

Notice Regarding Revision of Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 [Supplementary Materials]

February 13, 2026

(Securities code: 7747 Prime of Tokyo Stock Exchange,
Premier of Nagoya Stock Exchange)

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Revision of the Full-year Earnings Forecast for FYE June 2026

A significant increase in operating profit driven by sales growth and improvement in gross profit margin

Reason for the Revision

【Sales·Operating Profit·Ordinary Profit· Net Profit】···Reasons for Favorable Trends

- Sales : Demand is solid in both the Medical and Device businesses, supported also by favorable currency exchange trends
- Gross Profit : Significant improvement in gross profit margin due to productivity improvement:
66.3% ⇒ 69.9%
- SGA : Performance-based bonuses mainly for employees are planned in 4Q (approx. 1.58 billion yen). Excluding forex impact and performance-based bonuses, spending landed below the initial plan, overall restrained expenses.
- Operating Profit : Significantly increased based on the factors above (higher sales, gross profit margin improvement, forex rate impact).
- Non-operating Expenses : No significant change.
- Net Profit Attributable to Owners of Parent: Increase in gain on sales of investment securities.
- Dividends : Along with revision of the ordinary dividend in line with the earnings forecast revision, a 50th anniversary commemorative dividend is planned.

Exchange rate (yen)	US\$	EURO	CNY	BAHT
FYE June 2026 Revised Plan	152.87	177.40	21.33	4.79
FYE June 2026 Former Plan	143.00	165.00	20.00	4.60

Revision of the Full-Year Earnings Outlook for FYE June 2026

	FYE June 2025 Results		FYE June 2026 Former Plan		FYE June 2026 Revised Plan					
	Amount (Mil. Yen)	Composition Ratio (%)	Amount (Mil. Yen)	Composition Ratio (%)	Amount (Mil. Yen)	Composition Ratio (%)	YoY Comparison		Former Plan Comparison	
							Changes (Mil. Yen)	Ratio (%)	Changes (Mil. Yen)	Ratio (%)
Net sales	120,025	100.0	130,870	100.0	141,142	100.0	21,117	17.6	10,272	7.8
Gross profit	81,235	67.7	86,786	66.3	98,658	69.9	17,422	21.4	11,872	13.7
Operating profit	30,079	25.1	32,642	24.9	42,220	29.9	12,140	40.4	9,578	29.3
Ordinary profit	29,563	24.6	32,809	25.1	42,688	30.2	13,125	44.4	9,879	30.1
Net Profit Attributable to Owners of Parent	12,737	10.6	23,811	18.2	30,556	21.6	17,819	139.9	6,745	28.3
EPS (yen)	46.92	–	88.30	–	114.88 [※]	–	67.96	144.8	26.58	30.1

※EPS for the first half of the year is calculated based on the average number of shares during the period, and for the second half of the year is calculated based on the assumption that the number of shares at the end of the first half will not change.

Exchange rate (yen)	US\$	EURO	CNY	BAHT
FYE June 2026 Revised Plan	152.87	177.40	21.33	4.79
First half results	150.74	175.79	21.15	4.68
Second half plan	155.00	179.00	21.50	4.90
FYE June 2026 Former Plan	143.00	165.00	20.00	4.60
FYE June 2025 Results	149.72	162.83	20.73	4.41

Caution Regarding Information Presented

All forward looking statements contained herein, including revenue forecasts, outlooks, and strategic plans, are based on the best currently available data; however, risk and uncertainty are involved in these statements.

Please note that actual results may differ greatly from plans presented here.

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