March 25, 2026

Company Name: Kioxia Holdings Corporation
Representative: Representative Director
President and CEO Nobuo Hayasaka
Securities Code: 285A, TSE Prime
Contact: General Manager of Disclosure Division Makoto Sonoda
Telephone: 03-6478-2539

Notice Regarding Subscription to Nanya Technology Corporation’s Third-Party Allotment and Long-Term DRAM Supply Agreement

Kioxia Corporation, a subsidiary of the Company, decided today to subscribe to the third-party allotment of new shares to be conducted by Nanya Technology Corporation and to enter into a long-term DRAM supply agreement with Nanya Technology Corporation.

1. Overview of subscription to third-party allotment

(1) Date of contract conclusion	March 25, 2026
(2) Class and number of shares to be subscribed	70,000,000 common shares
(3) Amount to be paid	15,673,000,000 TWD (approximately 77.4 billion yen*)
(4) Planned payment date	April 8, 2026

* Conversion rate: 1 TWD = 4.94 yen

2. Purpose of third-party allotment and conclusion of long-term DRAM supply agreement

The Group’s SSD business is currently experiencing rapid market expansion driven by AI demand, and further growth is anticipated in the future. Through this subscription to the third-party allotment of new shares and the conclusion of a long-term DRAM supply agreement the Group will establish a cooperative relationship with Nanya Technology Corporation. By securing a stable supply of DRAM, a key component, over the medium- to long-term, the Group will further strengthen its system for reliably delivering products to its customers.

3. Overview of Nanya Technology Corporation

(1) Name	Nanya Technology Corporation
(2) Location	No. 98, Nanlin Rd., Taishan Dist, New Taipei City 243, Taiwan (R.O.C.)
(3) Title and name of representative	President Pei-Ing Lee
(4) Description of business	Development, design, manufacturing, and sale of DRAM
(5) Capital	30,986,278,940 TWD
(6) Date of incorporation	March 4, 1995
(7) Major shareholders and shareholding ratios	Nan Ya Plastics Corp. 29.28% Formosa Chemicals & Fibre Corp. 10.81% Formosa Plastics Corp. 10.81% Formosa Petrochemical Corp. 10.81% Custody of Norges Bank Investment Account by Citibank (Taiwan) Limited 1.39% Mai-Liao Power Corp. 0.85% Nan Shan Life Insurance Co., Ltd. 0.77% Chunghwa Post Co., Ltd. 0.68% TransGlobe Life Insurance Inc. 0.39% Custody of the Florida Retirement System Investment Account by HSBC Bank (Taiwan) Limited 0.33%

(8) Relationship with the Company	Capital relationship	Not applicable
	Personnel relationship	Not applicable
	Business relationship	Not applicable
	Status as a related party	Not applicable

(9) Consolidated operating results and financial position for the past three years
(Units: thousand TWD; total equity attributable to owners of parent per share, basic (loss) earnings per share, and dividends per share are in TWD)

Fiscal Year	Fiscal Year Ended December 2023	Fiscal Year Ended December 2024	Fiscal Year Ended December 2025
Total equity attributable to owners of parent	166,924,155	165,053,275	170,399,852
Total assets	192,350,673	206,706,317	208,452,718
Total equity attributable to owners of parent per share	53.88	53.27	54.99
Operating revenue	29,892,306	34,131,667	66,586,520
Net operating (loss) income	(14,460,191)	(10,554,628)	5,243,288
(Loss) profit before tax	(10,704,677)	(6,557,124)	7,882,077
(Loss) profit attributable to owners of parent	(7,439,634)	(5,083,350)	6,613,772
Basic (loss) earnings per share	(2.40)	(1.64)	2.13
Dividends per share	0.0	0.0	1.5

4. Future Outlook

The impact on the Company's consolidated results for the fiscal year ending March 2026 is minimal.