# Document and entity information

| | Feb 2026 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(非連結) |
| Filing date | 2026-04-13 |
| Company name | HUB CO.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 30300 |
| URL | https://www.pub-hub.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2026-02-28 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 太田 剛 |
| Inquiries | |
| Title | 常務取締役管理本部長 |
| Name | 高見 幸夫 |
| Tel | 03-3526-8682 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2026-05-27 |
| Dividend payable date (as planned) | 2026-05-28 |
| Annual securities report filing date (as planned) | 2026-05-28 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | 機関投資家・アナリスト向け） |
| Note to fraction processing method | (百万円未満切捨て) |

# Business Results-Operating results

(in millions of yens)

| | Feb 2026 | Feb 2025 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 11,335 | 10,632 |
| % change | 6.6 | 8.7 |
| Operating profit | | |
| Operating profit | 534 | 453 |
| % change | 17.9 | 63.6 |
| Ordinary profit | | |
| Ordinary profit | 528 | 441 |
| % change | 19.8 | 72.7 |
| Profit | | |
| Profit | 609 | 446 |
| % change | 36.7 | 64.8 |
| Other operating results | | |
| Basic earnings per share (Yen) | 48.48 | 35.46 |
| Diluted earnings per share (Yen) | 48.21 | 35.44 |
| Rate of return on equity (%) | 19.5 | 16.5 |
| Ordinary profit to total assets ratio (%) | 8.2 | 6.7 |
| Operating profit to net sales ratio (%) | 4.7 | 4.3 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | |

# Business Results-Financial positions

(in millions of yens)

| | Feb 2026 | Feb 2025 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 6,653 | 6,184 |
| Net assets | 3,407 | 2,894 |
| Capital adequacy ratio (%) | 50.7 | 46.7 |
| Net assets per share (Yen) | 268.04 | 229.55 |
| Note to financial positions | | |
| Owner's equity | 3,371 | 2,887 |
| Note to financial positions | - | |

# Business Results-Cash flows

(in millions of yens)

| | Feb 2026 | Feb 2025 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 912 | 435 |
| Cash flows from investing activities | -620 | -335 |
| Cash flows from financing activities | -299 | -1,217 |
| Cash and equivalents, end of period | 2,635 | 2,642 |
| Note to cash flows | | |
| Note to cash flows | - | |

# Business Results-Note to business results

| | Feb 2026 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to financial results | |
| Note to financial results | - |

# Dividends

(in millions of yens)

| | Feb 2027 | Feb 2026 | Feb 2025 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 11.00 | 10.00 |
| Forecast | 10.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 11.00 | 10.00 |
| Forecast | 10.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 138 | 125 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 22.7 | 28.2 |
| Forecast | 38.1 | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.4 | 4.7 |
| Note to dividends | | | |
| Note to dividends | | | |

| | |
|---|---|
| Annual | （注）2026年２月期期末配当の内訳：普通配当10円、特別配当１円 |

# Forecasts

(in millions of yens)

| | Feb 2027 | Aug 2026 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | ３．2027年２月期の業績予想（2026年３月１日～2027年２月28日） | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 12,000 | 6,100 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.9 | 7.2 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 600 | 400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 12.3 | 29.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 580 | 390 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 9.8 | 28.7 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 330 | 220 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -45.9 | -25.0 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 26.24 | 17.49 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | |

# Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Feb 2026 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

# Notes-Number of issued and outstanding shares common stock

| | Feb 2026 | Feb 2025 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 12,830,200 | 12,830,200 |
| Number of treasury stock at the end of fiscal year | 252,282 | 252,282 |
| Average number of shares | 12,577,918 | 12,577,918 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**