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April 2, 2026

Company name: TOKYO BASE Co., Ltd.
Representative: Masato Tani, Representative Director and CEO
(Securities code：3415; Tokyo Stock Exchange Prime Market)
Contact: Katsu Takagi, Director and CFO
(Telephone: +81-3-6712-6842)

Notice Regarding Compliance with Listing Maintenance Standards

TOKYO BASE Co., Ltd. (hereinafter "the Company") disclosed a two-year plan on April 26, 2024, aimed at achieving compliance with the Prime Market listing maintenance standards. We hereby notify you that, as of January 31, 2026, the Company has achieved compliance with all listing maintenance standards, as described below.

1. Status of the Company's Compliance with Listing Maintenance Standards

The status of the Company's compliance with the Prime Market listing maintenance standards, including its progress over time, is as shown in the table below. As of January 31, 2025, only the market capitalization of tradable shares did not meet the standards; however, as a result of implementing initiatives based on the plan for achieving compliance with the listing maintenance standards, the Company achieved compliance as of January 31, 2026. As a result, the Company now complies with all items of the Prime Market listing maintenance standards.

		Number of Shareholders (persons)	Number of Tradable Shares (units)	Market Capitalization of Tradable Shares (millions of yen)	Tradable Share Ratio (%)
TOKYO BASE Co., Ltd.'s Status	As of January 31, 2024	10,581	218,382	6,457	47.5%
	As of January 31, 2025	15,618	268,294	8,209	61.7%
	As of January 31, 2026	18,034	267,597	11,832	60.8%
Listing Maintenance Standards		800	20,000	10,000	35.0%
Compliance Status as of January 31, 2026		Compliant	Compliant	Compliant	Compliant

※ The compliance status of TOKYO BASE Co., Ltd. has been calculated based on the distribution status of shares and other securities of TOKYO BASE Co., Ltd. as ascertained by the Tokyo Stock Exchange as of the reference date.

2. Implementation Status of Initiatives Toward Compliance with Listing Maintenance Standards

The Company has pursued sustained revenue growth and improvement in profit margins, and has worked to enhance its market capitalization through the following initiatives: ① strengthening the profitability of existing businesses and improving the competitiveness of existing stores; ② structural reform and profitability improvement of the China Business; and ③ development of new business formats and expansion of store openings in major domestic cities based on the medium-term management plan. As a result of these initiatives, the Company has achieved compliance with all listing maintenance standard items of the Prime Market.