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AEON Monthly Operating Performance of Major Consolidated Companies in February 2026

February Sales Trends:

• In February, despite significant temperature fluctuations, we successfully captured demand for products related to new life events such as school enrollment and job placement, while strengthening seasonal event promotions for *Setsubun* (a Japanese good-fortune ritual) and Valentine’s Day. For *Setsubun*, we offered a wide range of products, from premium “gourmet-style” items made with carefully selected ingredients, to affordable options and sharing-friendly sets, providing a lineup that remained attractive despite rising prices. Additionally, under the TOPVALU brand, we launched the online voting campaign “TOPVALU Awards 2026,” in which customers selected their favorite items from 40 popular products. The initiative aimed to increase brand engagement and further enhance product development based on customer feedback.

• AEON Retail, in the General Merchandise Store Business, despite the impact of heavy snowfall in early February, effectively captured demand for family and group-oriented events such as *Setsubun* and Valentine’s Day. As a result, same-store sales exceeded the previous year’s results for the two consecutive months. For *Setsubun*, in addition to high-priced gourmet-style thick sushi rolls made with snow crab, we strengthened our assortment of half-cut sushi rolls and cost effective products, and introduced new items such as the “Tacos *Ehomaki* (a traditional thick sushi roll eaten on *Setsubun* for good luck).” These efforts met a wide range of customer needs from families to younger demographics. By category, grocery, delicatessen, seafood, meat, and the specialty global food store *Cafférate* all performed strongly, and food-related same store sales exceeded the previous year for the 42 consecutive months.

Health & Beauty Care also surpassed the previous year for the two consecutive months, supported by steady performance in prescription and pharmacy services. Sales in Home Furnishing benefited from demand for spring new life products, while Apparel exceeded last year’s results due to strengthened offerings of value priced items for budget-conscious customers as well as new value-added products such as recovery enhancing wear to meet growing health-conscious demand.

• In the Supermarket Business, strengthened product proposals that addressed rising demand for ready to eat and ready to cook meals led to strong performance in sushi, delicatessen, and boxed meals. As a result, same store sales exceeded the previous year for six consecutive months.

• At COX in the Services and Specialty Store Business, continued clearance of winter apparel combined with enhanced spring product proposals, driven by rising temperatures toward the end of the month, produced positive results. Same store sales and customer traffic both exceeded the previous year for two consecutive months, maintaining favorable momentum.

(Unit : %)

FY2025	YoY sales	March	April	May	June	July	August	September	October	November	December	January	February
AEON RETAIL CO., LTD.	All stores	103.3	102.5	103.9	103.1	101.4	102.7	102.3	105.5	107.5	100.8	104.9	103.1
	Same stores	102.9	101.8	103.1	102.1	100.7	102.1	101.4	104.7	106.3	99.7	103.6	101.9
AEON Hokkaido Corporation	All stores	110.0	109.8	110.1	109.0	109.1	109.2	106.5	107.9	105.9	102.1	103.8	104.0
	Same stores	102.3	102.1	102.0	101.7	101.8	101.8	99.7	101.3	101.3	100.9	102.9	103.0
AEON KYUSHU CO., LTD.	All stores	103.6	103.8	103.5	104.3	101.9	100.5	100.8	102.5	103.1	99.5	101.9	101.2
	Same stores	104.5	104.9	104.6	105.7	103.4	102.0	101.8	103.0	104.2	99.8	102.9	101.2
CAN DO CO., LTD.	All stores	103.1	105.8	104.8	103.5	103.5	100.8	104.6	104.1	104.3	106.9	107.4	101.8
	Same stores	100.4	101.9	100.1	100.7	100.9	98.3	100.1	101.5	101.6	104.0	105.6	99.9
Maxvalu Tokai Co., Ltd.	All stores	104.0	104.5	103.5	103.1	102.7	99.9	103.6	103.1	104.0	101.5	102.7	101.1
	Same stores	102.6	103.3	102.2	101.9	101.7	99.2	102.9	102.4	103.8	100.8	101.9	100.4
FUJI CO.,LTD	All stores	103.0	103.3	103.2	103.4	102.6	99.7	101.2	101.5	101.9	99.6	100.9	99.6
	Same stores	103.7	103.3	102.9	103.1	102.3	99.4	100.8	101.1	101.7	99.7	101.0	99.7
COX CO., LTD.	All stores	94.6	92.5	102.6	92.3	99.9	107.0	91.4	97.9	96.3	92.5	104.3	103.3
	Same stores	93.8	92.0	102.9	92.0	100.7	107.6	91.5	97.3	96.9	91.9	103.9	104.8
GFOOT CO., LTD.	All stores	90.2	92.8	95.3	87.0	90.3	94.2	96.8	103.9	102.7	94.3	102.2	90.8
	Same stores	92.1	94.7	97.3	89.2	92.7	97.0	100.2	108.5	106.8	98.2	107.3	95.2

*Figures above are based on each company's disclosure policy.

