36	-	19.4	18.0	22.6

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	99,026	66,052	66.7	1,703.95
December 31, 2024	79,990	49,646	62.1	1,286.49

Reference: Equity
 As of December 31, 2025: ¥66,052 million
 As of December 31, 2024: ¥49,646 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31, 2025	12,903	(21,692)	3,276	17,129
December 31, 2024	15,095	(7,834)	(1,436)	22,455

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
December 31, 2024	0.00	0.00	0.00	70.00	70.00	2,701	30.7	5.9
December 31, 2025	0.00	0.00	0.00	95.00	95.00	3,682	30.5	6.4
Fiscal year ending December 31, 2026 (Forecast)							-	

Note: 1. For dividends for the fiscal year ending December 31, 2025, please refer to the "Notice Concerning Dividends on Surplus" announced today (February 13, 2026).

2. The year-end dividend forecast for the fiscal year ending December 31, 2026 will be disclosed in the announcement of the financial results for the second quarter, which will announce the consolidated earnings forecast for the full fiscal year.

3. Consolidated Financial Forecast for the second quarter of the fiscal year ending December 31, 2026 (January 1, 2026 ~ June 30, 2026)

(Percentages indicate year-on-year changes.)									
	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	43,900	32.5	12,300	62.5	11,800	59.6	8,200	71.7	211.75

Note: The Group discloses its earnings forecasts for the next two quarters at the time of announcing its financial results for each quarter.

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	40,025,316 shares
As of December 31, 2024	40,025,316 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,261,088 shares
As of December 31, 2024	1,434,952 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended December 31, 2025	38,724,109 shares
Fiscal year ended December 31, 2024	38,586,406 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	58,091	17.2	11,784	4.3	14,136	29.8	10,381	32.6
December 31, 2024	49,554	50.0	11,294	143.7	10,892	113.7	7,828	111.7

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
December 31, 2025	268.08	-
December 31, 2024	202.87	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	87,105	56,600	65.0	1,460.12
December 31, 2024	70,700	42,680	60.4	1,105.99

Reference: Equity

As of December 31, 2025: ¥56,600 million

As of December 31, 2024: ¥42,680 million

"Reasons for the difference between non-consolidated financial results and the financial results of the previous fiscal year"

In the previous fiscal year, against the backdrop of the expansion of the market for generative AI-related semiconductors, demand for probe cards for memory remained steady, and the Company's business performance was also steady.

In the fiscal year under review, demand for probe cards for memory applications increased further and we increased our production capacity, resulting in net sales exceeding the level of the previous fiscal year. In addition, net income increased due to an increase in dividends received from subsidiaries. As a result, there is a discrepancy between the actual figures for the previous fiscal year and the actual figures for the current fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. Please refer to "(4) Future outlook" of "1. Overview of Operating Results and Others" on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on February 13, 2026.

Consolidated balance sheet

(Millions of yen)

	As of December 31, 2024	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	23,949	19,305
Notes receivable - trade	1	7
Accounts receivable - trade	8,669	11,406
Finished goods	927	913
Work in process	5,934	8,248
Raw materials and supplies	2,628	4,028
Consumption taxes refund receivable	1,975	1,283
Other	477	320
Allowance for doubtful accounts	(25)	(13)
Total current assets	44,537	45,500
Non-current assets		
Property, plant and equipment		
Buildings and structures	24,776	26,136
Accumulated depreciation and impairment	(8,432)	(9,322)
Buildings and structures, net	16,344	16,814
Machinery, equipment and vehicles	24,037	33,570
Accumulated depreciation and impairment	(18,366)	(21,211)
Machinery, equipment and vehicles, net	5,671	12,358
Land	3,913	4,008
Construction in progress	2,813	4,352
Other	4,962	5,646
Accumulated depreciation and impairment	(4,146)	(4,436)
Other, net	815	1,209
Total property, plant and equipment	29,558	38,744
Intangible assets	1,070	1,012
Investments and other assets		
Investment securities	1,886	10,658
Retirement benefit asset	224	599
Deferred tax assets	910	105
Other	2,040	2,636
Allowance for doubtful accounts	(236)	(231)
Total investments and other assets	4,824	13,768
Total non-current assets	35,452	53,526
Total assets	79,990	99,026

	As of December 31, 2024	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,700	7,497
Short-term borrowings	736	669
Accounts payable - other	9,323	5,065
Income taxes payable	3,275	2,775
Contract liabilities	582	516
Provision for bonuses	1,610	2,265
Provision for bonuses for directors (and other officers)	251	146
Provision for product warranties	1,350	1,613
Other	2,780	2,685
Total current liabilities	27,612	23,235
Non-current liabilities		
Long-term borrowings	439	5,861
Deferred tax liabilities	-	1,823
Retirement benefit liability	2,145	1,956
Asset retirement obligations	43	58
Other	103	38
Total non-current liabilities	2,731	9,738
Total liabilities	30,344	32,974
Net assets		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,091	6,633
Retained earnings	36,585	45,947
Treasury shares	(1,266)	(1,113)
Total shareholders' equity	46,429	56,486
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,141	6,687
Foreign currency translation adjustment	1,972	2,322
Remeasurements of defined benefit plans	102	555
Total accumulated other comprehensive income	3,216	9,566
Total net assets	49,646	66,052
Total liabilities and net assets	79,990	99,026

