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Notice Concerning Revisions to Earnings Forecast and Year-End Dividend Forecast (Dividend Increase)

Based on recent performance trends, the Company hereby announces that it has decided to revise the full-year earnings forecast announced on September 11, 2025 and the year-end dividend forecast announced on March 13, 2025 as follows.

1. Revision of earnings forecast

Consolidated earnings forecast for the fiscal year ended January 31, 2026 (February 1, 2025–January 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	62,000	6,900	6,960	5,000	160.20
Revised forecast (B)	65,882	7,338	7,435	5,201	165.67
Change (B-A)	3,882	438	475	201	5.47
Change (%)	6.3	6.4	6.8	4.0	3.4
(Reference) Results in same period last year (FY2025/1)	56,208	6,696	6,807	4,040	122.39

2. Reasons for revision of earnings forecast

In the revision of the consolidated earnings forecast for the fiscal year ended January 31, 2026, announced on September 11, 2025, we kept the second-half forecast unchanged in consideration of potential volatility risks, as the impact of domestic inflation and U.S. tariff issues on customer companies remained uncertain. However, since the initially anticipated restraint in ICT investment by customer companies only partially materialized, and large projects won in the first half and security services business performed steadily, the full-year consolidated earnings forecast is now expected to exceed the estimate announced at the time of the revised forecast, and therefore we are making the revision as stated above.

3. Revision of year-end dividend forecast (dividend increase)

Year-end dividend forecast for the fiscal year ended January 31, 2026

	Annual dividend		
	End of the second quarter (actual)	Year-end	Total
Previous forecast		35 yen	65 yen
Revised forecast		40 yen	70 yen
Actual results for the period	30 yen		
Prior period results (Fiscal year ended January 31, 2025)	25 yen	30 yen	55 yen

4. Reasons for revising the year-end dividend forecast

The Company has positioned the strengthening of shareholder returns as one of the key priorities in its capital policy under its long-term management plan "VISION 2030" and its medium-term management plan. The Company's basic policy is to provide proactive shareholder returns after comprehensively considering trends in business performance, its financial condition, and future business development.

Regarding the year-end dividend forecast, based on the revised earnings forecast for the fiscal year ended January 31, 2026, we plan to increase the dividend from the previous forecast of ¥35 to ¥40 per share, an increase of ¥5. As a result, the annual dividend for the fiscal year is expected to be ¥70 per share (including an interim dividend of ¥30).

The year-end dividend is subject to approval by resolution at the 58th Ordinary General Meeting of Shareholders to be held in April 2026.

The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company believes to be reasonable, and are

not intended as guarantees of future performance. Actual performance may differ significantly due to a variety of factors.