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(Representative Director)

(Securities code: 4792; Tokyo Stock  
Exchange, Prime Market)

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## Notice Concerning Revision of Full-Year Consolidated Earnings Forecast

We hereby announce that the full-year consolidated earnings forecast disclosed on May 8, 2025 have been revised as described below.

Revisions to Consolidated Full-Year Results Forecasts for the fiscal year ending March 31, 2026

### (1) Details of the revisions

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previously disclosed forecasts disclosed on May 8, 2025 (A)	26,000	3,800	3,700	2,750	143.74
Revised forecasts (B)	26,600	3,740	3,650	2,800	146.36
Change (B-A)	600	-60	-50	50	
Change (%)	2.3	-1.5	-1.3	1.8	
Reference: Actual consolidated results for the previous fiscal year ended March 31, 2025	22,761	4,132	4,099	2,882	151.07

### (2) Reasons for the revisions

The management consulting business saw a smooth increase in orders, and the investment business saw favorable progress in the sale of investment securities and real estate. As a result, consolidated net sales are expected to be approximately 2.3% higher than the previously announced forecast.

Operating profit is expected to be 1.5% below the initial forecast, as selling, general and administrative expenses rose due to increased personnel costs and other factors; ordinary profit is expected to be 1.3% below the initial forecast.

Furthermore, in the real estate investment business, we expect to record a gain (negative goodwill) as extraordinary income as a result of acquiring shares and making one company a subsidiary. Consequently, net income attributable to owners of the parent is projected to be 1.8% higher than the previously announced forecast.

There is no change to the year-end dividend forecast.

Note: The above full-year consolidated earnings forecasts are based on information currently available to us as of the date of this announcement and actual results may differ from these forecasts due to various factors going forward.