



March 16, 2026

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(Corrections/ Corrections of Numerical Data) Notice Concerning Partial Corrections of Consolidated Earnings Report for the First Quarter of Fiscal 2025 (Japanese GAAP)

BML, Inc. (the “Company”) hereby announces that there have been corrections made to the above-mentioned disclosure material released on August 8, 2025. As numerical data has also been corrected, the corrected numerical data is also sent.

1. Reason for corrections

After the release of the Consolidated Earnings Report for the First Quarter of Fiscal 2025 (Japanese GAAP), certain errors were found in the disclosed information. The Company hereby announces the following corrections.

2. Details of corrections

The corrected portions are underlined.

Summary information

1. Results for the First Quarter of Fiscal 2025 (April 1, 2025–June 30, 2025)

【Before correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of June 30, 2025	<u>175,537</u>	132,724	<u>73.2</u>
As of March 31, 2025	<u>177,507</u>	133,772	<u>72.9</u>

(Reference) Equity capital: As of June 30, 2025 ¥128,440 million As of March 31, 2025 ¥129,378 million

【After correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of June 30, 2025	<u>180,917</u>	132,724	<u>71.0</u>
As of March 31, 2025	<u>182,873</u>	133,772	<u>70.7</u>

(Reference) Equity capital: As of June 30, 2025 ¥128,440 million As of March 31, 2025 ¥129,378 million

1. Overview of Financial Performance

(2) Financial position for cumulative quarter under review

Assets, Liabilities, and Net Assets

【Before correction】

Regarding the financial position at the end of the first quarter of the fiscal year under review, total assets amounted to ¥175,537 million, a ¥1,969 million decrease over the end of the previous fiscal year, net assets totaled ¥132,724 million, down ¥1,048 million over the end of the previous fiscal year, and the equity ratio was 73.2%, a 0.3 percentage point increase over the end of the previous fiscal year.

As for the main items contributing to an increase or decrease, in the assets section, in current assets, cash and deposits decreased by ¥2,101 million, while notes and accounts receivable - trade increased by ¥1,288 million. Property, plant and equipment decreased by ¥523 million, and investments and other assets decreased by ¥446 million. In the liabilities section, current liabilities decreased by ¥1,041 million. In net assets, retained earnings decreased by ¥867 million.

【After correction】

Regarding the financial position at the end of the first quarter of the fiscal year under review, total assets amounted to ¥180,917 million, a ¥1,955 million decrease over the end of the previous fiscal year, net assets totaled ¥132,724 million, down ¥1,048 million over the end of the previous fiscal year, and the equity ratio was 71.0%, a 0.3 percentage point increase over the end of the previous fiscal year.

As for the main items contributing to an increase or decrease, in the assets section, in current assets, cash and deposits decreased by ¥2,101 million, while notes and accounts receivable - trade increased by ¥1,288 million. Property, plant and equipment decreased by ¥523 million, and investments and other assets decreased by ¥432 million. In the liabilities section, current liabilities decreased by ¥1,041 million.

In net assets, retained earnings decreased by ¥867 million.

2. Consolidated Financial Statements and Primary Notes

(1) Consolidated balance sheets

【Before correction】

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	67,562	65,461
Notes and accounts receivable - trade	26,824	28,113
Merchandise and finished goods	252	276
Work in process	749	849
Raw materials and supplies	3,681	3,480
Other	3,213	3,165
Allowance for doubtful accounts	(23)	(16)
Total current assets	<u>102,259</u>	<u>101,329</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	29,124
Other, net	33,176	32,841
Total property, plant and equipment	<u>62,489</u>	<u>61,965</u>
Intangible assets		
Other	4,987	4,918
Total intangible assets	<u>4,987</u>	<u>4,918</u>
Investments and other assets		
Other	<u>7,843</u>	<u>7,405</u>
Allowance for doubtful accounts	(72)	(81)
Total investments and other assets	<u>7,771</u>	<u>7,324</u>
Total non-current assets	<u>75,247</u>	<u>74,208</u>
Total assets	<u>177,507</u>	<u>175,537</u>

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	20,674
Provision for bonuses	3,667	3,118
Other	14,213	12,762
Total current liabilities	<u>37,595</u>	<u>36,554</u>
Non-current liabilities		
Retirement benefit liability	<u>1,775</u>	<u>1,786</u>
Provision for retirement benefits for directors (and other officers)	190	182
Other	4,173	4,289
Total non-current liabilities	<u>6,138</u>	<u>6,258</u>
Total liabilities	<u>43,734</u>	<u>42,813</u>
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,659
Retained earnings	122,484	121,616
Treasury shares	(8,173)	(8,173)
Total shareholders' equity	<u>127,016</u>	<u>126,148</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	545
Remeasurements of defined benefit plans	1,784	1,746
Total accumulated other comprehensive income	<u>2,362</u>	<u>2,292</u>
Share acquisition rights	23	23
Non-controlling interests	4,370	4,260
Total net assets	<u>133,772</u>	<u>132,724</u>
Total liabilities and net assets	<u>177,507</u>	<u>175,537</u>

【After correction】

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	67,562	65,461
Notes and accounts receivable - trade	26,824	28,113
Merchandise and finished goods	252	276
Work in process	749	849
Raw materials and supplies	3,681	3,480
Other	3,213	3,165
Allowance for doubtful accounts	(23)	(16)
Total current assets	102,259	101,329
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	29,124
Other, net	33,176	32,841
Total property, plant and equipment	62,489	61,965
Intangible assets		
Other	4,987	4,918
Total intangible assets	4,987	4,918
Investments and other assets		
Other	13,209	12,785
Allowance for doubtful accounts	(72)	(81)
Total investments and other assets	13,137	12,704
Total non-current assets	80,613	79,588
Total assets	182,873	180,917

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	20,674
Provision for bonuses	3,667	3,118
Other	14,213	12,762
Total current liabilities	<u>37,595</u>	<u>36,554</u>
Non-current liabilities		
Retirement benefit liability	<u>7,141</u>	<u>7,166</u>
Provision for retirement benefits for directors (and other officers)	190	182
Other	4,173	4,289
Total non-current liabilities	<u>11,504</u>	<u>11,638</u>
Total liabilities	<u>49,100</u>	<u>48,193</u>
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,659
Retained earnings	122,484	121,616
Treasury shares	(8,173)	(8,173)
Total shareholders' equity	<u>127,016</u>	<u>126,148</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	545
Remeasurements of defined benefit plans	1,784	1,746
Total accumulated other comprehensive income	<u>2,362</u>	<u>2,292</u>
Share acquisition rights	23	23
Non-controlling interests	4,370	4,260
Total net assets	<u>133,772</u>	<u>132,724</u>
Total liabilities and net assets	<u>182,873</u>	<u>180,917</u>