METAPLANET

March 12, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Establishment of Metaplanet Ventures K.K.

Metaplanet Inc. (the "Company") announces that its Board of Directors has resolved to establish a new wholly-owned subsidiary, Metaplanet Ventures K.K., for the purpose of strategic investment in the Bitcoin ecosystem and related infrastructure.

1. Background and Purpose of Subsidiary

Japan has established one of the most comprehensive regulatory frameworks for digital assets in the world, and with Bitcoin's expected reclassification as a regulated financial asset by January 2028, the country is positioned to lead the next phase of institutional adoption globally. Realizing that potential will require substantial investment in the domestic infrastructure that makes broad, compliant participation possible, from custody and compliance technology to lending platforms, payment rails, stablecoin settlement systems, and investment product architecture. Much of this infrastructure does not yet exist at the scale the Japanese market will require.

Metaplanet Ventures K.K. will be established to help close that gap. The subsidiary's mandate is to fund, incubate, and scale companies building regulated Bitcoin financial infrastructure, with a primary focus on strengthening Japan's domestic ecosystem and its international competitiveness in digital finance.

Metaplanet Ventures will operate across three programs.

The first is a venture investment arm targeting seed through growth stage companies building Bitcoin financial infrastructure across lending and collateral, payments and Lightning, stablecoin technology and settlement, options and derivatives markets, custody, compliance technology, tokenization, and investment product tooling. The focus is Japan first, with a selective global mandate to bring world class technology and talent into the Japanese market.

The second is an incubator program for early stage Bitcoin and digital asset infrastructure companies in Japan, providing seed capital and direct access to the Company's distribution channels, platforms, media, and investor network. The program is designed to support domestic entrepreneurship in digital finance and to help ensure that critical financial infrastructure is developed within Japan's regulatory framework. Companies with strong strategic alignment may be acquired or integrated into the Metaplanet group. Others will be supported in scaling independently.

The third is a grants program for Bitcoin open source developers, educators, researchers, and community organizers in Japan. The program aims to strengthen the technical talent base and public understanding of digital assets in Japan, contributing to the long term health of the domestic ecosystem.

The total investment over the next two to three years is expected to be approximately JPY 4 billion and will be funded by cash flows generated from the Company’s Bitcoin income business.

Metaplanet's core focus remains the accumulation and long term holding of Bitcoin as a treasury reserve asset, unchanged. Metaplanet Ventures extends that commitment into the broader ecosystem, with the goal of ensuring Japan has the infrastructure, companies, and talent to lead as digital assets become a permanent part of the global financial system.

For details regarding the first investment by Metaplanet Ventures K.K., please refer to the separate disclosure titled "Notice Regarding Investment in JPYC Inc. through Metaplanet Ventures K.K., Inc." released on the same date. The investment of up to JPY 400 million by Metaplanet Ventures into JPYC Inc. is scheduled to be made in April through a loan provided by the Company.

2. Subsidiary Details

1) Company Name:	Metaplanet Ventures K.K.
2) Address:	6-10-1 Roppongi, Minato-ku, Tokyo, Japan(Expected)
3) Representatives:	Simon Gerovich, Shinpei Okuno
4) Business:	Strategic venture investment in Bitcoin infrastructure and financial application companies; operation of annual incubator program for early-stage Bitcoin companies; administration of grants program for Bitcoin developers, educators, researchers, and community organizers in Japan
5) Capital:	Initially JPY 10 million
6) Establishment Date:	March 2026 (Expected)
7) Shareholder:	Metaplanet Inc. (100.00%)

3. Future Outlook

The Company expects no material impact on its consolidated financial results for the fiscal year ending December 31, 2026. Should any matter arise that warrants timely disclosure, the Company will make such disclosures without delay in accordance with the rules and regulations of the Tokyo Stock Exchange.