



March 12, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Establishment of New U.S. Subsidiary, "Metaplanet Asset Management Inc."

Metaplanet Inc. (the "Company") announces that its Board of Directors has resolved to establish a new wholly-owned subsidiary, Metaplanet Asset Management Inc., to launch the Company's asset management and institutional investment activities.

1. Background and Purpose of Subsidiary

The adoption of Bitcoin as a treasury reserve asset by corporations, institutions, and sovereign entities has given rise to a growing ecosystem of financial products and securities. Equity, credit, and structured instruments now offer investors varying degrees of exposure across the risk and return spectrum. The Company sees an opportunity to establish a dedicated asset management platform to serve this market, bridging Asian and Western capital markets.

The Company believes meaningful opportunities exist across multiple segments of this ecosystem, including perpetual preferred securities and related fixed income instruments, a category increasingly referred to as Digital Credit, offering investors exposure across the yield and volatility spectrum. The Company also sees opportunity in actively managed strategies that seek to generate income through derivatives and structured positions, equity and credit strategies focused on Bitcoin treasury companies and related issuers, and index products and benchmarks that define and track the performance of this emerging asset class.

The Company intends to announce specific funds, managed strategies, and structured products as they are launched, spanning the full spectrum of Bitcoin capital markets from yield instruments and fixed income to actively managed equity, credit, commodity, and volatility strategies.

2. Subsidiary Details

1) Company Name:	Metaplanet Asset Management Inc.
2) Address:	Miami, Florida, USA
3) Directors:	Simon Gerovich, Darren Winia
4) Business:	Development of asset management business, including Bitcoin-related investment products, capital markets advisory, and related regulatory infrastructure
5) Capital:	Up to \$1 million

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6) Establishment Date:	March 2026
7) Shareholder:	Metaplanet Inc. (100.00%)

3. Future Outlook

The Company expects no material impact on its consolidated financial results for the fiscal year ending December 31, 2026. Should any matter arise that warrants timely disclosure, the Company will make such disclosures without delay in accordance with the rules and regulations of the Tokyo Stock Exchange.