



March 31, 2026

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Chief Executive Officer  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

**Notice Regarding Completion of Payment for Issuance of New Shares and 26th Series Stock Acquisition Rights via Third-Party Allotment**

Metaplanet Inc. hereby announces that payment for the third-party allotment of new shares and the 26th Series Stock Acquisition Rights, as resolved at the Board of Directors meeting held on March 16, 2026, was completed on March 31, 2026, by the following allottees:

Anson Opportunities Master Fund LP,  
Anson Investments Master Fund LP,  
Anson East Master Fund LP,  
Alyeska Master Fund, LP,  
Brookdale Global Opportunity Fund,  
Brookdale International Partners, L.P.,  
Walleye Opportunities Master Fund Ltd.,  
Athos Asia Event Driven Master Fund,  
FMAP ACL Limited,  
New Holland Tactical Alpha Fund LP,  
BlueHarbour MAP I LP,  
BB Special Opportunities Fund Ltd,  
Inicio Master SPC – Segregated Portfolio A,  
Eagle Harbor Multi-Strategy Master Fund Limited