*1. AEON RETAIL CO., LTD. merged with AEON RETAIL STORE, LTD. on March 1, 2025, and transferred the WAON issuance business to AEON Financial Service Co., Ltd. as of February 28, 2025, and Figures for both all stores and same stores include AEON RETAIL STORE, LTD.

*2. All-store and same-store year-on-year sales of the above companies were calculated excluding the impact of the application of “Accounting Standard for Revenue Recognition (ASBJ Statement No. 29)”.

*3. Regarding Can Do Co., Ltd., all-store and same-store sales YoY are calculated after applying the revenue recognition standard.

*4. AEON Hokkaido Corporation has taken over nine GMSs in the Hokkaido region from Seiyu Co., Ltd., and has been gradually opening the company-operated sections since October 26, 2024.

*5. The results of United Super Markets Holdings Inc. and AEON Fantasy Co., LTD. and MINISTOP CO., LTD. and TSURUHA HOLDINGS INC. will be announced on the AEON website at a later date. <https://www.aeon.info/ir/library/monthly/>

*6. On December 1, a share exchange was executed, pursuant to which TSURUHA HOLDINGS INC. became the wholly owned parent company and WELCIA HOLDINGS CO., LTD. became the wholly owned subsidiary.

In addition, on January 14th, AEON CO., LTD. consolidated TSURUHA HOLDINGS INC.

«Year-over-year weekday rotation»

① Weekends: Sat. ±0day, Sun ±0day. National holidays: This year; February 11st (Wed.), 23rd (Mon.), Last year February 11st (Tue.), 24th (Mon.).

② Customer gratitude day: This year; February 20th (Fri.), 27th (Fri.), 28th (Sat.), Last year; February 20th (Thu.), 26th (Wed.), 27th (Thu.).

<Reference material: Segment information (preliminary version)>

(Unit : %)

FY2025	YoY sales/Number of customers	March	April	May	June	July	August	September	October	November	December	January	February
The General Merchandise Store (GMS) Business	Same stores	103.1	102.3	102.9	102.6	101.5	101.8	101.4	103.8	105.2	100.0	103.2	
	Number of customers	100.1	99.2	99.7	100.5	100.2	99.6	98.9	100.4	101.0	99.2	100.9	
The Supermarket (SM) Business	Same stores	103.7	103.7	102.8	103.1	102.0	99.5	101.2	101.3	102.8	100.2	101.4	
	Number of customers	101.8	101.2	100.1	101.1	100.0	98.8	99.2	98.7	99.4	98.5	99.4	
The Discount Store (DS) Business	Same stores	108.1	108.6	107.2	106.6	107.0	103.4	104.3	104.8	104.3	100.6	102.4	
	Number of customers	104.8	104.5	104.2	105.1	104.9	101.6	101.7	101.9	101.8	100.5	101.8	
The Health and Wellness Business	Same stores	104.9	102.5	103.4	104.2	100.3	99.0	103.2	101.6	104.2	101.3	103.5	
	Number of customers	102.8	99.9	100.9	101.5	99.2	98.4	100.5	98.4	101.8	99.3	101.5	
The Services Business	Same stores	96.8	94.9	124.5	122.7	139.6	128.8	118.6	129.0	130.9	113.9	98.2	
	Number of customers	88.5	82.0	125.0	136.3	158.7	140.1	135.2	143.9	141.2	115.8	88.3	
The Specialty Store Business	Same stores	91.6	96.5	99.4	91.9	97.8	98.1	95.0	100.1	101.1	95.5	100.3	
	Number of customers	85.6	94.0	100.1	90.9	98.3	99.3	95.0	99.5	102.5	97.1	102.2	

*7. The figures for the General Merchandise Store (GMS) Business are sourced from the results of 12 companies, including AEON RETAIL CO., LTD., AEON Hokkaido Corporation, and AEON KYUSHU CO., LTD., among others.

*8. The figures for the Supermarket Business are sourced from the results of 13 companies, including The Maruetsu, Inc., KASUMI CO., LTD, Inageya Co., Ltd., MaxValu Tokai Co., Ltd., and FUJI CO., LTD., among others.

*9. The figures for the Discount Store Business are sourced from the results of three companies, including AEON BIG CO., LTD. and BIG-A CO., LTD., and another company.

*10. The figures for the Health and Wellness Business are sourced from the results of three companies, WELCIA YAKKYOKU CO., LTD., and others.

*11. The figures for the Services Business are sourced from the results of five companies, namely AEON Fantasy Co., Ltd., AEON ENTERTAINMENT CO., LTD., among others.

Notably, AEON DELIGHT CO., LTD. a significant player in this segment, is excluded from the dataset.

*12. The figures for Specialty Store Business are sourced from the results of seven companies including COX CO., LTD., GFOOT CO., LTD., AEON PET CO.,LTD., and Mega Sports Co., LTD. among others.

*13. The results of February will be announced on the AEON website at a later date.

*14. The figures for all segments in April, as well as the GMS business in June and July, have been revised in August.

*15. The figures for the General Merchandise Store (GMS) Business in March and April and May, have been revised.