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Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



February 13, 2026

Company name: TOKYO SANGYO CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 8070

URL: <https://www.tscom.co.jp/>

Representative: Minoru Kambara, President and Representative Director

Contact: Kenji Tazawa, Director, Managing Officer, Corporate Planning Division

Phone: +81-3-5203-7841

Scheduled date of commencing dividend payments: –

Availability of supplementary explanatory materials on financial results: Not available

Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------------------------|-------------|--------|------------------|-------|-----------------|-------|---|-------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended December 31, 2025 | 46,056 | (17.5) | 2,022 | 127.5 | 2,557 | 147.8 | 3,052 | 378.0 |
| December 31, 2024 | 55,846 | 15.9 | 888 | – | 1,031 | – | 638 | – |

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥4,968 million [435.9%]

Nine months ended December 31, 2024: ¥927 million [–%]

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended December 31, 2025 | 117.04 | – |
| December 31, 2024 | 24.51 | – |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|-------------------------|--------------|-------------|--------------|
| | Million yen | Million yen | % |
| As of December 31, 2025 | 73,483 | 25,038 | 34.0 |
| As of March 31, 2025 | 84,593 | 21,000 | 24.8 |

(Reference) Equity: As of December 31, 2025: ¥25,012 million

As of March 31, 2025: ¥20,977 million

2. Dividends

| | Annual dividends | | | | |
|--|------------------|-----------------|-----------------|----------|-------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | — | 18.00 | — | 18.00 | 36.00 |
| Fiscal year ending March 31, 2026 | — | 19.00 | — | | |
| Fiscal year ending March 31, 2026 (Forecast) | | | — | 19.00 | 38.00 |

(Note) Revision to the dividend forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | Basic earnings per share |
|-----------|-------------|-------|------------------|-----|-----------------|-----|---|--------------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | Yen |
| Full year | 65,000 | (8.1) | 2,400 | 5.9 | 2,900 | 7.5 | 3,700 | 70.9 |
| | | | | | | | | 141.95 |

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: None
Newly included: – (Company name: –)
Excluded: – (Company name: –)
- (2) Accounting methods adopted particularly for the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
December 31, 2025: 28,678,486 shares
March 31, 2025: 28,678,486 shares
2) Total number of treasury shares at the end of the period:
December 31, 2025: 2,558,033 shares
March 31, 2025: 2,613,080 shares
3) Average number of shares outstanding during the period:
Nine months ended December 31, 2025: 26,083,086 shares
Nine months ended December 31, 2024: 26,059,702 shares
- (Note) The Company has introduced the Stock Grant ESOP Trust and the Directors' Compensation BIP Trust.
Shares of the Company held by the Trusts are included in treasury shares.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation on the proper use of financial results forecast and other notes

The earnings forecasts and forward-looking statements herein are based on information available to the Company at the time of preparation and certain assumptions deemed to be reasonable, and the Company does not guarantee the achievement of the projections. Actual results may vary significantly due to various factors. For the assumptions used for the earnings forecasts and the notes regarding the use thereof, please refer to “(3) Forward-looking Statements Including Consolidated Financial Results Forecast” under “1. Overview of Operating Results, etc.” on page 2 of the attached document.