

Monthly Report - PARK24 GROUP Key Indicators -

March 16, 2026

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	16,533	17,228	16,354	15,378									65,494		65,494
STANDARD	8,937	9,389	8,952	8,424									35,703		35,703
PARTNER SERVICE	7,596	7,839	7,401	6,953									29,791		29,791
Cost of sales	12,122	12,407	12,322	12,290									49,142		49,142
STANDARD	6,634	6,821	6,824	6,849									27,130		27,130
PARTNER SERVICE	5,488	5,585	5,498	5,440									22,012		22,012
Gross profit	4,411	4,821	4,031	3,087									16,352		16,352
STANDARD	2,302	2,567	2,127	1,574									8,573		8,573
PARTNER SERVICE	2,108	2,254	1,903	1,513									7,779		7,779
Gross profit margin	26.7%	28.0%	24.7%	20.1%									25.0%		25.0%
STANDARD	25.8%	27.3%	23.8%	18.7%									24.0%		24.0%
PARTNER SERVICE	27.8%	28.8%	25.7%	21.8%									26.1%		26.1%

□ [Reference] Comparison with FY2025 (%)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	108.4%	110.8%	110.9%	109.2%									109.8%		109.8%
STANDARD	103.6%	106.7%	106.9%	105.7%									105.7%		105.7%
PARTNER SERVICE	114.5%	116.1%	116.1%	113.8%									115.1%		115.1%
Cost of sales	110.2%	111.3%	110.6%	109.9%									110.5%		110.5%
STANDARD	106.9%	108.5%	107.8%	107.8%									107.7%		107.7%
PARTNER SERVICE	114.5%	115.0%	114.2%	112.7%									114.1%		114.1%
Gross profit	103.6%	109.5%	111.8%	106.4%									107.8%		107.8%
STANDARD	95.2%	102.3%	104.1%	97.3%									99.8%		99.8%
PARTNER SERVICE	114.6%	119.0%	121.7%	117.9%									118.2%		118.2%
Gross profit margin	-1.2pt	-0.3pt	+0.2pt	-0.5pt									-0.5pt		-0.5pt
STANDARD	-2.3pt	-1.2pt	-0.6pt	-1.6pt									-1.4pt		-1.4pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt	+0.8pt									+0.7pt		+0.7pt

■ Occupancy Rate (STANDARD)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%	50.3%									50.4%		50.4%
YoY Difference	-0.5pt	+0.3pt	-0.2pt	-0.6pt									-0.4pt		-0.4pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640	81,942								
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636	64,983								
Rental Sites	26,073	26,623	26,998	27,172	27,585								
Members (thousand)	3,616	3,647	3,683	3,713	3,743								

* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.