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Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



February 13, 2026

Company name: Fuji Die Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Securities code: 6167
URL: <https://www.fujidie.co.jp/>
Representative: Yoshikazu Haruta, Representative Director and President
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Scheduled date of commencing dividend payments: —
Preparation of supplementary material on financial results: No
Holding of financial results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2025	12,687	2.9	430	24.1	452	3.1	274	(2.1)
December 31, 2024	12,329	0.0	347	(41.2)	438	(32.5)	280	(41.3)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥213 million [(44.9)%]
Nine months ended December 31, 2024: ¥387 million [(44.0)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended December 31, 2025	Yen 13.87	Yen —
December 31, 2024	14.11	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2025	24,992	19,892	79.6
As of March 31, 2025	25,603	20,748	81.0

(Reference) Equity: As of December 31, 2025: ¥19,892 million
As of March 31, 2025: ¥20,748 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 40.00	Yen 40.00
Fiscal year ending March 31, 2026	—	0.00	—		
Fiscal year ending March 31, 2026 (Forecast)				40.00	40.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Million yen		%		Million yen		%		Million yen	
Full year	17,670	6.5	600	22.9	700	16.1	460	8.0		23.12

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None
Newly included: — () Excluded: — ()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

- 1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting estimates: None
- 4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

December 31, 2025: 20,000,000 shares

March 31, 2025: 20,000,000 shares

2) Total number of treasury shares at the end of the period:

December 31, 2025: 421,345 shares

March 31, 2025: 106,012 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Nine months ended December 31, 2025: 19,808,346 shares

Nine months ended December 31, 2024: 19,881,669 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

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1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	6,945	6,988
Notes and accounts receivable - trade	2,511	2,335
Electronically recorded monetary claims - operating	968	1,129
Securities	1,000	–
Merchandise and finished goods	251	369
Work in process	1,740	1,934
Raw materials and supplies	1,299	1,432
Other	194	211
Allowance for doubtful accounts	(2)	(2)
Total current assets	<u>14,909</u>	<u>14,398</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,733	4,492
Machinery, equipment and vehicles, net	2,104	2,096
Tools, furniture and fixtures, net	286	311
Land	2,744	2,735
Other	0	47
Total property, plant and equipment	<u>9,870</u>	<u>9,683</u>
Intangible assets		
Other	258	259
Total intangible assets	<u>258</u>	<u>259</u>
Investments and other assets		
Investment securities	183	246
Long-term loans receivable	5	4
Deferred tax assets	327	352
Other	48	46
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	<u>565</u>	<u>651</u>
Total non-current assets	<u>10,694</u>	<u>10,593</u>
Total assets	<u>25,603</u>	<u>24,992</u>

(Million yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,622	1,134
Electronically recorded obligations - operating	–	1,084
Short-term borrowings	28	21
Lease liabilities	17	16
Accounts payable - other	774	346
Accrued expenses	633	227
Income taxes payable	23	146
Provision for bonuses	152	401
Provision for bonuses for directors (and other officers)	15	–
Other	126	245
Total current liabilities	3,395	3,624
Non-current liabilities		
Lease liabilities	23	17
Deferred tax liabilities	7	16
Provision for retirement benefits for directors (and other officers)	4	4
Retirement benefit liability	1,425	1,437
Total non-current liabilities	1,460	1,475
Total liabilities	4,855	5,099
Net assets		
Shareholders' equity		
Share capital	164	164
Capital surplus	7	12
Retained earnings	19,686	19,165
Treasury shares	(65)	(344)
Total shareholders' equity	19,792	18,998
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	80	122
Foreign currency translation adjustment	695	602
Remeasurements of defined benefit plans	179	169
Total accumulated other comprehensive income	955	894
Total net assets	20,748	19,892
Total liabilities and net assets	25,603	24,992

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
 Quarterly Consolidated Statements of Income
 (For the nine months ended December 31)

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	12,329	12,687
Cost of sales	9,266	9,460
Gross profit	3,062	3,227
Selling, general and administrative expenses	2,715	2,796
Operating profit	347	430
Non-operating income		
Interest income	10	17
Dividend income	4	5
Rental income	15	14
Subsidy income	66	4
Gain on receipt of donated non-current assets	—	3
Other	8	6
Total non-operating income	105	51
Non-operating expenses		
Interest expenses	3	2
Foreign exchange losses	7	13
Commission expenses	—	10
Donations	2	2
Other	1	0
Total non-operating expenses	14	29
Ordinary profit	438	452
Extraordinary income		
Gain on sale of non-current assets	1	2
Total extraordinary income	1	2
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on retirement of non-current assets	0	0
Impairment losses	0	—
Total extraordinary losses	0	0
Profit before income taxes	439	454
Income taxes	117	179
Income taxes for prior periods	41	—
Profit	280	274
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	280	274

Quarterly Consolidated Statements of Comprehensive Income

(For the nine months ended December 31)

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	280	274
Other comprehensive income		
Valuation difference on available-for-sale securities	(17)	41
Foreign currency translation adjustment	124	(92)
Remeasurements of defined benefit plans, net of tax	(0)	(9)
Total other comprehensive income	107	(60)
Comprehensive income	387	213
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	387	213
Comprehensive income attributable to non-controlling interests	—	—

(3) Notes to Quarterly Consolidated Financial Statements

(Accounting Policies Adopted Specially for the Preparation of Quarterly Consolidated Financial Statements)

For the nine months ended December 31, 2025
(From April 1, 2025 to December 31, 2025)

(Calculation of tax expense)

The Company has adopted the method of calculating tax expenses based on a rational estimate of the effective tax rate, determined after applying tax effect accounting on profit before income taxes for the consolidated fiscal year including the nine months ended December 31, 2025, and multiplying the quarterly profit before income taxes with said estimate of the effective tax rate.

(Notes on Segment Information, etc.)

Segment information has been omitted because the Group's reporting segment is comprised of a single business segment, the wear-resistant tool-related business, and of low importance.

(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity)

There is no relevant information.

(Notes on Going Concern Assumption)

There is no relevant information.

(Notes to Statements of Cash Flows)

Quarterly consolidated statements of cash flows for the nine months ended December 31, 2025 is not prepared. Depreciation (including amortization related to intangible assets) for the nine months ended December 31, 2025 is as follows.

	(Million yen)	
	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Depreciation	741	787