



March 16, 2026

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(Corrections/ Corrections of Numerical Data) Notice Concerning Partial Corrections of Consolidated Earnings Report for the Third Quarter of Fiscal 2025 (Japanese GAAP)

BML, Inc. (the “Company”) hereby announces that there have been corrections made to the above-mentioned disclosure material released on February 6, 2026. As numerical data has also been corrected, the corrected numerical data is also sent.

1. Reason for corrections

After the release of the Consolidated Earnings Report for the Third Quarter of Fiscal 2025 (Japanese GAAP), certain errors were found in the disclosed information. The Company hereby announces the following corrections.

2. Details of corrections

The corrected portions are underlined.

Summary information

1. Results for the Third Quarter of Fiscal 2025 (April 1, 2025–December 31, 2025)

【Before correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of December 31, 2025	<u>176,860</u>	130,130	<u>71.1</u>
As of March 31, 2025	<u>177,507</u>	133,772	<u>72.9</u>

(Reference) Equity capital: As of December 31, 2025 ¥125,715 million As of March 31, 2025 ¥129,378 million

【After correction】

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of December 31, 2025	<u>182,201</u>	130,130	<u>69.0</u>
As of March 31, 2025	<u>182,873</u>	133,772	<u>70.7</u>

(Reference) Equity capital: As of December 31, 2025 ¥125,715 million As of March 31, 2025 ¥129,378 million

1. Overview of Financial Performance

(2) Financial position for cumulative quarter under review

Assets, liabilities, and net assets

【Before correction】

Regarding the financial position at the end of the third quarter of the fiscal year under review, total assets amounted to ¥176,860 million, a ¥646 million decrease over the end of the previous fiscal year, net assets totaled ¥130,130 million, down ¥3,642 million over the end of the previous fiscal year, and the equity ratio was 71.1%, a 1.8 percentage point decrease over the end of the previous fiscal year.

【After correction】

Regarding the financial position at the end of the third quarter of the fiscal year under review, total assets amounted to ¥182,201 million, a ¥671 million decrease over the end of the previous fiscal year, net assets totaled ¥130,130 million, down ¥3,642 million over the end of the previous fiscal year, and the equity ratio was 69.0%, a 1.7 percentage point decrease over the end of the previous fiscal year.

2. Consolidated Financial Statements and Primary Notes

(1) Consolidated balance sheets

【Before correction】

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	67,562	64,337
Notes and accounts receivable - trade	26,824	28,916
Merchandise and finished goods	252	169
Work in process	749	725
Raw materials and supplies	3,681	4,287
Other	3,213	1,994
Allowance for doubtful accounts	(23)	(60)
Total current assets	102,259	100,370
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	28,981
Other, net	33,176	35,382
Total property, plant and equipment	62,489	64,363
Intangible assets		
Other	4,987	4,709
Total intangible assets	4,987	4,709
Investments and other assets		
Other	7,843	7,487
Allowance for doubtful accounts	(72)	(71)
Total investments and other assets	7,771	7,416
Total non-current assets	75,247	76,489
Total assets	177,507	176,860

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	21,472
Provision for bonuses	3,667	2,369
Other	14,213	17,042
Total current liabilities	37,595	40,885
Non-current liabilities		
Retirement benefit liability	1,775	1,724
Provision for retirement benefits for directors (and other officers)	190	194
Other	4,173	3,925
Total non-current liabilities	6,138	5,844
Total liabilities	43,734	46,730
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,646
Retained earnings	122,484	119,755
Treasury shares	(8,173)	(9,157)
Total shareholders' equity	127,016	123,290
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	755
Remeasurements of defined benefit plans	1,784	1,670
Total accumulated other comprehensive income	2,362	2,425
Share acquisition rights	23	21
Non-controlling interests	4,370	4,393
Total net assets	133,772	130,130
Total liabilities and net assets	177,507	176,860

【After correction】

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	67,562	64,337
Notes and accounts receivable - trade	26,824	28,916
Merchandise and finished goods	252	169
Work in process	749	725
Raw materials and supplies	3,681	4,287
Other	3,213	1,994
Allowance for doubtful accounts	(23)	(60)
Total current assets	102,259	100,370
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,312	28,981
Other, net	33,176	35,382
Total property, plant and equipment	62,489	64,363
Intangible assets		
Other	4,987	4,709
Total intangible assets	4,987	4,709
Investments and other assets		
Other	13,209	12,828
Allowance for doubtful accounts	(72)	(71)
Total investments and other assets	13,137	12,757
Total non-current assets	80,613	81,830
Total assets	182,873	182,201

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,714	21,472
Provision for bonuses	3,667	2,369
Other	14,213	17,042
Total current liabilities	<u>37,595</u>	<u>40,885</u>
Non-current liabilities		
Retirement benefit liability	<u>7,141</u>	<u>7,065</u>
Provision for retirement benefits for directors (and other officers)	190	194
Other	4,173	3,925
Total non-current liabilities	<u>11,504</u>	<u>11,185</u>
Total liabilities	<u>49,100</u>	<u>52,071</u>
Net assets		
Shareholders' equity		
Share capital	6,045	6,045
Capital surplus	6,659	6,646
Retained earnings	122,484	119,755
Treasury shares	(8,173)	(9,157)
Total shareholders' equity	<u>127,016</u>	<u>123,290</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	577	755
Remeasurements of defined benefit plans	1,784	1,670
Total accumulated other comprehensive income	<u>2,362</u>	<u>2,425</u>
Share acquisition rights	23	21
Non-controlling interests	4,370	4,393
Total net assets	<u>133,772</u>	<u>130,130</u>
Total liabilities and net assets	<u>182,873</u>	<u>182,201</u>