Industrial & Infrastructure Fund
Investment Corporation

March 11, 2026

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation announces today the applicable interest rate for debt financing, which was announced in the press release titled "Notice Concerning Debt Financing (Refinancing)" dated February 24, 2026, is determined as follows.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate (Note)		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Development Bank of Japan Inc.	¥1,000 Million	3.0 years	Fixed	1.667%	March 13, 2026	February 28, 2029	Unsecured and unguaranteed, lump sum repayment
Sumitomo Mitsui Trust Bank, Limited	¥250 Million	4.0 years	Fixed	2.123%		February 28, 2030	

(Note) The figure is rounded off to third decimal places.