



March 16, 2026

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(Corrections/ Corrections of Numerical Data) Notice Concerning Partial Corrections of Consolidated Earnings Report for the First Six Month of Fiscal 2025 (Japanese GAAP)

BML, Inc. (the “Company”) hereby announces that there have been corrections made to the above-mentioned disclosure material released on November 7, 2025. As numerical data has also been corrected, the corrected numerical data is also sent.

1. Reason for corrections

After the release of the Consolidated Earnings Report for the First Six Month of Fiscal 2025 (Japanese GAAP), certain errors were found in the disclosed information. The Company hereby announces the following corrections.

2. Details of corrections

The corrected portions are underlined.

Summary information

1. Results for the First Six Month of Fiscal 2025 (April 1, 2025–September 30, 2025)

【Before correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of September 30, 2025	<u>173,815</u>	130,011	<u>72.3</u>
As of March 31, 2025	<u>177,507</u>	133,772	<u>72.9</u>

(Reference) Equity capital: As of September 30, 2025 ¥125,660 million As of March 31, 2025 ¥129,378 million

【After correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of September 30, 2025	<u>179,164</u>	130,011	<u>70.1</u>
As of March 31, 2025	<u>182,873</u>	133,772	<u>70.7</u>

(Reference) Equity capital: As of September 30, 2025 ¥125,660 million As of March 31, 2025 ¥129,378 million

1. Overview of Financial Performance

(2) Semi-annual financial position

(a) Assets, liabilities, and net assets

【Before correction】

Regarding the financial position at the end of the first six months of the fiscal year under review, total assets amounted to ¥173,815 million, a ¥3,691 million decrease over the end of the previous fiscal year, net assets totaled ¥130,011 million, down ¥3,761 million over the end of the previous fiscal year, and the equity ratio was 72.3%, a 0.6 percentage point decrease over the end of the previous fiscal year.

【After correction】

Regarding the financial position at the end of the first six months of the fiscal year under review, total assets amounted to ¥179,164 million, a ¥3,708 million decrease over the end of the previous fiscal year, net assets totaled ¥130,011 million, down ¥3,761 million over the end of the previous fiscal year, and the equity ratio was 70.1%, a 0.6 percentage point decrease over the end of the previous fiscal year.

2. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual consolidated balance sheets

【Before correction】

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	67,562	64,997
Notes and accounts receivable - trade	26,824	27,515
Merchandise and finished goods	252	352
Work in process	749	967
Raw materials and supplies	3,681	3,419
Other	3,213	1,624
Allowance for doubtful accounts	(23)	(16)
Total current assets	102,259	98,859
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	28,720
Other, net	33,176	33,379
Total property, plant and equipment	62,489	62,099
Intangible assets		
Other	4,987	4,815
Total intangible assets	4,987	4,815
Investments and other assets		
Other	7,843	8,123
Allowance for doubtful accounts	(72)	(82)
Total investments and other assets	7,771	8,041
Total non-current assets	75,247	74,955
Total assets	177,507	173,815

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	20,437
Income taxes payable	1,974	2,333
Provision for bonuses	3,667	3,929
Other	12,239	11,138
Total current liabilities	37,595	37,839
Non-current liabilities		
Retirement benefit liability	1,775	1,743
Provision for retirement benefits for directors (and other officers)	190	188
Other	4,173	4,033
Total non-current liabilities	6,138	5,964
Total liabilities	43,734	43,804
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,646
Retained earnings	122,484	119,665
Treasury shares	(8,173)	(9,157)
Total shareholders' equity	127,016	123,200
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	751
Remeasurements of defined benefit plans	1,784	1,708
Total accumulated other comprehensive income	2,362	2,459
Share acquisition rights	23	21
Non-controlling interests	4,370	4,329
Total net assets	133,772	130,011
Total liabilities and net assets	177,507	173,815

【After correction】

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	67,562	64,997
Notes and accounts receivable - trade	26,824	27,515
Merchandise and finished goods	252	352
Work in process	749	967
Raw materials and supplies	3,681	3,419
Other	3,213	1,624
Allowance for doubtful accounts	(23)	(16)
Total current assets	<u>102,259</u>	<u>98,859</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	28,720
Other, net	33,176	33,379
Total property, plant and equipment	<u>62,489</u>	<u>62,099</u>
Intangible assets		
Other	4,987	4,815
Total intangible assets	<u>4,987</u>	<u>4,815</u>
Investments and other assets		
Other	<u>13,209</u>	<u>13,472</u>
Allowance for doubtful accounts	(72)	(82)
Total investments and other assets	<u>13,137</u>	<u>13,390</u>
Total non-current assets	<u>80,613</u>	<u>80,304</u>
Total assets	<u>182,873</u>	<u>179,164</u>

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	20,437
Income taxes payable	1,974	2,333
Provision for bonuses	3,667	3,929
Other	12,239	11,138
Total current liabilities	37,595	37,839
Non-current liabilities		
Retirement benefit liability	7,141	7,091
Provision for retirement benefits for directors (and other officers)	190	188
Other	4,173	4,033
Total non-current liabilities	11,504	11,313
Total liabilities	49,100	49,152
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,646
Retained earnings	122,484	119,665
Treasury shares	(8,173)	(9,157)
Total shareholders' equity	127,016	123,200
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	751
Remeasurements of defined benefit plans	1,784	1,708
Total accumulated other comprehensive income	2,362	2,459
Share acquisition rights	23	21
Non-controlling interests	4,370	4,329
Total net assets	133,772	130,011
Total liabilities and net assets	182,873	179,164