

DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.



February 26, 2026

To whom it may concern,

Company name: RAITO KOGYO CO., LTD.  
 Name of representative: Kazuhiro Akutsu,  
 President and Representative Director  
 (Code: 1926, TSE Prime)  
 Inquiries: Makoto Nishi, Senior Managing Director,  
 General Manager of Corporate Planning  
 Headquarters  
 (TEL. +81-3-3265-2555)

### Notice Concerning Revision to Full-Year Earnings Forecast and Dividend Forecast (Dividend Increase)

The Company hereby announces that it has revised its earnings forecast and dividend forecast for the fiscal year ending March 2026, which was announced on May 14, 2025, as follows.

#### 1. Revisions to Earnings Forecasts

##### (1) Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A)	million yen 127,500	million yen 13,700	million yen 13,850	million yen 9,500	yen 213.36
Revised forecast (B)	135,000	15,000	15,100	10,000	230.78
Change (B-A)	7,500	1,300	1,250	500	
Change ratio (%)	5.9%	9.5%	9.0%	5.3%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	121,457	12,811	13,169	9,919	214.30

(2) Full-Year Non-consolidated Earnings Forecasts for the Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
Previously announced forecasts (A)	million yen 107,500	million yen 12,400	million yen 12,550	million yen 8,560	yen 192.25
Revised forecast (B)	112,800	13,500	13,600	9,000	207.70
Change (B-A)	5,300	1,100	1,050	440	
Change ratio (%)	4.9%	8.9%	8.4%	5.1%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	101,304	11,361	11,688	8,762	189.31

(3) Reason for the revision

(Non-Consolidated Earnings)

As for the full-year non-consolidated earnings forecasts, net sales are expected to exceed the previous forecast since the progress of on-hand construction exceeds what was expected at the beginning of the fiscal year. Profits are also expected to exceed the previous forecast at each stage due to higher net sales.

(Consolidated Earnings)

As for the full-year consolidated earnings forecast, in addition to the revision of the non-consolidated earnings forecast, net sales are expected to exceed the previous forecast due to the progress of on-hand construction at overseas subsidiaries exceeds what was expected at the beginning of the fiscal year. As for the profits, we expect to exceed the previous forecast at each stage of profits due to an increase in net sales and improvement in the profitability of construction at overseas subsidiaries.

2. Revision to dividend forecast for the fiscal year ending March 2026

(1) Details of the revision

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previously announced forecasts		67.00 yen	107.00 yen
Revised forecasts		78.00 yen	118.00 yen
Actual results for the current fiscal year	40.00 yen		
Actual results for the previous fiscal year (Fiscal year ended March 2025)	30.00 yen	70.00 yen	100.00 yen

(2) Reason for the revision

The Company's medium-term management plan "Raito 2027" states "Investment for growth that supports sustainable growth and realization of an optimal capital structure" as the basic policy for its financial and capital policies. Based on this policy, the Company aims to achieve a net total return ratio of approximately 100% for shareholders return during the period of the medium-term management plan, promoting reduction of equity capital and improvement of capital efficiency. As for the dividends, we will continue to pay a progressive dividend during the period of the Medium-Term Management Plan and aim to achieve a dividend on equity (DOE) ratio of 6% or more in the final year (FY 2027), together with a dividend payout ratio of 50% or more.

Based on the policies and targets of this medium-term management plan, in light of today's revised earnings forecast, we will raise the year-end dividend by 11 yen from the previous forecast of 67 yen, and the annual dividend per share will be 118 yen, including the interim dividend of 40 yen (consolidated dividend payout ratio to be 50.0%).

(Note) The above forecasts are based on information available as of the date of the announcement of this document.

Actual earnings, etc. may differ from the forecasts due to various factors.