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Notice Regarding Differences between Financial Forecasts and Actual Results

Solvvy Inc. (the "Company") hereby announces that differences have arisen between the consolidated financial forecasts for the second quarter (interim period) of the fiscal year ending June 30, 2026, announced on August 13, 2025, and the actual results announced today, as described below.

1. Differences between Consolidated Financial Forecasts and Actual Results Differences between Consolidated Financial Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending June 30, 2026 (July 1, 2025 – December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	3,600	810	1,040	695	63.01
Actual Results (B)	3,276	557	1,044	698	60.90
Change (B-A)	(295)	(252)	4	3	
Percentage Change (%)	(9.0)	(31.2)	0.5	0.5	
(Reference) Previous Q2 Results (Interim period ended Dec. 31, 2024)	2,980	668	857	300	57.11

2. Reason for the Differences

During the first quarter, resources were concentrated on normalizing operations for the GIGA Tablet warranty program targeting elementary and junior high school students within the education ICT segment of the ExtendTech business. This resulted in a temporary delay in sales activities in the non-residential segment during this period. During the second quarter, these operational normalization efforts largely concluded, and sales activities and performance in the non-residential sector began to recover. However, due to the impact of the delays incurred in the first quarter, actual results for the cumulative second quarter fell short of initial forecasts for both net sales and operating profit.

On the other hand, ordinary income and net income attributable to owners of the parent are progressing as initially forecast, supported by asset management centered on real estate investments.

Furthermore, as strong performance is expected across all segments in the second half, there is no change to the full-year earnings forecast at this time. However, should any significant events requiring disclosure regarding the consolidated earnings forecast for the current fiscal year arise due to future changes in circumstances, we will promptly announce them.