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February 13, 2026

To All Concerned Parties,

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Notice Regarding Revision (Upward Revision)
of Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026

Asahi Intecc Co., Ltd. (the “Company”) announces that, in light of recent business performance trends and other factors, it has revised its consolidated financial results forecast for the fiscal year ending June 30, 2026, which was previously announced on August 14, 2025, as described below.

1. Revision of financial results forecast

- (1) Revision of consolidated financial results forecast for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Million yen 130,870	Million yen 32,642	Million yen 32,809	Million yen 23,811	Yen 88.30
Revised forecast (B)	141,142	42,220	42,688	30,556	*114.88
Change (B-A)	+10,272	+9,578	+9,879	+6,745	
Change (%)	+7.8	+29.3	+30.1	+28.3	
(Reference) Actual results for the fiscal year ended June 30, 2025	120,025	30,079	29,563	12,737	46.92

*EPS for the first half of the year is calculated based on the average number of shares during the period, and for the second half of the year is calculated based on the assumption that the number of shares at the end of the first half will not change.

- (2) Reason for the revision (Most recent financial results forecast announcement: August 14, 2025)

In addition to the strong performance of both the Medical Division and the Device Division, exchange rates have remained at higher levels for foreign currencies than initially assumed at the beginning of the fiscal year. As the Company has revised its exchange rate assumptions (*1), it has made an upward revision to its full-year forecast for net sales, operating profit, ordinary profit, and profit attributable to owners of parent.

With respect to net sales, compared with the initial plan, the Medical Division has continued to perform strongly, particularly in overseas markets, while the Device Division has also performed strongly due to increased transactions in both medical and industrial components.

In addition to the increase in net sales, gross profit has also exceeded expectations, supported by improved productivity.

Regarding operating profit, while selling, general and administrative expenses were below budget in the first half, the Company expects them to align with the initial plan for the full year. In addition, the Company expects to record additional performance-linked bonuses mainly for employees (*2), and therefore selling, general and administrative expenses are expected to increase compared with the initial forecast. However, due to the increase in gross profit mentioned above, operating profit is expected to exceed the initial forecast significantly.

Regarding ordinary profit, there have been no significant changes in non-operating income and expenses, and it is expected to exceed the initial forecast significantly, mainly due to the increase in operating profit mentioned above.

Regarding profit attributable to owners of parent, it also expects to record a gain on sales of investment securities due to the sale of cross-shareholdings, and therefore profit attributable to owners of parent is expected to increase.

*1: Exchange rate assumptions

	1st half actual	2nd half forecast	Full-year forecast	(Reference) Actual results for the previous fiscal year	(Reference) Initial full-year forecast
U.S. dollar	150.74	155.00	152.87	149.72	143.00
Euro	175.79	179.00	177.40	162.83	165.00
Chinese yuan	21.15	21.50	21.33	20.73	20.00
Thai baht	4.68	4.90	4.79	4.41	4.60

*2: Performance-linked bonuses mainly for employees

This bonus system does not provide for a fixed payment amount in advance. Additional bonuses are paid only when the Company's overall performance significantly exceeds the initial forecast at the beginning of the fiscal year, and a portion of such performance is shared mainly with employees. This system does not generate additional fixed costs when business performance deteriorates or when financial results fall below forecasts, and allows the Company to manage personnel expenses flexibly in line with performance.

In the current financial results forecast, the Company expects the impact of performance-linked bonuses to be 361 million yen in cost of sales and 1,580 million yen in selling, general and administrative expenses, totaling 1,942 million yen.

*The financial results forecast above is prepared based on information available as of the date of this release. Actual dividends may differ from the forecast due to various factors in the future.