

April 1, 2026

To Whom It May Concern

Company: Metaplanet Inc.
 Representative: Chief Executive Officer
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 (TSE Standard 3350)
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Notice Regarding Completion of Payment for the Issuance of the 27th Series of Share Acquisition Rights through Third-Party Allotment (with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause)

Metaplanet Inc. (the “Company”) hereby announces that it has confirmed the completion of the payment of the total issuance price (JPY 20,000,000) on April 1, 2026, for the issuance of the 27th series of share acquisition rights (the “Share Acquisition Rights”), which were issued through a third-party allotment to EVO FUND (Cayman Islands; Representatives: Michael Lerch and Richard Chisholm) (the “Allottee”), as resolved by the Board of Directors held on March 16, 2026.

For further details regarding the issuance of these Share Acquisition Rights, please refer to the announcement titled “Notice Regarding the Issuance of the 27th Series of Share Acquisition Rights with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause through Third-party Allotment, and the Execution of a Purchase Agreement for Stock Acquisition Rights” disclosed on March 16, 2026.

< Overview of the Issuance of the Stock Acquisition Rights >

(1)	Allotment Date	April 1, 2026
(2)	Number of Stock Acquisition Rights Issued	1,000,000 units (each stock acquisition right entitles the holder to acquire 100 shares of common stock)
(3)	Issuance Price	Total issuance price JPY 20,000,000 (JPY 20 per Share Acquisition Right)
(4)	Number of Potential Shares from This Issuance	100,000,000 shares of common stock (100 shares per stock acquisition right) There is no upper limit on the exercise price. The initial floor exercise price is JPY 298 (however, the floor exercise price may be adjusted as described in “(6) Exercise Price and Adjustment Conditions” below). Even at the floor exercise price, the number of potential shares remains 100,000,000 shares.
(5)	Total Amount of Funds Expected to Be Raised	37,135,880,000 (Note)
(6)	Exercise Price and Adjustment Conditions	The initial exercise price is set at JPY 373. The exercise price of the Share Acquisition Rights will be adjusted for the first time on April 17, 2026 (inclusive) and thereafter will be adjusted on each trading day (as defined by the Tokyo Stock Exchange, hereinafter referred to as the "TSE"; the same shall

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apply hereinafter) following the lapse of one Trading Day (each such adjustment date, individually or collectively, a “Revision Date”).

In the event that the exercise price is revised pursuant to such adjustment provisions, the exercise price on each Revision Date shall be adjusted to the closing price of the Company’s common stock in regular trading on the TSE as announced by the TSE on the Trading Day immediately preceding such Revision Date (provided, however, that if such amount is lower than the floor exercise price, the exercise price shall be the floor exercise price). However, if no closing price exists on the Trading Day immediately preceding the relevant Revision Date, no adjustment to the exercise price shall be made.

From April 17, 2026 onward, the Company may, by resolution of its Board of Directors (a “Resolution to Revise the Floor Exercise Price”), revise the floor exercise price to any amount at its discretion. However, the revised floor exercise price may not be lower than JPY 187 (subject to adjustment pursuant to Item 11 of the terms and conditions of the Share Acquisition Rights, applied mutatis mutandis). In the event that such a resolution is adopted, the revised floor exercise price shall apply from the third Trading Day (including such day) after the date of the resolution.

Notwithstanding the foregoing, if one month has not elapsed since the date of the most recent Resolution to Revise the Floor Exercise Price, the Company may not revise the floor exercise price again. In addition, if an event requiring adjustment pursuant to Item 11 of the terms and conditions of the Share Acquisition Rights occurs on the Trading Day immediately preceding a Revision Date, the closing price of the Company’s common stock shall be reasonably adjusted to reflect such event. However, during the period from the Trading Day immediately preceding a record date for shareholders of the Company (including such day) through such record date (including such day), during which the exercise of the Share Acquisition Rights is not permitted due to procedures of the Japan Securities Depository Center, Inc. (the “Shareholder Record Period”) (or such period as may be changed by the Japan Securities Depository Center, Inc.), and on the Trading Day immediately following the last day of such Shareholder Record Period, no adjustment to the exercise price shall be made. In such case, the next adjustment to the exercise price shall occur on the second Trading Day (including such day) after the last day of the Shareholder Record Period, and thereafter, the exercise price shall be adjusted on each Trading Day in accordance with Item 10(1) of the terms and conditions of the Share Acquisition Rights.

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(7)	Method of Offering or Allocation (Allottee)	All Stock Acquisition Rights will be allocated to EVO FUND through a third-party allotment.
(8)	Exercise Period	The exercise period for the Share Acquisition Rights is from April 16, 2026 to April 17, 2028.
(9)	Other Provisions	The Company has entered into a purchase agreement for the Share Acquisition Rights with the Allottee as of March 16, 2026, which provides, among other things, that any transfer of the Share Acquisition Rights by the Allottee shall require the approval of the Company's Board of Directors.

(Note) The amount of funds to be raised represents the amount obtained by deducting the estimated issuance expenses from the aggregate of (i) the total amount to be paid for the Share Acquisition Rights and (ii) the amount of assets to be contributed upon exercise of the Share Acquisition Rights. The amount of assets to be contributed upon exercise of the Share Acquisition Rights is calculated based on the assumption that all of the Share Acquisition Rights are exercised at the initial exercise price. Accordingly, if the exercise price is revised or adjusted, or if any Share Acquisition Rights acquired by the Company are cancelled, the amount of funds to be raised may increase or decrease. In addition, if the Share Acquisition Rights are not exercised during the exercise period, the amount of funds to be raised will fluctuate.