Consolidated statement of income

(Millions of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Net sales	55,643	70,173
Cost of sales	28,499	36,368
Gross profit	27,143	33,804
Selling, general and administrative expenses	14,571	17,262
Operating profit	12,572	16,542
Non-operating income		
Interest income	86	80
Dividend income	30	49
Rental income	68	55
Refund income	81	4
Foreign exchange gains	-	643
Other	57	64
Total non-operating income	325	897
Non-operating expenses		
Interest expenses	9	77
Commission expenses	24	255
Foreign exchange losses	609	-
Other	3	6
Total non-operating expenses	646	338
Ordinary profit	12,250	17,100
Extraordinary income		
Gain on sale of non-current assets	15	10
Total extraordinary income	15	10
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	2	22
Impairment losses	269	382
Total extraordinary losses	272	404
Profit before income taxes	11,994	16,706
Income taxes - current	4,010	4,677
Income taxes - deferred	(828)	(35)
Total income taxes	3,182	4,642
Profit	8,811	12,063
Profit attributable to owners of parent	8,811	12,063

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Profit	8,811	12,063
Other comprehensive income		
Valuation difference on available-for-sale securities	773	5,545
Foreign currency translation adjustment	136	350
Remeasurements of defined benefit plans, net of tax	(74)	453
Total other comprehensive income	835	6,349
Comprehensive income	9,647	18,412
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	9,647	18,412

Consolidated statement of changes in equity

Fiscal year ended December 31, 2024

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,018	6,029	29,047	(1,275)	38,819
Changes during period					
Dividends of surplus			(1,273)		(1,273)
Profit attributable to owners of parent			8,811		8,811
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		62		9	71
Net changes in items other than shareholders' equity					
Total changes during period	-	62	7,538	9	7,609
Balance at end of period	5,018	6,091	36,585	(1,266)	46,429

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	367	1,836	176	2,381	41,200
Changes during period					
Dividends of surplus					(1,273)
Profit attributable to owners of parent					8,811
Purchase of treasury shares					(0)
Disposal of treasury shares					71
Net changes in items other than shareholders' equity	773	136	(74)	835	835
Total changes during period	773	136	(74)	835	8,445
Balance at end of period	1,141	1,972	102	3,216	49,646

Consolidated statement of changes in equity

Fiscal year ended December 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	5,018	6,091	36,585	(1,266)	46,429
Changes during period					
Dividends of surplus			(2,701)		(2,701)
Profit attributable to owners of parent			12,063		12,063
Purchase of treasury shares				(0)	(0)
Disposal of treasury shares		541		153	694
Net changes in items other than shareholders' equity					
Total changes during period	-	541	9,362	153	10,056
Balance at end of period	5,018	6,633	45,947	(1,113)	56,486

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	1,141	1,972	102	3,216	49,646
Changes during period					
Dividends of surplus					(2,701)
Profit attributable to owners of parent					12,063
Purchase of treasury shares					(0)
Disposal of treasury shares					694
Net changes in items other than shareholders' equity	5,545	350	453	6,349	6,349
Total changes during period	5,545	350	453	6,349	16,406
Balance at end of period	6,687	2,322	555	9,566	66,052

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Cash flows from operating activities		
Profit before income taxes	11,994	16,706
Depreciation	2,845	5,494
Impairment losses	269	382
Increase (decrease) in provision for bonuses	502	650
Increase (decrease) in provision for product warranties	874	260
Increase (decrease) in allowance for doubtful accounts	6	(17)
Increase (decrease) in provision for bonuses for directors (and other officers)	89	(105)
Increase (decrease) in retirement benefit liability	(13)	38
Decrease (increase) in retirement benefit asset	(76)	(42)
Interest and dividend income	(117)	(130)
Interest expenses	9	77
Loss (gain) on sale of non-current assets	(15)	(10)
Loss on retirement of non-current assets	2	22
Share-based payment expenses	107	71
Non Operating Income and Extraordinary Gain	(22)	(11)
Non Operating Expenses and Extraordinary Loss	4	14
Decrease (increase) in trade receivables	(339)	(2,672)
Decrease (increase) in inventories	(2,056)	(3,606)
Increase (decrease) in trade payables	2,696	(353)
Increase (decrease) in contract liabilities	(67)	(73)
Decrease (increase) of Other Assets	(1,601)	808
Decrease (increase) of Other Liabilities	1,188	460
Subtotal	16,281	17,965
Interest and dividends received	117	130
Interest paid	(9)	(62)
Income taxes refund	1	40
Income taxes paid	(1,295)	(5,170)
Net cash provided by (used in) operating activities	15,095	12,903

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Cash flows from investing activities		
Payments into time deposits	(3,168)	(3,359)
Proceeds from withdrawal of time deposits	3,233	2,559
Purchase of property, plant and equipment	(7,038)	(19,372)
Proceeds from sale of property, plant and equipment	17	10
Purchase of investment securities	-	(666)
Cash out from Other Investment Activity	(893)	(882)
Cash in from Other Investment Activity	15	19
Net cash provided by (used in) investing activities	(7,834)	(21,692)
Cash flows from financing activities		
Proceeds from short-term borrowings	600	-
Repayments of short-term borrowings	(780)	(300)
Proceeds from long-term borrowings	550	6,100
Repayments of long-term borrowings	(533)	(444)
Purchase of treasury shares	(0)	(0)
Proceeds from sale of treasury shares	-	623
Dividends paid	(1,273)	(2,701)
Net cash provided by (used in) financing activities	(1,436)	3,276
Effect of exchange rate change on cash and cash equivalents	207	186
Net increase (decrease) in cash and cash equivalents	6,032	(5,326)
Cash and cash equivalents at beginning of period	16,423	22,455
Cash and cash equivalents at end of period	22,455	17,129