March 30, 2026

Notice Concerning Financial Results Information of Unlisted Parent Company, Etc.

TOKYO, March 30, 2026－SBS Holdings, Inc. (the "Company") hereby announces that the financial results for the fiscal year ended December 31, 2025 of Kamatakikaku, Inc., which is an unlisted parent company etc. (other affiliate company) of the Company, was finalized, as described below.

1. Overview of the parent company, etc.

(1)	Name		Kamatakikaku, Inc.
(2)	Location		2-17-3, Ebisuminami, Shibuya-ku, Tokyo
(3)	Job title and name of representative		Masahiko Kamata, Representative Director
(4)	Description of business		Investment business, owning and management of real estate
(5)	Share capital		10,000,000 yen (as of December 31, 2025)
(6)	Relationship with the Company		
		Capital relationship	Said company holds 19,688,400 shares of the Company (ownership ratio: 49.57%) as of December 31, 2025.
		Personnel relationship	Masahiko Kamata, who is the representative director of the Company, concurrently serves as the representative director of said company.
		Business relationship	None applicable

(Note) 1. Ownership ratio means the ratio of the number of issued shares (39,718,200 shares) as of December 31, 2025 to the number of shares (39,717,367 shares) after deducting treasury shares held as of the same date (833 shares) (rounded off to the third decimal place).

2. Financial statements of said parent company, etc.

Balance Sheet
(As of December 31, 2025)

(Thousands of yen)

Assets		Liabilities	
Account title	**Amount**	**Account title**	**Amount**
[Current assets]	**[3,750,551]**	**[Current liabilities]**	**[2,008,194]**
Cash and deposits	451,510	Short-term borrowings	1,910,000
Short-term loans receivable	2,423,747	Accounts payable - other	7,189,934
Suspense payment	816,821	Income taxes payable	91,004
Accrued expenses	3,575		
Accounts receivable-other	21,919	**[Non-current liabilities]**	**[3,293,138]**
Others	32,977	Long-term borrowings	2,941,087
		Long-term accounts payable - other	352,051
[Non-current assets]	**[64,504,697]**	**Total liabilities**	**5,301,333**
(Property, plant and equipment)	**(96,930)**		
Buildings	148	**Net assets**	
Tools, furniture and fixtures	21,432	**[Shareholders' equity]**	**[62,953,915]**
Land	75,349	**Share capital**	**10,000**
(Intangible assets)	**(32,267)**	**(Capital Surplus)**	**(59,809,610)**
Leasehold interests in land	32,267	Legal capital surplus	59,809,610
(Investments and other assets)	**(64,375,499)**	**(Retained earnings)**	**(3,134,305)**
Investment securities	63,853,890	Other retained earnings	3,134,305
Others	521,608	Retained earnings brought forward	3,134,305
		Total net assets	**62,953,915**
Total assets	**68,255,249**	**Total liabilities and net assets**	**68,255,249**

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Income Statement
(from September 1, 2025 to December 31, 2025)

(Thousands of yen)

Account title		Amount	
[Net sales]			
Rent income		1,931	
Income from investments		2,131,563	**2,133,494**
	[Gross profit]		**2,133,494**
Selling, general and administrative expenses			35,304
	[Operating income]		**2,098,190**
Non-operating income			
Interest income		319	
Foreign exchange gain		330	649
Non-operating expenses			
Interest expense		45,819	
Loss on valuation of Cryptocurrency		4,035	
Loss on investments in silent partnership		352,051	401,905
	[Ordinary income]		**1,696,934**
	[Income before income taxes]		**1,696,934**
	Income taxes – current		91,004
	[Net income]		**1,605,929**

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3. Breakdown of shareholders, major shareholders, and officers of said parent company, etc.

[Breakdown of Shareholders]

As of December 31, 2025

Classification	Status of Shares								Shares less than one unit (shares)
	Government and municipalities	Financial institutions	Financial instruments firms	Other corporations	Foreign corporations, etc.		Individuals Others	Total	
					Other than individuals	Individuals			
Number of shareholders (person)	-	-	-	1	-	-	-	1	-
Number of shares held (shares)	-	-	-	134,618	-	-	-	134,618	-
Ratio of number of shares held (%)	-	-	-	100.00	-	-	-	100.00	-

[Major Shareholders]

As of December 31, 2025

Name	Address	Number of shares held (shares)	Ratio of the number of shares held to the total number of shares issued (excluding treasury shares) (%)
KMK Holdings, Inc.	2-17-3, Ebisuminami Shibuya-ku, Tokyo	134,618	100.00
Total	-	134,618	100.00

[Status of officers]

Title	Name	Date of birth	Brief History		Term of office	Number of shares held
Representative Director	Masahiko Kamata	Born June 22, 1959	Mar. 1988	Representative Director and President, Kanto Soukuhai Co., Ltd. (currently SBS Holdings, Inc.) (current)	(Note)	-
			Sep. 2005	Representative Director and President, Tokyu Logistic Co., Ltd. (currently SBS Logicom Co., Ltd.) (current)		
			Jun. 2015	Representative Partner of Kamata Kikaku LLC (currently Kamatakikaku, Inc.)		
			Jun. 2017	Representative Director, SBS Sokuhai Support Co., Ltd. (current)		
			Feb. 2023	Representative Director, Kamatakikaku, Inc. (current)		
			Dec. 2023	Representative Director, KMK Holdings, Inc. . (current)		
Total						-

(Note) The term of office of directors is from the time of the reorganization from a limited liability company to a stock company (February 19, 2023) until the conclusion of the Ordinary General Meeting of Shareholders for the last fiscal year ending within 10 years.