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March 4, 2026

Company name: MARUDAI FOOD CO., LTD.
Name of representative: Yuji Sato, President and Representative Director
(Securities code: 2288; Prime Market Tokyo Stock Exchange)
Inquiries: Yoshifumi Morimoto, Director, General Manager of Accounting Dept.
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Notice Regarding Determination of Selling Price and Other Matters

MARUDAI FOOD CO., LTD. (the "Company") hereby announces that the selling price and other matters related to the secondary offering of shares of common stock of the Company (the "Offering") which was resolved at the Board of Directors meeting held on February 24, 2026.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1)	Selling price	2,127 yen per share
(2)	Total amount of selling price	4,088,094,000 yen
(3)	Underwriting price	2,017.35 yen per share
(4)	Total amount of underwriting price	3,877,346,700 yen
(5)	Delivery date	Wednesday, March 11, 2026

(Note) The underwriters will conduct the purchase and underwriting at the underwriting price and conduct the secondary offering at the selling price.

Note: This document does not constitute an investment solicitation for any securities for sale. This document does not constitute an offer of investment in nor solicitation for purchase securities within the United States or elsewhere. The securities referred to in this document have not been, and will not be, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offers of securities for sale in the United States will be made in connection with the abovementioned transactions.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Number of shares to be offered	288,200 shares of common stock of the Company
(2)	Selling price	2,127 yen per share
(3)	Total amount of selling price	613,001,400 yen
(4)	Delivery date	Wednesday, March 11, 2026

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