

February 20, 2026

To all concerned parties:

Investment Corporation

Japan Metropolitan Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

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Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation (“JMF”) announces today its decision concerning refinancing as outlined below.

1. Overview

Lender	Loan Amount	Loan Term	Interest Rate		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
MUFG Bank, Ltd.	¥ 1,300 Million	1.0 year	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.125% ^(Note 1)	February 27, 2026	February 26, 2027	Unsecured and unguaranteed, lump sum repayment
Mizuho Bank, Ltd.	¥ 1,500 Million	3.0 years	Fixed	To be determined ^(Note 2)		February 28, 2029	
Development Bank of Japan Inc.	¥ 1,200 Million	3.0 years	Fixed	To be determined ^(Note 2)			
MUFG Bank, Ltd.	¥ 1,000 Million	3.0 years	Fixed	1.664%	March 31, 2026	March 30, 2029	
MUFG Bank, Ltd.	¥ 3,300 Million	2.9 years	Fixed	1.704%	May 22, 2026	April 27, 2029	
MUFG Bank, Ltd.	¥ 2,000 Million	3.0 years	Fixed	1.784%	July 31, 2026	July 31, 2029	

(Note 1) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.

For the Japanese Yen TIBOR, please refer to JBA TIBOR administration’s website (<https://www.jbatibor.or.jp/english/rate/>).

(Note 2) The announcement on the interest rate will be made at the time of determination.

Japan Metropolitan Fund Investment Corporation

<Reference: Description of existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate ^(Note 1)		Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Mizuho Bank, Ltd. Development Bank of Japan Inc.	¥ 2,700 Million	8.0 years	Fixed	0.800%	February 28, 2018	February 27, 2026	Unsecured and unguaranteed, lump sum repayment
MUFG Bank, Ltd.	¥ 1,300 Million	2.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.150%	February 29, 2024		
MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited	¥ 1,000 Million	10.1 years	Fixed ^(Note 2)	0.533%	March 1, 2016		
MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited	¥ 3,300 Million ^(Note 3)	8.5 years	Fixed	0.508%	November 22, 2017		
MUFG Bank, Ltd.	¥ 2,000 Million	8.0 years	Fixed	0.770%	July 31, 2018		

(Note 1) The figure is rounded off to third decimal places.

(Note 2) The interest rate has been fixed through an interest rate swap agreement.

(Note 3) Of the total amount of 4,500 million yen borrowed, JMF decided refinancing of 3,300 million yen as of today, and will decide refinancing of the remaining 1,200 million yen by the repayment date.

2. Status of Interest-Bearing Debts after Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	16,500	17,800	+1,300
Total Short-Term Interest-Bearing Debt	16,500	17,800	+1,300
Long-Term Borrowings ^(Note) (Green Loan)	572,645 (15,500)	571,345 (15,500)	-1,300 (0)
Corporate Bonds (Green Bonds)	43,500 (28,000)	43,500 (28,000)	0 (0)
Total Long-Term Interest-Bearing Debt	616,145	614,845	-1,300
Total Borrowings and Corporate Bonds	632,645	632,645	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.