

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



March 31, 2026

Company Name: AIZAWA SECURITIES GROUP CO., LTD.
Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
Inquiries: Toru Katsura, General Manager of Corporate Planning
Department
(E-mail: ir@aizawa-group.jp)

Notice Regarding Issuance of 18th Series of Unsecured Bonds

AIZAWA SECURITIES GROUP CO., LTD. hereby announces that it has resolved today to issue the 18th series of unsecured bonds as outlined below.

Details of the Bonds

1. Name of the bonds	AIZAWA SECURITIES GROUP CO., LTD. 18th Series of Unsecured Bonds
2. Total amount of issue	1 billion yen
3. Denomination	1 million yen
4. Coupon rate	1.70% per annum
5. Issue price	100 yen per 100 yen of face value
6. Redemption price	100 yen per 100 yen of face value
7. Redemption date (term)	April 21, 2027 (1-year term)
8. Interest payment date	April 21, 2027
9. Method of offering	Public offering
10. Subscription period	From April 1, 2026 to April 21, 2026
11. Payment date	April 22, 2026
12. Collateral	The bonds are neither secured nor guaranteed, and no specific assets have been pledged as collateral.
13. Financial covenants	An equity maintenance covenant is attached.
14. Underwriter	Not applicable
15. Handling agent	AIZAWA SECURITIES CO., LTD.
16. Place of subscription	Head office and all domestic branches of the handling agent
17. Fiscal agent	AIZAWA SECURITIES CO., LTD.
18. Registrar of the bondholder register	AIZAWA SECURITIES CO., LTD.
19. Trustee	First Trust, Co., Ltd.
20. Use of proceeds	The proceeds will be allocated to general working capital, funding for investments and loans, including those to consolidated subsidiaries, as well as the repayment of existing debt.

This notice is intended solely to publicly announce the issuance of the aforementioned bonds and has not been prepared for the purpose of soliciting investment or engaging in any similar activities.

This press release is related to the offerings of a Japanese Yen-denominated Bond that is intended to be directed into Japan and to residents thereof, in accordance with laws, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from registration requirements under the Act.