



FY1/26 Consolidated Financial Results [Japanese GAAP]

March 19, 2026

Tokyo

Listed company name W-SCOPE Corporation
Code 6619

Listed on

URL <https://w-scope.co.jp/>

Representative Title President and Representative (Name) Choi Won-Kun
Director

Contact person Title Director (Name) Hideo Ouchi (TEL) 03-6432-5320

Scheduled date of ordinary general meeting of shareholders April 23, 2026 Scheduled date of commencement of dividend payment

Scheduled date of filing of annual securities report April 17, 2026

Preparation of supplementary materials for financial results : Yes

Holding of financial results briefing : Yes (For institutional investors and analysts)

(Amounts are rounded down to the nearest million yen)

1. FY1/26 Consolidated Results (February 1, 2025 - January 31, 2026)

(1)Consolidated business results

(Percentages represent year-on-year changes.)

	sales		Income from Operations		Current Profit		Net income attributable to shareholders of parent company current net profit	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Year ended January 31, 2026	3,630	△88.3	△4,919	—	△11,412	—	△12,465	—
Year ended January 31, 2025	31,047	△35.4	△1,008	—	△3,239	—	△3,713	—

(NOTE) Comprehensive income Year ended January 31, 2026 △9,176Millions of Yen (—%) Year ended January 31, 2025 2,429Millions of Yen (△78.9%)

	Per share data current net profit	fully diluted Per share data current net profit	Own capital Net Income Margin	Total Assets Ordinary Income Margin	sales Operating Profitability
	Yen	Yen	%	%	%
Year ended January 31, 2026	△225.88	—	△27.6	△20.4	△135.5
Year ended January 31, 2025	△67.60	—	△7.2	△2.8	△3.2

(Reference) Equity in earnings of affiliatesYear ended January 31,2026 △6,331Millions of Yen Year ended January 31,2025 △3,007Millions of Yen

(2)Consolidated Financial Position

	Total Assets	Total assets	Capital adequacy rate	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
Year ended January 31, 2026	52,004	40,933	78.5	707.26
Year ended January 31, 2025	60,079	49,674	82.5	902.47

(Reference) Shareholders' equity Year ended January 31, 2026 40,826Millions of Yen Year ended January 31, 2025 49,568Millions of Yen

(3)Consolidated Cash Flows

	by operating activities Cash flows	in investing activities Cash flows	from financing activities Cash flows	Cash and Equivalents Balance at end of period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended January 31, 2026	745	△727	22	271
Year ended January 31, 2025	4,008	△28,748	17,278	262

2. Dividends

	Dividend per share					Total dividend amount (Total)	Dividend Payout Ratio (Consolidated)	Total assets rate of dividend (Consolidated)
	End of first quarter	end of second quarter	end of the third quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of Yen	%	%
Year ended January 31, 2026	—	0.00	—	0.00	0.00	—	—	—
Year ended January 31, 2025	—	0.00	—	0.00	0.00	—	—	—
FY2026/1 (Forecast)	—	0.00	—	0.00	0.00		—	

3. Consolidated Financial Forecast for the Year Ending January 31, 2026 (February 1, 2026-January 31, 2027)

(Percentages represent year-on-year changes for the full fiscal year and year-on-year changes for the quarter.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Per share Net Income
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Second quarter (cumulative)	3,000	106.8	△1,200	—	△2,900	—	△2,900	—	△52.55
Full year	6,000	65.2	△2,400	—	△4,400	—	△4,400	—	△79.73

※ Notes

(1) Significant changes in the scope of consolidation during the period : No

New —Company (Company name)、Exclusion —Company (Company name)

(2) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards : Yes
- ② Changes in accounting policies other than (i) : None
- ③ Changes in accounting estimates : None
- ④ Restatements : None

(3) Number of shares outstanding (common shares)

① Number of shares issued at year-end (including treasury stock)	Year ended January 31, 2026	58,025,700 shares	Year ended January 31, 2025	55,225,600 shares
② reacquired shares at the end of the year	Year ended January 31, 2026	300,618 shares	Year ended January 31, 2025	300,473 shares
③ Weighted average shares	Year ended January 31, 2026	55,188,848 shares	Year ended January 31, 2025	54,925,171 shares

※ The financial results are outside the scope of audits by a certified public accountant or an auditing firm.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

Forward-looking statements such as earnings forecasts contained in these materials are reasonable and reasonable information available to us as of the date of this report.

It is based on certain assumptions that we judge, and does not purport to commit ourselves to achieving them. In addition, the actual business

Results may differ significantly from these forecasts due to various factors. On the assumptions used in the earnings forecasts and the use of the earnings forecasts

For notes, please refer to (4) Forward-looking Statements, including Consolidated Earnings Forecasts, in P.4"1. of Attached Materials.

Please see "Explanation."

(Method of obtaining supplementary material on financial results and details of financial results briefing session)

We plan to hold a briefing for institutional investors and analysts on Thursday, March 19, 2026. Video of this briefing

And the materials used on that day will be posted on our website promptly after the meeting.