

## Document and entity information

Jan 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-03-09
Company name	Miraial Co.,Ltd.
Securities code	4238
URL	https://www.miraial.co.jp
Representative	
Title	代表取締役社長
Name	兵部 匡俊
Inquiries	
Title	経営企画部長
Name	羽山 哲生
Tel	03 ( 3986 ) 3782
Other	
Date of general shareholders' meeting (as planned)	2026-04-23
Dividend payable date (as planned)	2026-04-24
Annual securities report filing date (as planned)	2026-04-22
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-01-31

## Business Results-Operating results

(in millions of yens)

Jan 2026

Jan 2025

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,599	14,003
% change	-10.0	5.6
Operating profit		
Operating profit	555	1,434
% change	-61.3	-5.7
Ordinary profit		
Ordinary profit	633	1,516
% change	-58.2	-5.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	641	1,058
% change	-39.4	3.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	791	1,036
Change in comprehensive income	-23.6	-4.2
Other consolidated operating results		
Basic earnings per share (Yen)	70.97	117.29
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.8	4.8
Ordinary profit to total assets ratio (%)	2.3	5.5
Operating profit to net sales ratio (%)	4.4	10.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		
	-	-

## Business Results-Financial positions

(in millions of yens)

	Jan 2026	Jan 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	26,864	28,522
Net assets	23,024	22,496
Capital adequacy ratio (%)	85.7	78.9
Net assets per share (Yen)	2,547.45	2,490.46
Note to consolidated financial positions		
Owner's equity	23,024	22,496
Note to financial positions		
	-	-

## Business Results-Cash flows

(in millions of yens)

	Jan 2026	Jan 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,074	3,336
Cash flows from investing activities	-2,559	-3,239
Cash flows from financing activities	-288	-386
Cash and equivalents, end of period	4,703	6,474
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Jan 2027	Jan 2026	Jan 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	20.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	20.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		50.00	40.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		451	361
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		70.5	34.1
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	1.6
Note to dividends			
Note to dividends			
Annual			
		(注)現時点において2027年1月期の配当金については未定であります。	

## Forecasts

	Jan 2027	Apr 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年1月期の連結業績予想(2026年2月1日~2027年1月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		3,780
Upper		-
Lower		-
% change		
Forecast		21.7
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		190
Upper		-
Lower		-
% change		
Forecast		75.6
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		200
Upper		-
Lower		-
% change		
Forecast		69.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		130
Upper		-
Lower		-
% change		
Forecast		25.8
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		14.39
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts	(注) 通期の業績予想につきましては、現時点で合理的な業績予想の算定が困難であることから、開示しておりません。連結業績予想の算定が可能となった時点で速やかに開示いたします。詳細は、添付資料2ページの「1. 経営成績等の概況」をご覧ください。	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jan 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Jan 2026	Jan 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,120,000	10,120,000
Number of treasury stock at the end of fiscal year	1,081,705	1,086,885
Average number of shares	9,036,436	9,021,735
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2026	Jan 2025
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	10,687	11,662
% change	-8.4	-0.6
Operating profit		
Operating profit	417	1,164
% change	-64.1	-16.9
Ordinary profit		
Ordinary profit	505	1,564
% change	-67.7	2.5
Profit		
Profit	535	1,190
% change	-55.0	22.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	59.31	131.91
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2026	Jan 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	25,170	26,472
Net assets	21,705	21,334
Capital adequacy ratio (%)	86.2	80.6
Net assets per share (Yen)	2,401.55	2,361.76
Note to non-consolidated financial positions		
Owner's equity	21,705	21,334
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Jan 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.