



February 13, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Completion of Payment for Issuance of New Shares and 25th Series Stock Acquisition Rights via Third-Party Allotment

Metaplanet Inc. hereby announces that, with respect to the issuance of new shares and the 25th Series Stock Acquisition Rights by way of third-party allotment to Anson Opportunities Master Fund LP, Anson Investments Master Fund LP, Anson East Master Fund LP, Alyeska Master Fund, LP, Brookdale Global Opportunity Fund, Brookdale International Partners, L.P., Walleye Opportunities Master Fund Ltd., Athos Asia Event Driven Master Fund, FMAP ACL Limited, New Holland Tactical Alpha Fund LP, BlueHarbour MAP I LP, BB Special Opportunities Fund Ltd, Inicio Master SPC – Segregated Portfolio A, and Eagle Harbor Multi-Strategy Master Fund Limited, as resolved at the meeting of the Board of Directors held on January 29, 2026, payment was completed on February 13, 2026.