

February 13, 2026

Bushiroad Issues Financial Report for First Two Quarters of Fiscal 2026

[Japanese GAAP] [Consolidated]

Name	Bushiroad Inc. (Securities Code: 7803)
Fiscal year	July 1 to June 30
Current fiscal year	Fiscal 2026 (July 1, 2025, to June 30, 2026)

1. Results for First Two Quarters of Fiscal 2026

(First Two Quarters of fiscal 2026 is from July 1, 2025, to December 31, 2025)

(1) Business Results

	Net sales [mn yen]	Operating profit [mn yen]	Ordinary profit [mn yen]	Profit attributable to owners of parent [mn yen]
First Two Quarters of fiscal 2026	27,839 (+8.2%)	2,908 (+68.5%)	3,488 (+81.8%)	2,577 (+107.4%)
First Two Quarters of fiscal 2025	25,731 (+16.2%)	1,726 (+325.0%)	1,918 (+315.1%)	1,242 —

	Profit per share [yen]	Diluted profit per share [yen]	Return on equity [%]	Return on assets [%]	Operating profit ratio [%]
First Two Quarters of fiscal 2026	19.00	18.73	—	—	—
First Two Quarters of fiscal 2025	9.01	8.97	—	—	—

※The Company carried out share splitting to split one share into two shares, on October 1, 2025. Profit per share and diluted profit per share are calculated assuming that such share splitting was carried out at the beginning of the previous consolidated fiscal year.

(2) Financial Position

	Total assets [mn yen]	Net assets [mn yen]	Equity-to-asset ratio [%]	Net assets per share [yen]
First Two Quarters of fiscal 2026	50,742	28,150	52.2	—
Fiscal 2025	49,797	25,222	47.7	—

2. Dividends

	Annual dividends [yen]					Total dividends [mn yen]	Payout ratio (Consolidated) [%]	Dividend on equity ratio (Consolidated) [%]
	Q1	Q2	Q3	Q4	Total			
Fiscal 2025	—	0.00	—	4.50	4.50	—	—	—
Fiscal 2026	—	0.00				—	—	—
Fiscal 2026 [forecast]			—	2.50	2.50	—	—	—

※As the Company conducted a 2-for-1 share split of its common stock effective as of October 1, 2025, the dividend for the fiscal year ending June 2025 is indicated as the amount before the share split. When converted to the basis after the share split, the annual dividend will be 2.25 yen.

3. Forecast of Business Results for Fiscal 2026 (July 1, 2025, to June 30, 2026)

	Net sales [mn yen]	Operating profit [mn yen]	Ordinary profit [mn yen]	Profit attributable to owners of parent [mn yen]	Profit per share [yen]
Full year	56,000 (−0.3%)	4,500 (−7.6%)	4,600 (−5.1%)	2,700 (−21.0%)	19.63

※The Company carried out share splitting to split one share into two shares, on October 1, 2025. Forecast of profit per share for FY2026 was calculated taking effects of such share splitting into account.

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