



April 14, 2026

To Whom It May Concern:

Company Name	TOHO CO., LTD.
Representative	Hiro Matsuoka, President & CEO (Securities Code: 9602, Prime Market of Tokyo Stock Exchange, Fukuoka Stock Exchange)
Inquiries	Nobuyuki Tako, Director, Executive Vice President, Member of the Board, Head of Corporate Management Group (Telephone Number: +81-3-3591-1218)

Notice Regarding Acquisition and Cancellation of Treasury Shares

(Acquisition of treasury shares pursuant to the provisions of the Articles of Incorporation under Article 165, Paragraph 2 of the Companies Act, and cancellation of treasury shares pursuant to Article 178 of the Companies Act)

TOHO Co., Ltd. (the “Company”) hereby announces that, at a meeting of its Board of Directors held on April 14, 2026, it resolved, pursuant to Article 156 of the Companies Act as applied mutatis mutandis under Article 165, Paragraph 3 of the same Act, to acquire its treasury shares and, pursuant to Article 178 of the Companies Act, to cancel its treasury shares, as described below.

1. Reasons for the Acquisition and Cancellation of Treasury Shares

In its “TOHO VISION 2032 TOHO Group Management Strategy,” the Company has set forth a policy to implement the acquisition of treasury shares in a flexible manner. Based on this policy, the Company will acquire and cancel treasury shares in order to improve capital efficiency and further enhance the return of profits to its shareholders.

2. Details of the Acquisition

- (1) Class of shares to be acquired Common shares
- (2) Total number of shares that may be acquired 7,500,000 shares (upper limit)
(Note)
0.89%: the ratio between 7,500,000 shares and the total number of outstanding shares in the Company (excluding treasury shares).
- (3) Total acquisition price JPY 13,000,000,000 (upper limit)
- (4) Acquisition period From April 15, 2026 to May 22, 2026
- (5) Method of Acquisition
①Purchase of treasury shares through the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)
②Purchase on the auction market based on a discretionary trading agreement

3. Details of the Cancellation

- (1) Class of shares to be cancelled Common shares
- (2) Total number of shares to be cancelled 30,000,000 shares
(Note)
3.41%: the ratio between 30,000,000 shares and the total number of outstanding shares in the Company before cancellation.
- (3) Scheduled cancellation date April 30, 2026

(Reference information)

Status of Treasury Shares

	Treasury Shares	Outstanding Shares	Proportion of Treasury Shares
Shares before Cancellation (End of February 2026)	40,647,665	880,000,000	4.62%
Cumulative Number of Treasury Shares Acquired (7,500,000 Shares to Be Acquired)	48,147,665	—	5.47%
Shares to be Cancelled	30,000,000	30,000,000	3.41%
Shares after Cancellation (End of April 2026)	18,147,665	850,000,000	2.14%

(Note) The number of shares shown as “Shares before Cancellation (End of February 2026)” has been calculated assuming that the stock split was conducted.

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