



Consolidated Financial Results for the Nine Months Ended February 28, 2026 (Under Japanese GAAP)

April 3, 2026

Stock exchange listings: Tokyo
Standard, Nagoya Premire

Company name MITACHI CO.,LTD.

Securities code 3321 URL <https://www.mitachi.co.jp/>

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Dividend payable date (as planned) —

Supplemental material of results : Yes

Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended February 28, 2026 (from June 1, 2025 to February 28, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended February 28, 2026	88,169	27.9	2,151	35.1	2,329	32.6	1,698	38.4
February 28, 2025	68,928	132.0	1,592	23.4	1,756	30.5	1,227	32.0

Note: Comprehensive income ended February 28, 2026 2,209 Million s of yen (46.5%) For the nine months ended February 28, 2025 1,508 Million s of yen (28.0%)

	Basic earnings per share	Diluted earnings per share
Nine months ended February 28, 2026	Yen 213.05	—
February 28, 2025	154.04	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of February 28, 2026	Millions of yen 46,568	Millions of yen 17,322	%	Yen 2,167.50
May 31, 2025	40,028	15,706	39.2	1,967.07

Reference: Owner's equity As of February 28, 2026 17,277 Million s of yen As of May 31, 2025 15,675 Million s of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Fiscal year ended May 31, 2025	Yen —	Yen 25.00	Yen —	Yen 35.00	Yen 60.00
Fiscal year ending May 31, 2026	—	40.00	—		
Fiscal year ending May 31, 2026 (Forecast)				40.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

Fiscal year ending	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
May 31, 2026	120,000	22.2	2,700	25.7	2,950	24.1	2,000	17.9	250.90

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name) 、 Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of February 28, 2026	7,971,134 sh ar es	As of May 31, 2025	7,969,594 sh ar es
② Number of treasury stock at the period end	As of February 28, 2026	719 sh ar es	As of May 31, 2025	652 sh ar es
③ Average number of shares (quarterly period-YTD)	Nine months ended February 28, 2026	7,969,973 sh ar es	Nine months ended February 28, 2025	7,966,807 sh ar es

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値と異なる結果となる可能性があります。業績予想に関する事項については、2ページ「1.経営成績等の概況(3)連結業績予想などの将来予測情報に関する説明」をご覧ください。