



March 17, 2026

Company name: WA, Inc.
(Securities code: 7683, Prime Market)

Notice Concerning Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended January 31, 2026 and the Previous Fiscal Year

WA, Inc. (the “Company”) hereby announces differences between the non-consolidated financial results for the fiscal year ended January 31, 2026 and Those for the previous fiscal year as follows.

1. Differences between Non-Consolidated Actual Results for the fiscal year ended January 31, 2026 and the fiscal year ended January 31, 2025.

	Net sales	Operating profit	Ordinary profit	Profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Actual Results for the fiscal year ended January 31, 2025 (A)	17, 102	1, 280	1, 242	801	42. 05
Actual Results for the fiscal year ended January 31, 2026 (B)	17, 892	791	973	645	33. 84
Difference (B – A)	790	(489)	(269)	(156)	
Difference (%)	4. 6	(38. 2)	(21. 7)	(19. 5)	

2. Reasons for the Differences

Net sales increased year on year, mainly due to new store openings, an increase in the number of stores following the business acquisition of 31 Sons de mode, and strengthened online sales through the expansion of online-exclusive products.

Operating profit, however, decreased from the previous fiscal year, primarily reflecting higher personnel expenses associated with wage increases and increased costs, including purchase costs and logistics expenses, due to rising energy prices and inflation accompanying the depreciation of the yen.

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